



MONEYBOXX FINANCE LIMITED
CIN L30007DL1994PLC260191
Registered Office: 523-A, Somdutt Chambers-II,
9, Bhikaji Cama Place, New Delhi-110066, India
Tel: 01145657452
E-mail: info@moneyboxxfinance.com
Website: www.moneyboxxfinance.com

Date: April 08, 2026

National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra East, Mumbai 400 051, India
NSE Symbol: MONEYBOXX

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001, India
Scrip Code: 538446

Dear Sir/Madam,

Subject: Allotment of Non-Convertible Debentures on Private Placement basis

With respect to Pursuant to Regulation 30, 51 and other applicable regulations of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 we wish to inform that the Working Committee of the Board of Directors of Moneyboxx Finance Limited ("the Company") on **Wednesday, April 08, 2026** approved the **allotment of 20,000 Listed, Senior, Secured, Transferable, Redeemable, Non-Convertible Debentures ("Debentures")** on Private Placement basis at a face value of **INR 10,000/- (Indian Rupees Ten Thousand Only)** per Debenture to the following identified investors:

Sr.no	Name of Allottee	No. of Debentures allotted	Amount (INR)
1.	Manba Finance Limited	10,000	10,00,00,000
2.	SK Finance Limited	10,000	10,00,00,000

The details as required under Regulation 30 of Listing Regulations, 2015 read with SEBI Circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are enclosed as **Annexure-A**.

This is for your information and records.

Thanking You,

For Moneyboxx Finance Limited

Lalit Sharma
Company Secretary

Annexure-A

Details as required under Regulation 30 of Listing Regulations, 2015 read with SEBI Circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

Particulars	Details								
Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Listed, Rated, Senior, Secured, Transferable, Redeemable, Non-Convertible Debentures (“Debentures”)								
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Private Placement								
Total number of securities proposed to be issued or the total amount for which the securities will be issued	20,000 Debentures for an aggregate nominal value up to INR 20,00,00,000 (Indian Rupees Twenty Crore only)								
Size of the issue	INR 20,00,00,000 (Indian Rupees Twenty Crore only)								
Whether proposed to be listed? If yes, name of the stock exchange(s);	Yes, at BSE Limited								
Tenure of the instrument - date of allotment and date of maturity;	Tenor: 24 months from Deemed Date of Allotment. Date of Allotment: April 08, 2026 Date of Maturity: April 08, 2028								
Coupon/interest offered, schedule of payment of coupon/interest and principal;	Interest: 10.20% p.a.p.m Schedule of interest and principal payment: <table border="1"> <thead> <tr> <th>Date</th> <th>Interest payable per unit</th> </tr> </thead> <tbody> <tr> <td>08-May-26</td> <td>83.84</td> </tr> <tr> <td>08-Jun-26</td> <td>86.63</td> </tr> <tr> <td>08-Jul-26</td> <td>83.84</td> </tr> </tbody> </table>	Date	Interest payable per unit	08-May-26	83.84	08-Jun-26	86.63	08-Jul-26	83.84
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	08-Aug-26	86.63
	08-Sep-26	86.63
	08-Oct-26	83.84
	08-Nov-26	86.63
	08-Dec-26	83.84
	08-Jan-27	86.63
	08-Feb-27	86.63
	08-Mar-27	78.25
	08-Apr-27	86.63
	08-May-27	83.61
	08-Jun-27	86.39
	08-Jul-27	83.61
	08-Aug-27	86.39
	08-Sep-27	86.39
	08-Oct-27	83.61
	08-Nov-27	86.39
	08-Dec-27	83.61
	08-Jan-28	86.39
	08-Feb-28	43.20
	08-Mar-28	40.41
	08-Apr-28	43.20
	Date	Principal (per unit)
	08-Jan-28	5000
	08-Apr-28	5000
Charge/security, if any, created over the assets;	The Issue shall be secured by way of a first ranking exclusive and continuing charge to be created pursuant to the deed of hypothecation to be executed between the Issuer and the Debenture Trustee over certain identified receivables of the Issuer and/or fixed	



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	deposit lien marked in favor of Debenture Trustee/or pledge on NCDs favor of the Debenture Trustee.						
Special right/interest/privileges attached to the instrument and changes thereof.	Not any						
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	In case of default in payment of interest and / or principal redemption on the due dates, additional interest @ 2% p.a. over the coupon rate will be payable by the Issuer for the defaulting period.						
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	N.A.						
Details of Redemption of debentures	<p>The Principal amount to be redeemed as follows:</p> <table border="1"> <thead> <tr> <th>Date</th> <th>Principal Repayment</th> </tr> </thead> <tbody> <tr> <td>08-January-2028</td> <td>Rs. 10,00,00,000</td> </tr> <tr> <td>08-April-2028</td> <td>Rs. 10,00,00,000</td> </tr> </tbody> </table>	Date	Principal Repayment	08-January-2028	Rs. 10,00,00,000	08-April-2028	Rs. 10,00,00,000
Date	Principal Repayment						
08-January-2028	Rs. 10,00,00,000						
08-April-2028	Rs. 10,00,00,000						
Any cancellation or termination of proposal for issuance of securities including reasons thereof.	N.A.						