



December 01, 2025

Listing Manager, National Stock Exchange of India Limited Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E) Mumbai – 400051, India Symbol: YATRA ISIN No.: INE0JR601024	Manager - CRD BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400001, India Scrip Code: 543992 ISIN No.: INE0JR601024
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Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is in continuation to our letter dated October 15, 2025 in connection with the Composite Scheme of Amalgamation amongst Yatra TG Stays Private Limited ('YATRA TG' or 'Amalgamating Company 1'), Yatra Hotel Solutions Private Limited ('YHS' or 'Amalgamating Company 2'), Yatra For Business Private Limited ('YFB' or 'Amalgamating Company 3'), Yatra Corporate Hotel Solutions Private Limited ('YCHS' or 'Amalgamating Company 4'), Travel.Co.In Private Limited ('TCIPL' or 'Amalgamating Company 5'), Yatra Online Freight Services Private Limited ('YOFS' or 'Amalgamating Company 6') (hereinafter referred to as the "Amalgamating Companies") and Yatra Online Limited ('YOL' or 'Amalgamated Company' or "Company") and their respective shareholders and creditors ("Scheme"), as approved and sanctioned by the Hon'ble National Company Law Tribunal, Mumbai Bench ("NCLT") vide its order dated October 14, 2025 ("Order").

In this regard, we wish to inform you that the Company has filed the certified copy of the aforesaid Order in e-Form INC-28 with the Registrar of Companies, Mumbai, Maharashtra today, i.e., on December 01, 2025, to make the Scheme effective from December 01, 2025 ("Effective Date"). The Appointed Date, as per the Scheme, is April 01, 2024.

Further, in terms of the Scheme:

- (i) The Amalgamating Companies are dissolved without winding up and cease to be subsidiary companies of the Company.
- (ii) The Memorandum of Association of the Company stands amended and, revised Clause V of the Memorandum of Association of the Company is as hereunder:

"The Authorized Share Capital of the Company is 46,58,00,000/- (Rupees Forty Six Crore Fifty Eight Lacs Only) divided into 46,08,00,000 (Forty Six Crore Eight Lacs Only) Equity Shares having Face Value of Re. 1/- (Rupee One Only) and 50,000 (Fifty Thousand) Preference Shares having Face Value of Rs. 100/- (Rupees One Hundred Only)."

Yatra Online Limited

www.yatra.com

Registered Office:

1st Floor, Iconic Building, Urmi Estate, 95, Ganpatrao Kadam Marg, Lower Parel (West), Mumbai - 400013, Maharashtra, India
T: +91 22 44357700

Corporate Office:

Gulf Adiba 4th Floor Plot No. 272, Udyog Vihar, Phase - II, Sector 20, Gurugram, Haryana -122008
T: +91 0124 4591700
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(iii) There is no change in the paid-up capital of the Amalgamated Company as no shares of the Amalgamated Company shall be allotted in lieu or exchange of shares of the respective Amalgamating Companies (Wholly Owned Subsidiaries) and the issued and paid-up capital of the respective Amalgamating Companies shall stand cancelled on the Effective Date.

This is for your information and records.

Thanking You,

Yours sincerely,

For Yatra Online Limited

Anuj Kumar Sethi
Chief Financial Officer

Yatra Online Limited

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