

HCC/SEC/CM-OUT/2025

December 1, 2025

BSE Limited The Corporate Relationship Dept, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001. Scrip Code : 500185	National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai-400 051. Symbol : HCC
---	---

Dear Sir / Madam,

Sub : Outcome of the Meeting of the Securities Issuance Committee of the Board of Directors of Hindustan Construction Company Limited (the "Company") held on December 1, 2025 pursuant to Regulations 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations")

This is further to the Meeting of the Securities Issuance Committee of the Board of Directors of the Company held on November 26, 2025, approving the offer and issuance of fully paid-up Equity Shares of the Company (the "**Rights Equity Shares**") for an amount not exceeding Rs. 1000 Crore, by way of a Rights Issue ("**Rights Issue**"), in accordance with the Companies Act, 2013, as amended and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, other applicable laws and our prior intimation dated November 26, 2025.

Pursuant to the above referred, please take note that Securities Issuance Committee of the Board of Directors of the Company, at its Meeting held today, i.e. December 1, 2025 has, *inter-alia*, considered and approved the following terms of the Rights Issue:

- a. Total number of Rights Equity Shares and Rights Issue size: 79,99,91,900 Rights Equity Shares each for an amount aggregating to Rs. 999.99 Crore (assuming full subscription).
- b. Rights Issue Price: Rs.12.50 per Rights Equity Share (including a premium of Rs. 11.50 per Rights Equity Share) payable on application
- c. Rights entitlement ratio: The Rights Equity Shares are being offered on a Rights basis to Eligible Equity Shareholders in the ratio of 277 Rights Equity Shares for every 630 fully paid-up Equity Shares held on the record date.
- d. Record date: Friday December 5, 2025 for determining the shareholders eligible to apply for the equity shares in the Rights Issue.
- e. Rights Issue period:
 1. Rights Issue Opening Date: Friday, December 12, 2025
 2. Last Date for On Market Renunciation of Rights Entitlements: Wednesday, December 17, 2025
 3. Last Date for Off Market Renunciation: Friday, December 19, 2025
 4. Rights Issue Closing Date: Monday, December 22, 2025*

Hindustan Construction Co Ltd

Hincon House,
LBS Marg, Vikhroli (West),
Mumbai - 400 083, India
Tel : +91 22 2575 1000 Fax : +91 22 2577 7568
CIN : L45200MH1926PLC001228



*The Board of the Company and/or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

f. Outstanding Equity Shares:

1. Prior to the Rights Issue: 1,81,94,76,162 Equity Shares of the Company;
2. Post Rights Issue: 2,61,94,68,062 Equity Shares of the Company

g. Other terms of the Rights Issue (including fractional entitlements and zero entitlement): To be included in the Letter of Offer to be filed by the Company.

Additionally, the Securities Issuance Committee also approved the Letter of Offer to be filed with the Securities and Exchange Board of India, BSE Limited and National Stock Exchange of India Limited.

The Meeting of the Securities Issuance Committee commenced at 11:00 p.m. and concluded at 11:30 p.m.

Disclosures pursuant to SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are enclosed as "**Annexure A**".

We request you to kindly take the above on record.

Yours sincerely,

For Hindustan Construction Company Limited

Nitesh Kumar Jha
Company Secretary

Encl.: As above

ANNEXURE A

Disclosures pursuant to SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.	Fully paid-up Equity Shares of the Company of face value of Re. 1 each.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Rights Issue to the existing shareholders of the Company as on record date
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issuance of 79,99,91,900 equity shares of the Company at an issue price of Rs. 12.50/- per share (including a premium of Rs. 11.50/- per share), for an amount aggregating to Rs. 999.99 Crore