Bajaj Auto Limited,
Akurdi, Pune 411 035, India.
Tel +91 20 27472851
Fax +91 20 27473398
bajajauto.com

BAJAJ

THE WORLD'S FAVOURITE INDIAN

02 December 2025

To, Corporate Relations Department **BSE Limited** 1st Floor, New Trading Ring Rotunda Building, P J Tower Dalal Street Mumbai 400 001	To, Corporate Listing Department **National Stock Exchange of India Ltd.** Exchange Plaza, 5th Floor Plot No.C-1, G Block Bandra-Kurla Complex Bandra (East), Mumbai 400 051
BSE Code: 532977	**NSE Code: BAJAJ-AUTO**

Subject: Regulation 30 – Intimation regarding issuance, allotment and listing of Non-convertible Debentures amounting to Rs. 500 crores on Private Placement basis by Bajaj Auto Credit Limited (BACL), a wholly owned subsidiary of Bajaj Auto Limited.

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the Debenture Issuance and Allotment Committee of the Board of Directors of BACL, a wholly owned subsidiary of Bajaj Auto Limited, at its meeting held on 27 November 2025 has approved the allotment of 50,000 (Fifty Thousand) Secured, Rated, Listed, Redeemable, Non-convertible Debentures (NCDs) of face value of INR 1,00,000/- (Rupees One Lakh Only) each for an Issue Size of INR 500,00,00,000 (Rupees Five Hundred Crores Only) on a private placement basis. The said Non-convertible Debentures has been listed on National Stock Exchange of India Ltd. (NSE) on 01 December 2025.

For details, you may refer the intimation filed by BACL in this regard on NSE, link of which is given below:
https://nsearchives.nseindia.com/content/debt/WDM/BAJAJAUTOCREDIT_01122025172818_Debentures_issuance_-_500CR_Listed.pdf

The said information was received by the Company on 01 December 2025 at around 05:44 p.m.

Please take the above on your record.

Thanking you,

Yours faithfully,
For Bajaj Auto Limited

RAJIV NATVARLAL GANDHI
Digitally signed by RAJIV NATVARLAL GANDHI
Date: 2025.12.02 11:24:34 +05'30'

Rajiv Gandhi
Company Secretary & Compliance Officer
ACS 11263