

OL/SE/772/DEC 2025-26

December 02, 2025

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400001	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400051
Security Code: 532880	Symbol: OMAXE

Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR Regulations, 2015')

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 of SEBI LODR Regulations, 2015, please find enclosed herewith the copy of the Press Release titled **“Omaxe Marks Major Construction Milestones in Chandigarh and Prayagraj; SWAMIH Facility Fully Repaid”** being released today. The same is also being uploaded on the Company's website at www.omaxe.com.

You are requested to take the same on records.

Thank You
For Omaxe Limited

D B R Srikanta
Company Secretary & Compliance Officer

Encl.: As above

“This is to inform that please make all correspondence with us on our Corporate Office Address only”

OMAXE LIMITED

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Regd. Office: Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon - 122 001, (Haryana)
Toll Free No. 18001020064, **Website:** www.omaxe.com, **CIN:** L74899HR1989PLC051918

Omaxe Marks Major Construction Milestones in Chandigarh and Prayagraj; SWAMIH Facility Fully Repaid

Timely execution and full repayment from internal cash flows highlight Omaxe's disciplined financial management, construction capability and operational strength.

Omaxe Group, one of India's leading real estate developers, today announced substantial completion and full repayment of the SWAMIH-funded facilities associated with two of its key developments—The Lake, New Chandigarh, and Omaxe Shiva, Shiva 2, and Shiva 3 in Prayagraj.

The Lake, New Chandigarh is a premium group housing development with a saleable area of 28,00,205 sq. ft., comprising 1,402 units. In Prayagraj, Omaxe Shiva, Shiva 2 and Shiva 3 collectively offer independent floors with a saleable area of 5,60,680 sq. ft., comprising 304 units. Both projects received last-mile credit facilities from the Special Window for Affordable and Mid-Income Housing (SWAMIH), amounting to ₹168.80 crore for development of The Lake, New Chandigarh and ₹60.40 crore for development of Omaxe Shiva, Shiva 2, and Shiva 3 in Prayagraj.

Against the total sanctioned amount, Omaxe Group prudently utilized and drawn only part disbursement, underscoring its focus on efficient capital deployment, strong internal cash flow generation, and disciplined project execution. With construction now substantially complete across both developments, Omaxe has fully repaid the utilized SWAMIH facility, entirely from internal project cash flows. This milestone reflects the Group's operational robustness, healthy sales traction, and commitment to responsible, customer-centric development.

Omaxe Group expressed its appreciation to the SWAMIH Investment Fund for its partnership and support, which helped accelerate last-mile construction and ensure timely progress for homebuyers. Omaxe reaffirmed its dedication to delivering high-quality residential environments backed by strong financial governance and transparent execution.

Omaxe association with the SWAMIH Fund has been instrumental in advancing these projects to completion. Omaxe appreciates their support and partnership. The full repayment of the facility—entirely through internal cash flows—reaffirms Omaxe's commitment to financial discipline, timely delivery, and responsible development. With progress, Omaxe remain focused on creating high-quality living environments and delivering sustained value for all the stakeholders.

Omaxe is pleased to have fully repaid our obligations to the SWAMIH Fund, reflecting its strong liquidity, prudent financial planning, and the robust performance of these projects. The support of SWAMIH Fund has been valuable in enabling last-mile execution. This milestone further strengthens Omaxe financial position and aligns with its ongoing efforts to enhance resilience, reduce leverage, and support the company's long-term growth trajectory."

This progress reflects Omaxe's unwavering focus on disciplined execution and customer trust, further elevating its reputation for delivering high-quality developments. The company remains dedicated to advancing its projects with consistency, transparency, and a continued emphasis on customer-centric growth.



About Omaxe

Founded in 1987 by visionary entrepreneur Mr. Rohtaas Goel, Omaxe has emerged as one of India's most trusted real estate brands. Omaxe Ltd. is listed on both the NSE and BSE in 2007. Omaxe delivered approximately 140.17 million sq. ft. of real estate across 31 cities in 8 states, including Punjab, Haryana, Uttar Pradesh, Madhya Pradesh, Rajasthan, Delhi, Uttarakhand, and Himachal Pradesh. Its diverse portfolio spanned residential, commercial, and integrated township projects. With over three decades of experience, the company has consistently focused on delivering high-quality developments that cater to the evolving needs of urban India. Omaxe played a key role in transforming urban landscapes with iconic projects like Omaxe New Chandigarh Township, World Street in Faridabad, Omaxe Chowk in Delhi's Chandni Chowk, and Royal Residency in Ludhiana. Omaxe is also developing The Omaxe State in Dwarka, a cutting-edge mixed-use destination featuring retail, hospitality, sports, and entertainment. With a robust land bank, innovative designs, and a vision for creating vibrant communities, Omaxe gained the trust of millions of customers and investors. Omaxe continued to set benchmarks in the real estate industry, solidifying its position as a leader in shaping the future of urban India.

For more information: www.omaxe.com

Forward-Looking Statement:

This document may contain forward-looking statements, which involve a number of risks, and uncertainties. These risks or uncertainties could cause actual results to differ significantly from those anticipated in the forward-looking statements. We undertake no obligation to publicly update any forward-looking statements, whether as a result of new information, future events or otherwise.