



iValue Infosolutions Limited

(Formerly known iValue Infosolutions Private Limited)

No. 903/1/1, 19th Main Road, 4th Sector,

H.S.R. Layout, Bangalore – 560102, Karnataka, India

CIN: L72200KA2008PLC045995|GST: 29AABCI8601B1ZW

www.ivaluegroup.com | info@ivalue.co.in

December 24, 2025

To,

National Stock Exchange of India Limited
The Listing Department,
Exchange Plaza,
Bandra Kurla Complex,
Mumbai – 400051

BSE Limited
Department of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001

Trading Symbol: **IVALUE**

Scrip Code: **544523**

Subject: Intimation for allotment of 10,75,100 Equity Shares upon exercise of stock options under “iValue Employee Stock Option Plan 2024”.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we wish to inform that the Board of Directors of the Company by way of circulation on 23rd Dec, 2025, approved the allotment of **10,75,100** (Ten Lakhs Seventy Five Thousand One Hundred) Equity Shares having a face value of Rs. 2/- each fully paid-up of the Company to the grantees upon exercise of stock options under “iValue Employee Stock Option Plan 2024” (“**Scheme**”).

These shares shall rank pari-passu with the existing equity shares of the Company in all respects. Consequent to the allotment, the issued and paid-up equity share capital of the Company stands increased to **Rs. 10,92,29,960** (Rupees Ten Crore Ninety Two Lakh Twenty Nine Thousand Nine Hundred Sixty Only) consisting of **5,46,14,980** (Five Crore Forty Six Lakh Fourteen Thousand Nine Hundred Eighty) shares of Rs. 2 (Rupees Two only) from **Rs. 10,70,79,760** (Rupees Ten Crore Seventy Lakh Seventy-Nine Thousand Seven Hundred Sixty Only) consisting of **5,35,39,880** (Five Crore Thirty-Five Lakh Thirty-Nine Thousand Eight Hundred Eighty) equity shares of Rs. 2 (Rupees Two only) each.

Disclosures under Regulation 30 of SEBI LODR Regulations are enclosed as **Annexure – I** and Disclosures under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 are enclosed as **Annexure – II**.

Thanking You,

Yours Faithfully,

For **iValue Infosolutions Limited**

Lakshmammanni
Company Secretary & Compliance Officer
M. No.: A51625

ANNEXURE – I
Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III of the Listing Regulations.

Sr. No.	Particulars	Details
a)	Brief details of options granted	10,75,100 stock options to 47 Eligible Employees under the “iValue Employee Stock Option Plan 2024” (“ Scheme ”).
b)	Whether the scheme is in terms of SEBI (SBEBSE) Regulations, 2021 (if applicable)	Yes, the ESOP Scheme is in terms of SEBI (SBEBSE) Regulations, 2021.
c)	Total number of shares covered by these options;	Each stock option is convertible into one fully paid-up equity share having face value of Rs.2/- each. Total number of shares reserved under the scheme is 26,77,000 Equity Shares having a face value of Rs. 2/- each fully paid-up of the Company, however we have received in-principle approval from the stock exchanges for 19,73,580 Options considering pre-IPO shareholder resolution.
d)	Pricing formula;	The exercise price shall be Rs. 70/- (Rupees Seventy Only) per Option. The exercise price shall be Rs. 2/- (Rupees Two) per Option.
e)	Options vested;	Options granted under “iValue Employee Stock Option Plan 2024” would Vest at the completion of the Period of 1 (One) year from the date of the Grant of such Options.
f)	Time within which option may be exercised;	The Exercise Period in respect of the Vested Option shall be subject to a maximum period of 2 (Two) years from the date of Vesting of Options. The Grantees can exercise all or part of the Vested Options within the exercise period.
g)	Options exercised;	10,75,100 stock options
h)	Money realized by exercise of options;	Rs. 2,99,19,360/-
i)	The total number of shares arising as a result of exercise of option	10,75,100 Equity Shares (“Shares”) having a face value of Rs. 2/- (Rupees Two Only) each fully paid-up of the Company (6,66,730 options with Exercise Price Rs.2/- and 4,08,370 options with Exercise Price Rs.70/-

j)	Options lapsed	Not Applicable
k)	Variation of terms of options	Not Applicable
l)	Brief details of significant terms	<p>The iValue Employee Stock Option Plan 2024 contemplates grant of options to the eligible employees of the Company.</p> <p>iValue Employee Stock Option Plan 2024 shall be administered by the Committee of the Company (after listing its Nomination and Remuneration Committee).</p> <p>The terms of the grant of options provides for the manner in which Options would be dealt with in case of death, permanent incapacity, resignation, termination, retirement, etc.</p> <p>Fair and reasonable adjustment to the number of Options and/or to the Exercise Price in case of corporate actions such as rights issues, bonus issues, merger, sale of division and other shall be made by the Committee. The Committee shall, as far as possible, attempt to protect the rights of the Option Grantees.</p> <p>The Equity Shares issued upon Exercise shall be freely transferable and not be subject to any lock-in period restriction after such issue except as required under the Applicable Laws, or code of conduct framed, if any, by the Company, and under the Securities and Exchange Board of India (Prohibition of Insider Trading), Regulations, 2015.</p> <p>ESOP Shares arising on the conversion of the Options shall rank pari passu with all the other equity Shares of the Company for the time being in issue, from the date of allotment.</p>
m)	Subsequent changes or cancellation or exercise of such options	Not Applicable
n)	Diluted earnings per share pursuant to issue of equity shares on exercise of options.	Not Applicable

Annexure – II

Disclosure pursuant to Regulation 10(c) of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021

Sr. No.	Particulars	Details
1.	Company name and address of Registered Office:	iValue Infosolutions Limited (Formerly iValue Infosolutions Private Limited) No. 903/1/1, 19th Main Road, 4th Sector, HSR Layout, Bangalore – 560102
2.	Name of the recognized Stock Exchanges on which the company's shares are listed:	NSE and BSE
3.	Filing date of the statement referred in regulation 10(b) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the recognized Stock Exchange:	With NSE on 11 th Nov 2025 With BSE on 11 th Nov 2025
4.	Filing Number, if any:	BSE – 251069 NSE – 51845
5.	Title of the Scheme pursuant to which shares are issued, if any:	"iValue Employee Stock Option Plan 2024" ("Scheme")
6.	Kind of security to be listed:	Equity
7.	Par value of the shares:	Rs.2
8.	Date of issue of shares:	December 23, 2025
9.	Number of shares issued:	10,75,100
10.	Share Certificate No., if applicable:	N. A
11.	Distinctive number of the share, if applicable:	53539881 to 54614980
12.	ISIN Number of the shares if issued in Demat:	INE056801025
13.	Exercise price per share:	Rs.70 & Rs. 2
14.	Premium per share:	RS.68 & Rs. 0
15.	Total issued shares after this issue:	5,46,14,980



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16.	Total issued share capital after this issue:	Rs.10,92,29,960
17.	Details of any lock-in on the shares:	N. A
18.	Date of expiry of lock-in:	N. A
19.	Whether shares are identical in all respects to existing shares? If not, when will they become identical? :	All equity shares allotted pursuant to exercise of stock options shall rank pari-passu with the existing equity shares of the Company in all respects.
20.	Details of listing fees, if payable:	N. A

For **iValue Infosolutions Limited**

Lakshmammani
Company Secretary & Compliance Officer
M. No.: A51625