

31<sup>st</sup> December, 2025

To,

**National Stock Exchange**

Exchange Plaza,

Plot No. C/1, G Block,

Bandra (E), Mumbai-400051

**(NSE Scrip Code: SPMLINFRA)**

**BSE Limited**

Phiroze Jeejeebhoy Towers

Dalal Street,

Mumbai-400001

**(BSE Scrip Code: 500402)**

**Sub: Intimation for allotment of 11,44,436 equity shares of face value of Rs 2/- each on conversion of existing loan**

Dear Sirs,

With reference to the captioned subject and in terms of the Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we would like to inform you that Board of Directors through Circular Resolution passed on 31<sup>st</sup> December, 2025, has *inter-alia* approved the allotment of 11,44,436 equity shares of face value of Rs. 2/- each on conversion of existing loan.

The said shares are allotted at a price of Rs. 276/- per equity shares including premium of Rs. 274/- on preferential basis to National Asset Reconstruction Company Limited (NARCL); a non-promoter entity.

The aforesaid allotment have been undertaken in accordance with the provision of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended and other applicable rules/regulations, if any prescribed by any other regulatory or statutory authorities.

Kindly take the above on record.

Thanking you,

**For SPML Infra Limited**

**Swati Agarwal**

Company Secretary