

Date: February 05, 2026

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| To,<br>The General Manager,<br>Listing Department,<br><b>Bombay Stock Exchange Limited,</b><br>P.J. Towers, Dalal Street,<br>Mumbai - 400 001<br><br><b>Scrip Code: 531449</b> | To,<br>The Manager,<br>Listing & Compliance Department<br><b>The National Stock Exchange of India Limited</b><br>Exchange Plaza, C-1, Block G, Bandra Kurla<br>Complex, Bandra East, Mumbai - 400051<br><br><b>Symbol: GRMOVER</b> |
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**Subject: Press Release - Financial Highlights for quarter and nine months ended December 31, 2025**

Dear Sir/Madam,

In Compliance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find herewith the attached Press Release regarding the Financial Highlights of the Company for the quarter ended and nine months ended December 31, 2025.

The above information is also available on the website of the company at [www.grmrice.com](http://www.grmrice.com).

You are requested to kindly take the same on your record.

Kindly take the same on your records.

For GRM Overseas Limited

Sachin Narang  
Company Secretary & compliance Officer  
Membership No.: 65535

Encl.: As above



**TANOUSH**  
ORGANIC

**Benti**



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• Naultha (Panipat), Haryana  
• Gandhidham, Gujarat

## GRM Overseas Reported Strong Consolidated Q3FY26 Financial Results

**Total Revenue at Rs. 493 Crores, up by 28.9% YoY**  
**EBITDA at Rs. 31 Crores grew by 34.1% YoY; PAT at Rs. 19 Crore up by 42.8% YoY**

**Panipat, Haryana, 04<sup>th</sup> February 2026:** GRM Overseas Limited (herein referred to as “GRM”) announced the unaudited financial results for the quarter and nine months ended December 31, 2025.

### Consolidated Financial Highlights:

| Particulars (Rs. Crores) | Q3FY26 | Q3FY25 | YoY (%) | 9MFY26  | 9MFY25  | YoY (%) |
|--------------------------|--------|--------|---------|---------|---------|---------|
| Total Revenue            | 492.6  | 382.2  | 28.9%   | 1,199.1 | 1,077.7 | 11.3%   |
| EBITDA                   | 31.3   | 23.3   | 34.1%   | 87.3    | 67.8    | 28.7%   |
| EBITDA Margin (%)        | 6.3%   | 6.1%   | 25 bps  | 7.3%    | 6.3%    | 98 bps  |
| PAT                      | 19.3   | 13.5   | 42.8%   | 53.1    | 40.8    | 30.3%   |
| PAT Margin (%)           | 3.9%   | 3.5%   | 38 bps  | 4.4%    | 3.8%    | 65 bps  |

### Q3FY26

- Total Revenue at Rs. 492.6 Crores in Q3FY26, grew by 28.9% YoY from Rs. 382.2 Crores in Q3FY25.
- EBITDA for Q3FY26 was at Rs. 31.3 Crores, up by 34.1% YoY from Rs. 23.3 Crores in Q3FY25. EBITDA Margin stood at 6.3% in Q3FY26
- PAT at Rs. 19.3 Crores, surged by 42.8% YoY, with a margin of 3.9% in Q3FY26 vs. 3.5% in Q3FY25

### 9MFY26

- 9MFY26 Total Revenue at Rs. 1,199.1 Crores, as compared to Rs. 1,077.7 Crores in 9MFY25, registering a growth of 11.3% YoY
- EBITDA grew by 28.7% YoY in 9MFY26 to Rs. 87.3 Crores. EBITDA Margin stood at 7.3% in 9MFY26 as compared to 6.3% in 9MFY25
- PAT for 9MFY26 was at Rs. 53.1 Crores as compared to Rs. 40.8 Crores in 9MFY25, a growth of 30.3% YoY. PAT Margin stood at 4.4% in 9MFY26

### Speaking about the performance and recent updates, Mr. Atul Garg, Managing Director, said:

*“During the third quarter of FY26, GRM Overseas delivered a 28.9% YoY growth in Total Revenue, supported by strong demand across both, international and domestic markets. GRM has maintained strong positioning in its core international markets and reported a growth of 21% YoY backed by a steady demand for premium basmati rice, despite ongoing geopolitical uncertainties. The Domestic branded business also witnessed significant traction, as it crossed Rs. 200 Crores sales in a single quarter for the first time. This business has reported a growth of 26% YoY, on account of increasing acceptance of the Company’s branded products in the major domestic markets.*

*The Company registered a strong EBITDA and PAT growth of 34.1% YoY and 42.8% YoY respectively, underlining the strength of our execution capabilities. In 9MFY26, PAT grew by an impressive 30.3% YoY despite a 11.3% YoY growth in total revenue.*



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*During the quarter, the Company successfully completed its bonus issue in the ratio of 2:1, reflecting the Board's confidence in GRM Overseas' long-term growth prospects and commitment to rewarding shareholders.*

*Looking ahead, we remain confident in our prospects and expect strong growth momentum to continue in the long-term. The exports business will continue to be a key growth driver for the company backed by its strong position in the key international basmati rice markets as well as the company's efforts to penetrate in new markets with the branded basmati rice. On the domestic front, we will continue to focus on strengthening "10X" brand presence through strategic market expansion and deeper channel penetration. With continued emphasis on product quality, brand development, diversification, and disciplined execution, GRM Overseas is well placed to capture opportunities in both domestic and international markets and deliver sustainable long-term value."*

#### About GRM Overseas:

From humble inception in 1974 to redefining itself in the form of GRM, the Company has travelled a long way since then. Initially set up as a rice processing and trading house, it is growing to become a consumer staples organisation. During the initial years, GRM exported rice to the Middle East, and United Kingdom. Gradually expanding its reach, GRM has developed a market for its rice in 42 countries, thereby achieving the title of the being among the top 5 Rice Exporters in India. GRM has three rice processing units with an overall annual production capacity of 4,40,800 MT-based out of Panipat (Haryana), Naultha (Haryana) and Gandhidham (Gujarat). Additionally, the Company has a warehousing facility of 1.75 Lakhs sq. ft. space adjacent to the Gandhidham plant facilitating speedy shipments from Kandla and Mundra ports.

GRM sells products under its brands, namely "10X", "Himalaya River" & "Tanoush," and also sells through private label arrangements under customers' brands. GRM has endeavoured to reach consumers directly with its brands and products in recent years. By placing its products on the shelves of several major retailers in India and abroad, GRM has ensured that the end consumer always has easy access to their high-quality products. The Company aims to deliver the best quality products to customers with stringent and proactive quality control procedures in place, according to international requirements.

#### For more information, please contact:

##### GRM Overseas Limited

Sachin Narang

Company Secretary and Compliance Officer

[Investor.relations@grmrice.com](mailto:Investor.relations@grmrice.com)

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#### Disclaimer:

Certain statements in this document that are not historical facts, are forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political, or economic developments, industry risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. GRM Overseas will not be responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.



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