



PRITIKA AUTO INDUSTRIES LTD

Regd. Office: Plot No. C-94, Phase VII, Industrial Focal Point, S.A.S. Nagar (MOHALI)-160055
CIN : L45208PB1980PLC046738 Tel. : 0172-5008900, 5008901

16th February, 2026

Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra- Kurla Complex
Bandra (E), Mumbai 400051

Listing Compliance Department
BSE Limited
Phirozee Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai -400001
Scrip Code : 539359

Symbol: PRITIKAUTO

Dear Sir/Madam,

Sub: Media Release – Unaudited Financial Results of the Company for the quarter and nine months ended December 31, 2025

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015), enclosed herewith the copy of the Media Release with regard to the Unaudited Financial Results of the Company for the quarter and nine months ended December 31, 2025.

Kindly take the same on your records and oblige.

Thanking you,

Yours Faithfully,
For Pritika Auto Industries Limited

C B Gupta
Company Secretary & Compliance Officer

Encl: a/a



Email :info@pritiautoindustries.com, compliance@pritikaautoindustries.com
Website:www.pritikaautoindustries.com



Media Release

Q3 FY26 Production volume at 13,160 tons, up 41.10% Y-o-Y

Q3 FY26 Total Revenue increased by 40.64% YoY to Rs. 113.43 crore

Q3 FY26 EBITDA increased by 37.01% YoY to Rs. 18.34 crore

Q3 FY26 PAT increased by 29.43% YoY to Rs. 5.73 crore

Mohali, 16th February 2026: Pritika Auto Industries Limited (BSE: 539359; NSE: PRITIKAUTO), among leading manufacturers of tractor components in India, announced its unaudited results for the third quarter and nine month ended 31st December, 2025. These financials are as per the IND AS accounting guidelines.

Key Financials (Consolidated) (Rs. Cr.):

Particulars	Q3 FY26	Q3 FY25	YoY %	Q2 FY26	QoQ %	9M FY26	9M FY25	YoY %
Production Volumes (TPA)	13,160	9,327	41.10%	12,881	2.17%	38,427	29,722	29.29%
Net Revenue	113.43	80.65	40.64%	116.45	(2.59%)	344.48	255.23	34.97%
EBITDA (Excluding Other Income)	18.34	13.38	37.01%	18.61	(1.49%)	54.39	42.83	27.00%
EBIDTA Margin %	16.17%	16.59%	(42 bps)	15.99%	18 bps	15.79%	16.78%	(99 bps)
PBT	8.01	5.36	49.57%	8.62	(6.99%)	24.48	24.86	(1.55%)
PAT	5.73	4.42	29.43%	6.61	(13.35%)	18.43	19.47	(5.36%)
PAT Margin %	5.05%	5.49%	(44 bps)	5.67%	(62 bps)	5.35%	7.63%	(228 bps)

Consolidated Financial Results Highlights for the quarter ended 31st December 2025:

- Production volumes for Q3 FY26 was at 13,160 tons, as against 9,327 tons in Q3 FY25, YoY growth of 41.10%
- Net Revenue** in Q3 FY26 was **Rs. 113.43 crore** as against Rs. 80.65 crore in Q3 FY25, YoY growth of 40.64% driven by healthy demand from key OEM customers and improved production volumes
- EBITDA** was at **Rs. 18.34 crore** in Q3 FY26 as against Rs. 13.38 crore in Q3 FY25, YoY growth of 37.01%, reflecting continued operating efficiency and cost discipline
- Profit after Tax** was at **Rs. 5.73 crore** in Q3 FY26 as against Rs. 4.42 crore in Q3 FY25, YoY growth of 29.43%





- Basic EPS stood at **Rs. 0.31** in Q3 FY26

Consolidated Financial Results Highlights for the Nine Month ended 31st December 2025:

- Production volumes for 9M FY26 was at 38,427 tons, as against 29,722 tons in 9M FY25, YoY growth of 29.29%
- **Net Revenue** in 9M FY26 was **Rs. 344.48 crore** as against Rs. 255.23 crore in 9M FY25, YoY growth of 34.97%, supported by volume growth and a better product mix
- **EBITDA** was at **Rs. 54.39 crore** in 9M FY26 as against Rs. 42.83 crore in 9M FY25, YoY growth of 27.00%
- **Profit after Tax** was at **Rs. 18.43 crore** in 9M FY26
- Basic EPS stood at **Rs. 1.00** in 9M FY26

Management Comment:

Commenting on the results, **Mr. Harpreet Singh Nibber, Chairman & Managing Director, Pritika Auto Industries Limited** said:

"This quarter's performance has been in line with expectations, given the cyclical nature in market conditions. During Q3 FY26, our consolidated revenue grew 40.64% YoY to ₹ 113.43 crore, while EBITDA increased by 37.01% to ₹ 18.34 crore and PAT by 29.43% to ₹ 5.73 crore. For 9M FY26, revenue stood at ₹ 344.48 crore, up 34.97% year-on-year, reflecting healthy demand across our key customer segments.

Looking ahead, Company is planning a strategic capital expenditure program aimed at capacity expansion, product enhancement, and operational efficiency improvements. This planned capex is expected to significantly enhance manufacturing capabilities, improve economies of scale, and support the addition of new business opportunities.

Management believes that these investments will translate into substantial revenue growth in the coming years, supported by strong customer relationships, increasing content per vehicle, and a favorable long-term outlook for the automotive and allied sectors. While the capex may have a short-term impact on margins and finance costs, it is expected to drive meaningful value creation and profitability over the medium to long term.





Company remains confident about sustaining strong growth momentum, supported by a healthy order pipeline, strong customer engagement, and focused execution of its expansion plans. Management continues to prioritize disciplined growth, cost optimization, and balance sheet strength, with a clear focus on delivering long-term value to all stakeholders. For FY26, the Company is targeting 20–25% revenue growth, driven by robust demand from existing customers, strategic entry into the Railways and the launch of new high-value products. With a sharp focus on operational efficiency, customer diversification, and enhanced capacity utilization, the Company is well positioned to deliver sustainable and profitable growth in the year ahead.

The entire team of Pritika Auto Industries limited has been instrumental in bringing us thus far and I express my sincere gratitude to all the stakeholders for their support and trust.”

About Pritika Auto Industries Limited:

Pritika Auto Industries Ltd. is a flagship company of the Pritika Group of Industries which was set up in 1974 by Mr. Raminder S. Nibber, manufacturing small forgings. Over the last five decades and under Mr. Nibber's visionary leadership, the Company has established itself as a robust and reliable brand in its market, specializing in machined castings and automotive components. A quality driven organization, Pritika produces world class components from modern facilities. Pritika has manufacturing facilities situated at Derabassi, Hoshiarpur and Mohali (Punjab), and Tahliwal (Himachal Pradesh) with a total capacity of over 72,000 metric tons per annum (MTPA).

Catering primarily to tractors and commercial vehicles, Pritika focuses on expanding and diversifying its product portfolio. The Company manufactures a wide range of products such as axle housings, wheel housings, hydraulic lift housings, end cover, plate differential carrier, brake housings, cylinder blocks, and crank cases, among others. Pritika is one of the biggest component suppliers in the tractor segment of the automobile industry in India and supplies to OEMs like M&M Swaraj, Swaraj Engines Ltd, TAFE, Escorts, SML Isuzu, TMTL, Ashok Leyland, New Holland Tractors India Ltd., Brakes India etc. The Company's vision is to provide products which meet customer's quality requirement constantly at competitive prices.





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Caution Concerning Forward-Looking Statements:

Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like regulatory changes, local political or economic developments, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Further, past performance is not necessarily indicative of future results. Given these risks, uncertainties and other risk factors, viewers are cautioned not to place undue reliance on these forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.



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