



05th January, 2026

The Dy. General Manager (Listing Dept.)
BSE Limited,
Corporate Relationship Dept.,
1st Floor, New Trading Ring,
P. J. Towers, Dalal Street, Fort,
Mumbai - 400 001
(BSE Scrip Code: 500420)

The Manager – Listing Dept.,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No. C/1, G. Block,
Bandra - Kurla Complex, Bandra (E),
Mumbai – 400 051
(NSE Scrip Code: TORNTPHARM)

Dear Sir,

Sub.: Disclosure pursuant to Regulation 30 and Regulation 51 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements), 2015 ("Listing Regulations")

We would like to inform that Securities Transfer and Stakeholders Relationship Committee ("STSRC") has at its meeting held today approved the issuance of Secured, Rated, Listed, Redeemable Non-Convertible Debentures ("NCDs") aggregating upto ₹ 12,500 Crores (Twelve Thousand Five Hundred Crore) in one or more tranches on private placement basis.

The details as required pursuant to SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024 is enclosed as **Annexure**.

The STSRC meeting commenced at 10:00 am and concluded at 10:45 am.

The above is for your information and record.

Thanking you,

Yours sincerely,

For TORRENT PHARMACEUTICALS LIMITED

CHINTAN M. TRIVEDI
COMPANY SECRETARY

Encl : A/a

TORRENT PHARMACEUTICALS LIMITED

CIN: L24230GJ1972PLC002126

Reg. Office : Torrent House, Off Ashram Road, Ahmedabad- 380 009, India. Phone: +91 79 26599000, Fax: +91 79 26582100,
www.torrentpharma.com, Email : InvestorServices@TorrentPharma.com

Annexure

Particulars	Details
Type of securities proposed to be issued (viz. equity shares, convertibles etc)	Secured, Rated, Listed, Redeemable NCDs
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Private Placement
total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 12,50,000 NCDs of face value ₹1,00,000 each aggregating to ₹12,500 crore
Size of the issue	Up to ₹12,500 crore
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes. Wholesale Debt Market Segment of National Stock Exchange of India Limited
Tenure of the instrument - date of allotment and date of maturity	Tenure of Instrument: will be informed at time of allotment Date of allotment: will be informed at the time of allotment Final Date of maturity: will be informed at the time of allotment
Coupon/interest offered, schedule of payment of coupon/interest and principal	Coupon/interest offered: To be determined on issuance Schedule of payment of coupon/interest and principal: Annual
Charge/security, if any, created over the assets	First ranking exclusive charge over (i) the designated account in which the proceeds of NCDs will be deposited; and (ii) specified trademarks of the Issuer to provide a minimum security cover of 1.1x

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Special right/interest/privileges attached to the instrument and changes thereof	The rights/interests/privileges of the holders of the NCDs will be set out in the final debenture trust deed ("DTD") to be entered into between the Company and the debenture trustee, and any other related document thereto.
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not applicable
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Not applicable
Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

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