

RS/LLOYDSENGG/BSEL-NSEL/2026/5

January 21, 2026

The Department of Corporate Services, BSE Limited 27th Floor, P.J. Towers, Dalal Street, Mumbai - 400 001	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051
Scrip Code: 539992	Symbol: LLOYDSENGG ISIN: INE093R01011
Scrip Code: 890216	Symbol: LLOYDSENPP ISIN: IN9093R01019

Sub: Outcome for the Right Issue Committee / Securities Issue Committee Meeting of the Lloyds Engineering Works Limited held on today i.e. January 21, 2026.

Dear Sir / Madam,

Pursuant to Regulation 30 and 42 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that the Rights Issue Committee / Securities Issue Committee Meeting of the Company, at its meeting held on today i.e. January 21, 2026, has approved the making of First and Final Call on partly paid-up equity shares of 50% of the issue price of ₹ 32/- per Equity share i.e. at ₹ 16/- per Equity share (comprising of ₹ 0.50 towards paid-up value and ₹ 15.50 towards premium).

Further, as per the payment schedule for partly paid-up Rights Issue Equity of shares as per Letter of Offer dated April 19, 2025, the 50% payment for partly paid Rights Issue of Equity Shares was made at the time of application by the eligible Equity Shareholders via allotment on June 5, 2025 and remaining 50% payment for partly paid Rights Issue of Equity Shares were proposed to be called on or before March 31, 2026.

In view of the above, the Company has approved the schedule for the First and Final Call, in the Rights Issue Committee / Securities Issue Committee Meeting held today, which are as follows:

Record Date	Wednesday, January 28, 2026 has been fixed as the Record Date for the purpose of determining the holders of partly paid-up equity shares to whom the First and Final Call notice will be sent for payment of remaining 50% of the call.
Call money payment period	The call money payment period opens on Tuesday, February 17, 2026 and closes on Wednesday, March 4, 2026 (both days inclusive).

Lloyds Engineering Works Limited

First and Final Call amount	₹ 16/- per Equity Share (including a premium of ₹ 15.50 per Equity Share) on 30,85,17,476 partly paid-up equity shares of face value of ₹ 0.50 each issued pursuant to the Rights Issue.
Trading Suspension of Partly Paid-up Shares	<p>The trading for partly paid-up equity shares of the Company on the Stock Exchanges will be suspended after the closure of trading hours of Tuesday, January 27, 2026 for First and Final Call. Hence the Shareholders shall not be able to trade in Partly Paid Equity Shares from January 28, 2026. The details of partly paid Equity shares which shall be suspended on Stock Exchanges are as follows:</p> <p>Scrip Code: 890216 Symbol: LLOYDSENPP ISIN: IN9093R01019</p>

Please note that the further details in relation to the call will be included in the First and Final Call Notice that will be sent to the eligible Equity Shareholders for partly paid-up Rights Equity Shares.

The Meeting for the Rights Issue Committee / Securities Issue Committee commenced at **11:00 a.m.** (IST) and concluded at **11:50 a.m.** (IST).

The above information is also available on the website of the Company <https://lloydsengg.in/>

We request you to please take the above information on your records and to disseminate it.

Yours faithfully,

For Lloyds Engineering Works Limited

Rahima Shaikh
Company Secretary & Compliance Officer
Membership No.: A63449

Lloyds Engineering Works Limited