



MCSL/SEC/25-26/171
July 29, 2025

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001, Maharashtra
Scrip Code - 511766

Scrip Code (Debenture & CP) - 974550, 975282, 975513, 975662, 975739, 975982, 976006, 976146, 976157, 976183, 976213, 976233, 976282, 976363, 976458, 976806, 976898, 976933, 729010, 729104, 729105, 729231, 729236, 729711, 729732, 729733 and 729900

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051, Maharashtra
Trading Symbol - MUTHOOTCAP

Dear Sir / Ma'am,

Sub: Allotment of Non-Convertible Debentures on Private Placement basis

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please note that the Debenture Issue and Allotment Committee has today, i.e., on July 29, 2025, approved the allotment of 10,000 (Ten Thousand) Senior, Secured, Rated, Listed, Redeemable, Taxable, Transferable, Non-Convertible Debentures ("NCDs" or "Debentures") each having a face value of ₹ 1,00,000/- (Rupees One Lakh only) aggregating to up to ₹ 100 crores (Rupees One Hundred Crores only), on private placement basis, in accordance with the terms and conditions as mentioned in the transaction documents executed in connection with the issuance. The NCDs have a coupon rate of 10.00% p.a., payable monthly, and are proposed to be listed on BSE Limited.

This is for your kind information and records.

Thanking you,

Yours faithfully,
For **Muthoot Capital Services Limited**

Deepa G
Company Secretary & Compliance Officer
Membership No.: A68790

Annexure A

Particulars	Details
Type of Securities proposed to be issued	Senior, Secured, Rated, Listed, Redeemable, Taxable, Transferable, Non-Convertible Debentures (“NCDs” or “Debentures”)
Type of Issuance	Private Placement
Total Number of Securities allotted	10,000 NCDs of Face Value of ₹ 1,00,000 each, aggregating up to ₹ 100 crores (Rupees One Hundred Crores only)
Whether proposed to be listed? If yes, name of the stock exchange	Yes, on BSE Limited
Tenure of the Instrument	24 Months
Deemed Date of Allotment	July 29, 2025
Deemed Date of Maturity	July 29, 2027
Coupon / interest offered and Schedule of payment of coupon / interest and principal	<p>Coupon Rate: 10.00% per annum</p> <p>Coupon Frequency: Monthly</p> <p>Principal Payment Frequency: Bullet</p>
Charge / security, if any, created over the assets	<p>The Issuer shall create a first ranking pari passu continuing charge in favour of the Debenture Trustee pursuant to a Deed of Hypothecation, over the identified book debts / loan receivables of the Issuer.</p> <p>The value of the Hypothecated Assets charged as Security in favour of the Debenture Trustee is to be maintained at least 1.1 (One point one time) of Redemption Amount and accrued Coupon from the Deemed Date of Allotment and shall be maintained at all times thereafter from the Deemed Date of Allotment and shall be maintained at all times thereafter until the redemption of the Debentures and payment of the Secured Obligations (“Security Cover”) till the Final Settlement Date, (on the terms and conditions mentioned under the Transaction Documents) in accordance with Applicable Law and terms contained in the Transaction Documents.</p>



Particulars	Details
Special right / interest / privileges attached to the instrument and changes thereof	Not Applicable
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable
Details of any letter or comments regarding payment / non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	Not Applicable
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Not Applicable