

Date: 13.06.2025

To,

Manager - Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051
Symbol: LANCORHOL

Dear Sir/Madam,

To,

Corporate Relationship Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 532370.
Scrip Code : 509048

Sub: Intimation on Allotment of Convertible Warrants Pursuant to Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 and approval obtained by Shareholders in Extra Ordinary General Meeting dated 26th April, 2025 by means of passing a Special Resolution and 'In-Principal Approval' obtained from the Stock Exchanges where securities of the Company are listed i.e. National Stock Exchange of India Limited and BSE Limited, we wish to inform that the Board of Directors of the Company through circular resolution dated 13th June, 2025, has allotted 33,33,330 (Thirty Three Lacs Thirty Three Thousand Three Hundred and Thirty) fully Convertible Warrants ("Warrants"), carrying a right exercisable by the Warrant holder to subscribe to one Equity Share per Warrant, to persons belonging to 'Promoters and Promoter Group' on preferential basis at an issue price of Rs. 30/- (Rupees Thirty Only) per Warrant, after receipt of subscription amount being 25% of the issue price in accordance with provisions of Chapter V of SEBI ICDR Regulations, as mentioned in Annexure A ("Allottees").

The convertible warrants entitle the allottees to apply for and be allotted equal number of equity shares for each warrant held by them on payment of balance 75% of the issue price within 18 months from the date of issue of these warrants. Further, these warrants allotted on preferential basis shall be locked-in for specified period in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Further as the Company has allotted convertible Warrants, at present there is no change in the paid-up share capital of the Company for the said allotment.

Pre Allotment of warrant	Post Allotment of warrant
Rs. 14,59,91,120/- consisting of 72995560 equity shares of Rs. 2/- each fully paid-up	Rs. 14,59,91,120 /- consisting of 72995560 equity shares of Rs. 2/- each fully paid-up

Disclosures of information required under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed as Annexure -A

This is for your information and record.

Thanking You,
Yours Sincerely,

FOR LANCOR HOLDINGS LIMITED

KAUSHANI CHATTERJEE
COMPANY SECRETARY & COMPLIANCE OFFICER
MEMBERSHIP NO. ACS 31311

Lancor Holdings Limited

VTN Square, 2nd Floor, No.58, (Old No.104) G.N. Chetty Road,
T. Nagar, Chennai - 600017 +91 44 28345880-83 | www.lancor.in
CIN:- L65921TN1985PLC049092 GSTIN:- 33AAACD2547C1ZA

Annexure A

Disclosures of information required under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.

Type of securities proposed to be issued	Fully Convertible Warrants, each convertible into, or exchangeable into equivalent number of fully paid up equity share of the Company.
Type of issuance	Preferential Issue in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (ICDR Regulations), as amended read with the Companies Act, 2013 and rules made thereunder.
Total number of securities proposed to be issued or the total amount for which the securities will be issued	<p>Allotment of 33,33,330 (Thirty Three Lacs Thirty three thousand three hundred & Thirty Only) convertible Warrants, each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company having face value of Rs. 2/- (Rupee Two Only) ("Equity Share(s)") each at a price (including the Warrant Subscription Price and the Warrant Exercise Price) of Rs. 30/- (Rupees Thirty only) each payable in cash ("Warrant Issue Price") aggregating up to Rs. 9,99,99,900/ (Rupees Nine Crores Ninety Nine Lacs Ninety Nine Thousand and Nine Hundred Only). (Total Issue Size)</p> <p>The price of the warrants has been determined in accordance with the ICDR Regulations. The preferential issue will be undertaken for cash Consideration.</p> <p>An amount equivalent to 25% of the total consideration of Warrant Issue Price (subscription money) has been received at the time of subscription and allotment of each warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of Warrant(s).</p> <p>The price of the warrants and the number of Equity Shares to be allotted on conversion of warrants shall be subject to appropriate adjustments as permitted under applicable laws.</p>
Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

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Details to be furnished in case of preferential issue	
(a) Name of Proposed Investors to whom Warrants shall be allotted for Cash	The warrant shall be allotted to the following promoters: 1. Mr. Shekar Viswanath Rajamani 2. Shyamala Shekar
(b)List of Proposed Investors to whom warrants shall be allotted for consideration other than Cash	Not Applicable
(c) Issue Price	The issue price is Rs.30/- each (including face value of Rs. 2/- each) Floor price determined as per theICDR Regulations is Rs.29.04 /- per Security.
(d) Post allotment of securities, outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	<p>Name of the Proposed allottees:</p> <p>1.Mr. Shekar Viswanath Rajamani (Promoter of the Company) Pre Issue Equity holding: 17734821 (24.30%) No. of warrants To be allotted : 4,00,000 Post issue holding before conversion of warrants: 17734821 (24.30%)</p> <p>Post issue Equity Holding after Conversion of warrants:18134821 (23.76%) *(assuming full Conversion of Warrants)</p> <p>2. Shyamala Shekar (Promoter of the Company) Pre Issue Equity Holding: 14916725 (20.44%) No. of warrants To be allotted : 29,33,330 Post issue equity holding before conversion of warrants: 14916725 (20.44%)</p> <p>Post issue Equity Holding after Conversion of warrants: 17850055 (23.39%) *(assuming full Conversion of Warrants)</p>
(e)Lock-in requirements	The Warrants to be issued and allotted to promoters and subject to lock-in as per the requirement of the provision of SEBI (ICDR) Regulation 2018

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<p>(f) In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument</p>	<p>The tenure of the warrants shall not exceed 18months from the date of allotment. Each warrant shall carry a right to subscribe 1 Equity Share per warrant, which may be exercised in one or more tranches during the period commencing from the date of allotment of warrants until the expiry of 18 months from the date of allotment of the warrants. In the event that, a warrant holder does not exercise the warrants within a period of 18 months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company.</p>
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