



Osia Hyper Retail Limited
Corporate Add: Osia hypermart
4d Square Basment-one,
Visat To Gandhinagar Highway, Motera,
Ahmedabad, Gujarat-380 005.
Mob : 7096036838
Email Us : osiahyper01@gmail.com

Date: 18-03-2025

To
The Listing Department
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, C- 1, Block-G, Bandra Kurla Complex,
Bandra (E), Mumbai-400 051.

Dear Sir/Madam,

SUBJECT: Clarification with respect to Outcome submitted dated March 18, 2025.

Script Code: 543282

Dear Sir/Madam,

This clarification is with respect to Outcome of Board Meeting submitted dated March 18, 2025 relating to allotment of Fully Convertible Equity Warrants. Due to Error in pre-issue shareholding of promoter as well as non-promoter, revised outcome has been submitted after rectifying the said changes.

We hereby attach a revised Outcome for the same.

Thanking You,

Yours faithfully,

For, OSIA HYPER RETAIL LIMITED

DHIRENDRA GAUTAMKUMAR CHOPRA
CHAIRMAN CUM MANAGING DIRECTOR
DIN: 06473774

March 18, 2025

To
The Listing Department
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, C- 1, Block-G, Bandra Kurla Complex,
Bandra (E), Mumbai-400 051.

Dear Sir/Madam,

SUBJECT: Outcome of Meeting of Board of Directors in accordance with Regulation 30 Obligations of the SEBI (Listing and Disclosure Requirements) Regulations, 2015.

With reference to the captioned subject and pursuance to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, this is to inform you that the Meeting of the Board of directors was held on Tuesday, 18th March 2025 at the registered office of company, inter-alia, have considered and approved following businesses:

The outcomes of Board meeting are as under:

1. Pursuant to Special Resolution passed by the Members of OSIA HYPER RETAIL LIMITED in AGM (Including Remote E-Voting) on Thursday, September 19, 2024, and pursuant to the "In-principle Approvals" granted by the NSE on March 06, 2025, the Board of Directors of the Company has allotted 10,52,25,000 (Ten crores fifty two lakhs Twenty Five thousand) out of 21,31,75,000 (Twenty One Crore Thirty One Lakhs and Seventy five Thousand) Fully Convertible Equity Warrants convertible into Equity Shares to 12 allottees out of 28 allottees on March 18, 2025 at an issue price of Rs. 28/- per warrant including a premium of Rs. 27/- per warrant on preferential basis in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Sr. No	Name of the Allottee	Category	Warrants allotted
1.	Rupesh Dayashanker Madeka	Non-Promoter	9046200
2.	Mihir Rupeshkumar Madeka	Non-Promoter	13567800
3.	Pinakin Dayashankar Madeka	Non-Promoter	22613000
4.	Manesh Dayashanker Madeka	Non-Promoter	22613000
5.	Kavita Dharendra Chopra	Promoter	10000000
6.	Kavya Dharendra Chopra	Promoter	10000000
7.	Gautam Jasraj Chopra	Promoter	500000
8.	Nirmaladevi Gautamkumar Chopra	Promoter	1500000
9.	Naitik Gautamkumar Chopra	Promoter	4500000
10.	Namrata Abhishek Mehta	Promoter	4000000
11.	Kunjit Maheshbhai Patel	Non-Promoter	1000000
12.	Jay Vasantbhai Turakhiya	Non-Promoter	5885000

Further, we would like to inform you that the Company has received from the proposed allottees 25% of the consideration amount as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 also company has received 96.42% amount from one of the allottee that is Kunjit Maheshbhai Patel and as the Company has allotted warrants, there is currently no change in the paid-up share capital of the Company.

The Board Meeting Commenced at 09:00 PM and concluded at 10:00 PM

The relevant details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated July 13, 2023, are annexed and marked as Annexure - I.



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You are requested to kindly take the above information on record..

Thanking You,

Yours faithfully,

For, Osia Hyper Retail Limited

Dhirendra Gautamkumar Chopra
Chairman Cum Managing Director
DIN: 06473774

Annexure – I

Details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated July 13, 2023

Sr. No	Particular	Remarks
1	Type of securities proposed to be allotted (viz. equity shares, convertibles etc.);	Fully Convertible Equity Warrants each convertible into equivalent number of fully paid-up equity share of the Company.
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Allotment of Fully Convertible Equity Warrants pursuant to Preferential allotment in accordance with the Chapter V of SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made there.
3	Total number of securities proposed to be Allotted or the total amount for which the securities will be allotted (approximately);	Allotment of 10,52,25,000 Fully Convertible Equity Warrants on Preferential basis to the investors at a issue price of Rs. 28/- (Including premium of Rs. 27/- per warrant)
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s): i) Names of the investors; ii) Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; iii) in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	i) Names of Investors– Annexure A ii) Post Allotment of Securities – details mentioned below as Annexure - B iii) In case of Convertibles Securities - Each Warrant would be convertible into equivalent number of fully paid up equity share of face value of Re. 1.00/- each of the Company at an option of Proposed Allottees, within a maximum period of 18 months from the date of allotment of Warrants. An amount equivalent to atleast 25% of the warrant issue price shall be payable upfront along with the application and the balance 75% shall be payable by the Proposed Allottees on the exercise of option of conversion of the warrant(s). The number of Equity shares to be allotted on exercise of the warrants shall be subject to appropriate adjustments as permitted under the rules, regulations and laws, as applicable from time to time.
5	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable



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Annexure – A

Sr No.	Name of proposed Allottees
1	Rupesh Dayashanker Madeka
2	Mihir Rupeshkumar Madeka
3	Pinakin Dayashankar Madeka
4	Manesh Dayashanker Madeka
5	Kavita Dhirendra Chopra
6	Kavya Dhirendra Chopra
7	Gautam Jasraj Chopra
8	Nirmaladevi Gautamkumar Chopra
9	Naitik Gautamkumar Chopra
10	Namrata Abhishek Mehta
11	Kunjit Maheshbhai Patel
12	Jay Vasantbhai Turakhiya

Annexure – B

Sr. No.	Name of the Shareholders	Category	Pre-issue shares	% to pre-issue capital	No. of warrants allotted	Post issue warrants	% of post issue shareholding*
1	Rupesh Dayashanker Madeka	Non-Promoter	0.00	0.00	9046200	9046200	3.80
2	Mihir Rupeshkumar Madeka	Non-Promoter	0.00	0.00	13567800	13567800	5.69
3	Pinakin Dayashanker Madeka	Non-Promoter	0.00	0.00	22613000	22613000	9.49
4	Manesh Dayashanker Madeka	Non-Promoter	0.00	0.00	22613000	22613000	9.49
5	Kavita Dhirendra Chopra	Promoter	3,49,20,000.00	26.23	10000000	44920000	18.85
6	Kavya Dhirendra Chopra	Promoter	0.00	0.00	10000000	10000000	4.20
7	Gautam Jasraj Chopra	Promoter	16,000.00	0.01	500000	516000	0.22
8	Nirmaladevi Gautamkumar Chopra	Promoter	16,000.00	0.01	1500000	1516000	0.64
9	Naitik Gautamkumar Chopra	Promoter	16,000.00	0.01	4500000	4516000	1.89
10	Namrata Abhishek Mehta	Promoter	16,000.00	0.01	4000000	4016000	1.68
11	Kunjit Maheshbhai Patel	Non-Promoter	100.00	0.00	1000000	1000100	0.42
12	Jay Vasantbhai Turakhiya	Non-Promoter	0.00	0.00	5885000	5885000	2.47
	Total		3,49,84,100	26.27%	10,52,25,000	14,02,09,100	58.83%

*The post-issue shareholding as shown above is calculated assuming full exercise of warrants and consequent allotment of the equity shares of the Company.