

March 06, 2026

<b>The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001.</b>	<b>The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5<sup>th</sup> Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051.</b>
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**SUB: PUBLIC ISSUE BY IIFL FINANCE LIMITED (“COMPANY” OR “ISSUER”) OF SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH (“NCDS”), FOR AN AMOUNT UP TO ₹500 CRORES (“BASE ISSUE SIZE”) WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹1,500 CRORES, AGGREGATING UP TO ₹2,000 CRORES (“TRANCHE I ISSUE LIMIT”) (“TRANCHE I ISSUE”) WHICH IS WITHIN THE SHELF LIMIT OF ₹2,000 CRORES AND IS BEING OFFERED BY WAY OF THE TRANCHE I PROSPECTUS DATED FEBRUARY 12, 2026 (“TRANCHE I PROSPECTUS”), CONTAINING INTER ALIA THE TERMS AND CONDITIONS OF TRANCHE I ISSUE (“TRANCHE I PROSPECTUS”), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED FEBRUARY 12, 2026 (“SHELF PROSPECTUS”) FILED WITH THE REGISTRAR OF COMPANIES (“ROC”), NATIONAL STOCK EXCHANGE OF INDIA LIMITED (“NSE”) & BSE LIMITED (“BSE”) (COLLECTIVELY REFERRED TO AS “STOCK EXCHANGES”) AND SECURITIES AND EXCHANGE BOARD OF INDIA (“SEBI”). THE SHELF PROSPECTUS AND THE TRANCHE I PROSPECTUS CONSTITUTE THE PROSPECTUS.**

Dear Sir/Madam,

Pursuant to Regulations 30 & 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**SEBI LODR Regulations**”), we wish to inform that Finance Committee of the Board of Directors of the Company *vide* resolution dated March 06, 2026 approved the allotment of 1,02,16,391 Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of Face Value of INR 1,000/- each, for cash at par, aggregating to INR 1021,63,91,000, on public issue basis.

The details as per the SEBI Master Circular for compliance with provisions of the SEBI LODR Regulations by listed entities bearing Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are provided as follows:

Sr. No.	Particulars	Remarks
1.	Type of Securities	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures
2.	Type of Issuance	Public Issue
3.	Total number of non-convertible debentures	Series I – 8,85,713 Series II – 3,57,417 Series III – 8,02,864 Series IV – 43,45,595 Series V – 19,86,524 Series VI – 11,22,435 Series VII – 2,04,939 Series VIII – 2,61,126 Series IX – 2,49,778
4.	Tranche I Issue size	₹500 crores (“ <b>Base Issue Size</b> ”) with an option to retain oversubscription up to ₹1,500 crores, aggregating up to ₹2,000 crores (“ <b>Tranche I Issue Limit</b> ”)

IIFL Finance Limited

CIN No.: L67100MH1995PLC093797

Corporate Office – 802, 8<sup>th</sup> Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069

Tel: (91-22) 6788 1000. Fax: (91-22) 6788 1010

Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane – 400604

Tel: (91-22) 41035000. Fax: (91-22) 25806654 E-mail: csteam@iifl.com Website: www.iifl.com



Sr. No.	Particulars	Remarks
5.	Tranche I Issue opening and closing dates	Tranche I Issue opening date: Tuesday, February 17, 2026 Tranche I Issue closing date: Wednesday, March 4, 2026
6.	Proposed to be listed on	BSE Limited (“BSE”) and National Stock Exchange of India Limited (“NSE”). NSE being the Designated Stock Exchange.
7.	Deemed Date of allotment	March 06, 2026
8.	Tenure	Please refer to <b>Annexure A</b>
9.	Redemption date	Please refer to <b>Annexure A</b>
10.	Details of coupon/ interest offered, schedule of payment of coupon/interest and principal	Please refer to <b>Annexure A</b>
11.	Charge/security, if any, created over the assets	The principal amount of the NCDs to be issued in terms of the Shelf Prospectus and the Tranche I Prospectus together with all interest due and payable on the NCDs, shall be secured by way of first ranking pari passu charge by way of hypothecation over the receivables of the Company, both present and future, book debts, loans and advances and current assets of the Company that are in existence as on the date hereof and that shall come into existence at any time and from time to time hereafter (except those assets of the Company which are exclusively charged in favour of existing charge holders as of date and details of which are disclosed to the Debenture Trustee) such that a security cover of at least 100% of the outstanding principal amounts and interest thereon in respect of the Debentures is maintained at all times until the Maturity Date, created in favor of the Debenture Trustee, as specifically set out in and fully described in the Debenture Trust Deed and the Tranche I Prospectus.
12.	Special right / interest / privileges attached to the instrument, and changes thereof	N.A.
13.	Default in payment of interest / principal	<p>The Company shall pay interest, over and above the agreed coupon rate, in connection with any delay in allotment, refunds, listing, dematerialized credit, execution of Debenture Trust Deed, payment of interest, redemption of principal amount beyond the time limits prescribed under applicable statutory and/or regulatory requirements, at such rates as stipulated/ prescribed under applicable laws.</p> <p>The Company shall pay at least 2% (two percent) per annum to the debenture holder, over and above the agreed coupon rate, till the execution of the trust deed if the Company fails to execute the trust deed within such period as prescribed under applicable law.</p>

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14.	Details of any letter or Comments regarding payment / non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with it comments thereon, if any	N.A.
15.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issues) and debentures	N.A.

All capitalized terms used but not specifically defined here shall have the meaning ascribed to such terms in the Prospectus.

We request you to take the aforesaid on record.

Thanking you,

**For IIFL Finance Limited**

**Samrat Sanyal**  
**Company Secretary & Compliance Officer**

Encl.: a/a

**CC:**  
**India International Exchange (IFSC) Limited**  
**The Signature, Building No. 13B, GIFT SEZ,**  
**GIFT City, Gandhinagar, Gujarat - 382355**

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**Annexure – A**

Series	I	II	III	IV	V	VI	VII	VIII	IX
Tenure (in months)	24	36	60	24	36	60	24	36	60
Frequency	Monthly	Monthly	Monthly	Annual	Annual	Annual	Cumulative	Cumulative	Cumulative
Nature of Indebtedness	Secured								
Coupon (% per annum) for NCD Holders in Category I, II, III & IV	8.37%	8.52%	8.65%	8.70%	8.85%	9.00%	NA	NA	NA
Effective Yield (per annum) for NCD Holders in Category I, II, III & IV	8.70%	8.85%	9.00%	8.69%	8.84%	8.99%	8.70%	8.85%	9.00%
Face Value/ Issue Price of NCDs (₹/ NCD)	1,000								
Amount (₹ / NCD) on Maturity for NCD Holders in Category I, II, III & IV	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,181.85	1,290.00	1,539.00
Interest frequency	Monthly	Monthly	Monthly	Annual	Annual	Annual	At maturity	At maturity	At maturity
Redemption Date	March 06, 2028	March 06, 2029	March 06, 2031	March 06, 2028	March 06, 2029	March 06, 2031	March 06, 2028	March 06, 2029	March 06, 2031

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