

November 3, 2025

To,
BSE Limited
Listing Dept. / Dept. of Corporate Services,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai - 400 001

Security Code: 542484
Security ID: ARVINDFASN

To,
National Stock Exchange of India Limited
Listing Dept., Exchange Plaza, 5th Floor,
Plot No. C/1, G. Block, Bandra-Kurla
Complex, Bandra (E), Mumbai - 400 051

Symbol: ARVINDFASN

Dear Sir/Madam,

Sub: Press/Media Release - Unaudited Consolidated and Standalone Financial Results of the Company for the second quarter and half year ended on September 30, 2025

Ref.: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In continuation of our letter of today's date on the Unaudited Consolidated and Standalone Financial Results for the second quarter and half year ended September 30, 2025 and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby attach a copy of the Press Release being issued by the Company.

The Consolidated and Standalone Unaudited Financial Results for the second quarter and half year ended September 30, 2025, approved by the Board of Directors and the Press Release thereon are also available on the website of the Company at <https://www.arvindfashions.com/>.

This is for your information and records.

Thanking you,

For Arvind Fashions Limited

Lipi Jha

Company Secretary

Encl.: As above

PRESS RELEASE

Arvind Fashions delivers strong growth performance with 11% revenue growth and 18% EBITDA growth

Bengaluru, November 03, 2025: Arvind Fashions Limited (AFL), India's leading casual and denim player, has declared its financial results for the second quarter ended September 30, 2025.

Key Highlights for Q2 FY26

- Revenues witnessed a strong trend led by direct channels resulting in overall growth of 11% to Rs. 1,418 Crs compared to Rs. 1273 Crs in Q2 FY25
- Focus on direct-channels resulted in delivering 8.3% LTL and 50%+ growth in online B2C channel
- Gross margins expanded by 210 bps to 52.5%, aided by richer channel mix & lower consumer discounting
- EBITDA grew 18.2% to Rs. 200 Crs compared to Rs. 170 Crs in Q2 FY25. EBITDA margin improved by 80 bps to 14.1%.
- PAT increase to Rs. 38 Crs compared to Rs. 30 Crs in Q2 FY25
- Inventory turns continue to be stable and NWC days remained at 60 days

Commenting on the performance of the company, **Ms. Amisha Jain, MD & CEO** said "In Q2 FY26, we sustained our strong growth trajectory with an 11.3% increase in revenue. The recent GST reforms are expected to further boost consumer confidence and spending. As we move forward, we remain focused on investing in our marquee brands and strengthening consumer connections through our direct channel strategy, while accelerating retail expansion, driving premiumisation and scaling adjacent categories – further, strengthening our portfolio and creating long – term value for our shareholders."

Consolidated Financial Performance Summary

Rs. Crore	Q2 FY26	Q2 FY25	Y-o-Y Growth	H1 FY26	H1 FY25	Y-o-Y Growth
Revenues	1418	1273	11.3%	2525	2228	13.3%
EBITDA	200	170	18.2%	348	292	19.1%
PBT	87	67	31.2%	126	90	40.0%
PAT*	38	30	26.9%	51	31	63.6%

* For continuing business

About AFL

Arvind Fashions Ltd is India's no. 1 casual and denim player, a lifestyle powerhouse with a strong portfolio of fashion brands catering to consumers across the sub-categories and price points. With a host of renowned brands, both international and indigenous, like U.S. Polo Assn., Arrow, Tommy Hilfiger, Calvin Klein and Flying Machine, it has presence across lifestyle brands.

For more information, please contact:

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Disclaimer:

This document by Arvind Fashions Limited ('the Company') contains forward-looking statements that represent our beliefs, projections and predictions about future events or our future performance. These forward-looking statements are necessarily subjective and involve known and unknown risks, uncertainties and other important factors that could cause our actual results performance to differ materially from any future results or performance described in or implied by such statements. The forward-looking statements contained herein include statements about the Company's business prospects, its ability to attract customers, its expectation for revenue generation and its outlook. These statements are subject to the general risks inherent in the Company's business. These expectations may or may not be realized. Some of these expectations may be based upon assumptions or judgments that prove to be incorrect. In addition, the Company's business and operations involve numerous risks and uncertainties, many of which are beyond the control of the Company, which could result in the Company's expectations not being realized or otherwise materially affect the financial condition, results of operations and cash flows of the Company. The forward-looking statements are made only as of the date hereof, and the Company does not undertake any obligation to (and expressly disclaims any obligation to) update any forward-looking statements to reflect events or circumstances after the date such statements were made, or to reflect the occurrence of unanticipated events.