

Date: **21.11.2025**

To,

The General Manager,
Listing Operations
Department of Corporate Services
BSE Limited
P. J. Towers, Dalal Street, Fort,
Mumbai- 400 001

Stock Code: 532891

The Manager,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai- 400 051

Stock Code: PURVA

Dear Sir/ Madam,

Sub: Allotment of Non-Convertible Debentures (NCDs) on Private Placement basis

Ref: Regulation 30 read with Schedule III of Securities and Exchange Board of India (Listing Obligations Disclosures Requirements) Regulations, 2018

We write you inform you that with reference to the captioned subject and in furtherance to our letter dated 16th May, 2025, intimating the approval of fund raising by the Company through issuance of Non-Convertible Debentures on private placement basis up to an amount of INR 300,00,00,000 (Indian Rupees Three Hundred Crores only). The Management Sub-Committee of the Board of the Company had vide Circular Resolution dated June 20, 2025, approved the allotment of 500 (five hundred), unlisted, unrated, senior, secured, redeemable, non-convertible debentures of face value of INR 10,00,000 (Indian Rupees Ten Lakhs Only) each, aggregating up to INR 50,00,00,000 (Indian Rupees Fifty Crores only) as first tranche, by way of a private placement basis to identified investors.

In this connection, we wish to inform you that the Management Sub-Committee of the Board of the Company had vide Circular Resolution dated November 20, 2025, approved the allotment of 750 (Seven Hundred and Fifty), unlisted, unrated, senior, secured, redeemable, non-convertible debentures of face value of INR 10,00,000 (Indian Rupees Ten Lakhs Only) each, aggregating up to INR 75,00,00,000 (Indian Rupees Seventy Five Crores only) as Second tranche, by way of a private placement basis to identified investors.

The detailed disclosure as required pursuant to Regulation 30 read with Para B of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is enclosed herewith as 'Annexure-I'.

This is for your information and records.

Thanking You,

Yours sincerely,

For Puravankara Limited

(Sudip Chatterjee)

Company Secretary & Compliance Officer

Membership No.: F11373

Annexure – I

Disclosures required under Regulation 30 read with Schedule III of the SEBI Listing Regulations read with SEBI Circular No. SEBI / HO / CFD / PoD2 / CIR / P / 0155 dated 11th November 2024:

Sl. No.	Particulars	Details
1.	Size of the issue	3000 (Three Thousand) secured, redeemable, unlisted, unrated, non-convertible debentures bearing a face value of INR 10,00,000/- (Indian Rupees Ten Lakhs Only) each at par for an aggregate amount of up to INR 300,00,00,000 (Indian Rupees Three Hundred Crores only)
2.	Whether proposed to be listed? If yes, name of the stock exchange(s);	No
3.	Tenure of the instrument - date of allotment and date of maturity;	Date of allotment for Tranche 2: November 20, 2025 Tenure / Date of maturity: 60 months from the deemed date of first allotment, i.e., June 20, 2025 for Tranche 1.
4.	Coupon/interest offered, schedule of payment of coupon/interest and principal;	As set out under the relevant PAS-4 for Tranche 2 circulated to the identified investors
5.	Charge/security, if any, created over the assets;	As set out under the relevant PAS-4 for Tranche 2 circulated to the identified investors
6.	Special right/interest/privileges attached to the instrument and changes thereof;	Not Applicable
7.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Not Applicable
8.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable
9.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	As set out under the relevant PAS-4 for Tranche 2 circulated to the identified investors