

Date: November 21, 2025

The Manager
Department of Corporate Relationship
BSE Limited
25th Floor P. J. Towers, Dalal Street
Mumbai -400 001

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai -400 051

Scrip Code: Equity- 532900

NCDs-975107, 975202, 975251, 975329, 975437, 975592, 975640, 975865, 976752, 977004, 977278, 977279 and CPs- 730058, 730387, 730411

SCRIP SYMBOL: PAISALO

Subject: Outcome of Operations and Finance Committee Meeting

Dear Sir/Madam,

With reference to our letter dated November 18, 2025 and pursuant to Regulations 30, 51 and other applicable Regulation of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Operations and Finance Committee of Board of Directors of Paisalo Digital Limited in their meeting held on Friday, November 21, 2025 has approved the issuance of following debentures:

| Sr. No. | Particulars | Details |
|---------|--|---|
| 1. | Type of securities | Non-Convertible Debentures |
| 2. | Type of issue | Private Placement through EBP Platform |
| 3. | Size of Issue | upto 7,500 (Seven Thousand Five Hundred) Unsecured Non-Convertible Debentures, each having a face value of Rs. 1,00,000/- (Indian Rupees One Lakh Only) each aggregating upto Rs. 75,00,00,000 (Indian Rupees Seventy-Five Crores Only) inclusive of base issue of Rs. 25,00,00,000 (Indian Rupees Twenty-Five Crores Only) with an option to retain over subscription ("Green Shoe Option") upto Rs. 50,00,00,000 (Indian Rupees Fifty Crore Only) in total aggregating upto Rs. 75,00,00,000 (Indian Rupees Seventy-Five Crores Only) |
| 4. | Listing | The Debentures are proposed to be listed on: BSE Limited |
| 5. | Tenure of instrument | 3 Years / 36 months |
| 6. | Date of allotment | Tentative Allotment Date is December 9, 2025 |
| 7. | Date of maturity | Redemption at the end of 36 months from the date of allotment |
| 8. | Coupon/interest offered | 8.50 % p.a. |
| 9. | Schedule of Payment of coupon/interest and principal | Coupon payable quarterly |
| 10. | Special right/interest/privileges attached to the instrument and changes thereof | Nil |
| 11. | Charge/Security | The NCDs shall be secured by way of a charge on loan receivables ("Hypothecated Receivables") to maintain the value of security at all times equal to 1.10 times (One Decimal One Zero times) the aggregate amount of principal outstanding of the NCDs. |

PAISALO DIGITAL LIMITED

Registered Office: CSC, Pocket 52, Near Police Station, CR Park, New Delhi - 110 019. Phone : + 91 11 4351 8888. Email: delhi@paisalo.in

Head Office: Paisalo House, 74, Gandhi Nagar, NH-2, Agra - 282 003, India. Phone : +91 562 402 8888. Email: agra@paisalo.in

CIN: L65921DL1992PLC120483

www.paisalo.in

अर्थ: समाजस्य न्यासः



PAISALO

EASY LOAN आसान लोन

| | | |
|-----|--|--|
| 12. | Delay in payment of interest / principal redemption from the due date or default in payment of interest / principal; | Coupon rate plus 2.00% (Two Percent) per annum |
| 13. | Details of any letter or comments regarding payment / non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any; | Nil |
| 14. | Details of redemption of debentures | To be redeemed at par on the maturity date |
| 15. | Any cancellation or termination of proposal for issuance of securities including reasons thereof. | N.A. |

We request you to take the same on record.

The aforesaid information is being made available on the Company's website at www.paisalo.in

Thanking you,

Yours faithfully,

For Paisalo Digital Limited



(MANENDRA SINGH)
Company Secretary

CC:

1. SOCIETE DE LA BOURSE DE LUXEMBOURG (ISIN CODE: US6954891049)
2. AFRINEX EXCHANGE LISTING CENTRE

PAISALO DIGITAL LIMITED

Registered Office: CSC, Pocket 52, Near Police Station, CR Park, New Delhi - 110 019. Phone : + 91 11 4351 8888. Email: delhi@paisalo.in

Head Office: Paisalo House, 74, Gandhi Nagar, NH-2, Agra - 282 003, India. Phone : +91 562 402 8888. Email: agra@paisalo.in

CIN: L65921DL1992PLC120483

www.paisalo.in

अर्थ: समाजस्य न्यासः