

AXIS/CO/CS/446/2025-26

November 26, 2025

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, "G" Block
Bandra-Kurla Complex
Bandra (E), Mumbai – 400 051

BSE Limited
1st Floor,
P. J. Towers,
Dalal Street
Fort, Mumbai – 400 001

NSE Symbol: AXISBANK

BSE Scrip Code : 532215

Dear Sir(s),

Ref : Allotment of Fully Paid, Senior, Rated, Listed, Unsecured, Taxable, Redeemable, Long Term Non-Convertible Debenture (Series – 9)

Sub : Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Pursuant to Regulation 30 of the Listing Regulations and in reference to our letter no. AXIS/CO/CS/426/2025-26 dated November 21, 2025, we would like to inform you that the Committee of Whole-time Directors of Axis Bank Limited, has approved the allotment of 5,00,000 Fully Paid, Senior, Rated, Listed, Unsecured, Taxable, Redeemable, Long Term Non-Convertible Debenture (Series – 9) of face value of Rs. 1,00,000/- each ("Debentures") at par aggregating to Rs. 5,000 Crore (Five Thousand Crore) at a coupon rate of 7.27% p.a. payable annually, on a private placement basis.

The said NCDs are rated "CRISIL AAA/Stable" by CRISIL Ratings Limited, "[ICRA]AAA/Stable" by ICRA Limited, and "Ind AAA/Stable" by India Ratings & Research Private Limited. Details required to be disclosed as per SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are enclosed as Annexure A.

This is for your information and records.

Thanking You.

Yours faithfully,

For Axis Bank Limited

Sandeep Poddar
Company Secretary

Encl.: a/a

CC: London Stock Exchange
Singapore Stock Exchange

Annexure A

Sr No.	Particulars	Details
i.	Size of the issue	Rs. 5,000 Crore
ii.	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes BSE Limited National Stock Exchange of India Limited
iii.	Tenure of the instrument - date of allotment and date of maturity	Tenure: 10 years Date of allotment: November 26, 2025 Date of maturity: November 26, 2035
iv.	Coupon / interest offered, schedule of payment of coupon / interest and principal	Coupon: 7.27% p.a. Interest will be payable annually on November 26, each year till maturity of the Debentures. The Debentures are redeemable at par at the end of 10 years i.e. on November 26, 2035.
v.	Charge / security, if any, created over the assets	NA. The Debentures are unsecured.
vi.	Special right / interest / privileges attached to the instrument and changes thereof	There are no special rights / privileges attached to the Debentures.
vii.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	NA
viii.	Details of any letter or comments regarding payment / non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any	NA
ix.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	The Debentures are redeemable at par at the end of 10 years i.e. on November 26, 2035.