



BSE Limited
First Floor, New Trading Ring
Rotunda Building, P J Towers,
Dalal Street, Fort, Mumbai 400 001

National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra(E), Mumbai 400 051

October 1, 2025
Sc no. - 18765

Dear Sirs/Madam,

Sub: Composite Scheme of Arrangement - Intimation of "Record Date" under Regulations 30, 42, 51 and 60(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Obligations")

We had, vide our earlier letters bearing reference no. 18755 and 18764 dated September 26, 2025 and October 1, 2025, respectively, intimated about the effectiveness of the Composite Scheme of Arrangement amongst Tata Motors Limited ("the Company" or "TML" or "Demerged Company" or "Amalgamated Company"), TML Commercial Vehicles Limited ("TMLCV" or "Resulting Company"), and Tata Motors Passenger Vehicles Limited ("TMPV" or "Amalgamating Company") and their respective shareholders, under Sections 230-232 and other applicable provisions of the Companies Act, 2013 and the Rules framed thereunder ("Scheme"), sanctioned by the Hon'ble National Company Law Tribunal, Mumbai Bench ("NCLT"), vide its Order dated August 25, 2025 and Rectification Order dated September 10, 2025.

In furtherance to the above and pursuant to Regulations 30 and 42 of the SEBI Listing Regulations, we wish to inform you that the Company has fixed **Tuesday, October 14, 2025** as the "**Record Date**" for the purpose of ascertaining the shareholders of the Company who shall be issued and allotted 1 (One) share of TMLCV (face value of INR 2/- each fully paid up), for every 1 (One) share of the Company (face value of INR 2/- each fully paid up) of the same class of shares outstanding and as held by such shareholder in the Company on the "Record Date".

The said equity shares to be allotted by TMLCV are proposed to be listed with BSE Limited and the National Stock Exchange of India Limited, subject to necessary regulatory approvals.

In addition, pursuant to Regulations 51 and 60(2) of the SEBI Listing Regulations, we wish to apprise you that the Company has fixed **Friday, October 10, 2025** as the "**Record Date**" for the purpose of determining the eligible Debenture Holders of the identified Non-Convertible Debentures ("NCD") to be transferred from the Company to TMLCV as per the Scheme.

The details pertaining to the "Record Date" fixed by the Company for NCDs pursuant to the Scheme are attached herewith and marked as **Annexure A**.

This is for information of the Exchanges and Members.

Yours faithfully,
Tata Motors Limited

Maloy Kumar Gupta
Company Secretary

Encl as above.

TATA MOTORS LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001

Tel 91 22 6665 8282

www.tatamotors.com CIN L28920MH1945PLC004520



Annexure A

The details pertaining to the 'Record Date' fixed by the Company for NCDs pursuant to the Scheme

ISIN of NCDs to be transferred	Scrip Code	Security description	Amount (in ₹ crore)	Record date	Purpose
INE155A08423 [E-30A]	973237	Rated, Listed, Unsecured, Redeemable NCDs	500	Friday, October 10, 2025	For determining the eligible Debenture Holders of the identified NCD to be transferred from the Demerged Company to the Resulting Company as per the Scheme.
INE155A08407 [E-28B - (Tranche I)]	959315	Rated, Listed, Unsecured, Redeemable NCDs	250		
INE155A08415 [E-28B (Tranche II)]	959316	Rated, Listed, Unsecured, Redeemable NCDs	250		
INE155A08449 [E-31A (Tranche I)]	Listed on NSE	Rated, Listed, Unsecured, Redeemable NCDs	500		
INE155A08464 [E-31A (Tranche III)]	Listed on NSE	Rated, Listed, Unsecured, Redeemable NCDs	800		
Total			2,300		