

Date: 13th October, 2025

To, Listing Operations BSE Limited, Phirojee Jeejeebhoy Towers Dalal Street, Mumbai – 400023 Scrip Code – 543263 Debentures Scrip Code: 939639, 939655, 939657, 939643, 939651 and 939647	To, Listing Department National Stock Exchange of India Limited, Exchange Plaza, C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai – 400051 Symbol - SMCGLOBAL
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Subject : Outcome of the Meeting of the Non-convertible Debenture Committee of the Board of Directors of SMC Global Securities Limited (“the Company”).

Dear Sir/Madam,

Pursuant to Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”) and in continuation of our earlier intimations dated **July 26, 2025, September 01, 2025, and September 30, 2025** and the proposed Public Issuance of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of Rs. 1,000/-each (“**NCDs**”) for an amount of up to Rs. 7,500 Lakh (“**Base Issue Size**”) with an option to retain oversubscription up to Rs. 7,500 Lakh (“**Green Shoe Option**”) (“**the Issue**”) of the Company.

In reference to the above, we wish to inform you that the Non-Convertible Debenture Committee of the Board of Directors at their meeting held today, i.e. Monday, October 13, 2025 has inter-alia considered and approved the following:

1. Approved the preponement of the issue opening and closing from the earlier approved dates in view of encouraging investor interest and early receipt of requisite operational and statutory approvals. The revised Schedule shall be as follows:

Particulars	Revised Schedule	Earlier Schedule
Issue Opening Date	Thursday, October 16, 2025	Monday, October 27, 2025
Issue Closing Date	Friday, October 24, 2025	Monday, November 10, 2025

2. Approved the Addendum cum Corrigendum to Prospectus dated September 30, 2025 filed with the Registrar of Companies, National Capital Territory Delhi and Haryana, SEBI and BSE Limited.

The copy of the Addendum cum Corrigendum to the Prospectus will be made available on the website of the SEBI i.e. www.sebi.gov.in, BSE Limited i.e. www.bseindia.com, National

Stock Exchange of India Limited i.e. www.nseindia.com and the Company's website i.e. www.smcindiaonline.com.

The Committee Meeting commenced at 12:30 PM and concluded at 1:00 PM.

We request you to take the above information on record and treat the same as compliance under the applicable provisions of the Listing Regulations.

Thanking you,

Yours Faithfully,

For SMC Global Securities Limited

Suman Kumar

E.V.P. (Corporate Affairs & Legal), Company Secretary & General Counsel

Membership No. F5824