

October 14, 2025

Bombay Stock Exchange Limited
New Trading Ring,
Rotunda Building, P J Towers, Dalal
Street, Fort Mumbai-400001
Scrip Code: 500097

National Stock Exchange of India Limited
“Exchange Plaza”, Plot No. C-1, Block G
Bandra – Kurla Complex, Bandra (East),
Mumbai – 400 051
Symbol: DALMIASUG

Re: Intimation of Record Date pursuant to the Scheme of Arrangement.

Dear Sir(s),

This is to inform you that the Scheme of Arrangement between Dalmia Bharat Sugar and Industries Limited (“Demerged Company” or “Company”) and Dalmia Bharat Refractories Limited (“Resulting Company” or “DBRL”) and their respective shareholders under Sections 230-232 of the Companies Act, 2013 (“Scheme”) has become effective on October 09, 2025 upon filing of the Hon’ble National Company Law Board, Chennai Bench, Order dated September 12, 2025 with the Registrar of Companies. The Appointed Date as per the Scheme is July 01, 2023.

In terms of the Scheme, “1 fully paid-up equity share of face value of INR 10 each of the Resulting Company shall be issued and allotted for every 48.18 fully paid up equity share of face value INR 2 each held by equity shareholders of the Demerged Company.”

For determining the eligible shareholders of the Company entitled to receive the said equity shares of the Resulting Company, the Board of Directors has fixed Friday, October 31, 2025, as the Record Date.

We request you to take the aforesaid on records.

Thanking you,

For and on behalf of
Dalmia Bharat Sugar and Industries Limited

Rachna Gorla
Company Secretary
FCS 6741