SMC GLOBAL SECURITIES LIMITED
Member: NSE • BSE • MSE • NCDEX • MCX
Clearing & Trading Member : Cash, F&O, Currency, Debt & Commodity
SEBI Regn. No. : INZ 000199438 • Research Analyst No. : INH100001849 • DP Regn. No. : IN-DP-130-2015
Regd. Office : 11/6B, Shanti Chamber, Pusa Road, New Delhi-110005
Ph : +91-11-30111000, 40753333 Fax : +91-11-25754365 • CIN No. : L74899DL1994PLC063609
E-mail : smc@smcindiaonline.com Website : www.smcindiaonline.com

Date: October 30, 2025

To,
Listing Operations,
BSE Limited,
P J Towers, Dalal Street,
Mumbai 400 001

To,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E), Mumbai 400 051

Scrip Code: 543263

Symbol: SMCGLOBAL

Reference : Public Issue by SMC Global Securities Limited (the "Company") of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of Face Value of Rs. 1000/- each ("NCDs") for an aggregate amount of Rs. 7,500 Lakh ("Base Issue Size") with an option to retain oversubscription up to Rs. 7,500 Lakh ("Green Shoe Option") aggregating to Rs. 15,000 Lakh ("Issue Size" or "Issue Limit") (hereinafter referred to as "the Issue").

Subject : Outcome under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") for Allotment of the Non-Convertible Debentures.

Dear Sir/ Ma'am,

With reference to the captioned matter and pursuant to the provisions of Regulation 30 and other applicable provisions of the Listing Regulations (as amended from time to time), we wish to inform you that the Non-Convertible Debenture Committee (**"the Committee"**) of the Board of Directors of the Company at its meeting held today, i.e. Thursday, October 30, 2025 has approved the allotment of **13,38,586 (Thirteen Lakh Thirty Eight Thousand Five Hundred and Eighty Six)** Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of Face Value of Rs. 1,000/- each in relation to the aforesaid issue. The details of allotment are as follows:

Category	Gross		Less: Technical Rejections		Valid		Total Allotment	
	Application	NCDs	Application	NCDs	Application	NCDs	Application	NCDs
Category I	0	0.00	0	0.00	0	0.00	0	0.00
Category II	29	4,86,165	0	0.00	29	4,86,165	29	4,86,165
Category III	72	1,68,782	0	0.00	72	1,68,782	72	1,68,782
Category IV	5,205	6,87,361	21	3,722	5,226	6,91,083	5,184	6,83,639
Bids NOT registered - Applications banked	8	1,131	8	1,131	0	0.00	0	0.00
Not Banked	3,532	3,58,632	3,532	3,58,632	0	0.00	0	0.00
Total	**8,846**	**17,02,071**	**3,561**	**3,63,485**	**5,327**	**13,46,030**	**5,285**	**13,38,586**

*The requisite details of the abovementioned Issue in terms of the SEBI Master Circular dated November 11, 2024 are enclosed at **"Annexure A".***

The Committee Meeting commenced at 11:00 AM and concluded at 11:15 AM.

We request you to take the above on your records.

Thanking You,

Yours Faithfully
For SMC Global Securities Limited

SUMAN KUMAR Digitally signed by SUMAN KUMAR Date: 2025.10.30 11:16:53 +05'30'

Suman Kumar
E.V.P (Corporate Affairs & Legal)
Company Secretary & General Counsel
Membership No. F5824

Annexure A

Sr. No.	Particulars	Details
1.	**Type of securities proposed to be issued (viz. equity shares, convertibles etc.)**	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures
2.	**Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)**	Public Issue
3.	**Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)**	13,38,586 (Thirteen Lakh Thirty-Eight Thousand Five Hundred and Eighty-Six) Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of Face Value of Rs. 1,000/- each.
4.	**Size of the Issue**	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of Rs. 1,000/- each (**"NCDs"**) for an amount aggregating up to Rs. 7,500 Lakh (**"Base Issue Size"**) with an option to retain oversubscription up to Rs. 7,500 Lakh (**"Green Shoe Option"**) aggregating up to 15,00,000 NCDs for an amount up to Rs. 15,000 Lakh.
5.	**Whether proposed to be Listed? If yes, name of the Stock Exchange(s)**	The NCDs shall be listed on BSE Limited.
6.	**Tenure of the instrument - date of allotment and date of maturity**	Please refer **"Annexure I"**.
7.	**Coupon/interest offered, schedule of payment of coupon/interest and principal**	Please refer **"Annexure I"**.
8.	**Charge/security, if any, created over the assets**	The principal amount of the NCDs to be issued together with all interest due and payable on the NCDs, thereof shall be secured by a pari passu charge over the Trade Receivables and MTF of the Company, created in favour of the Debenture Trustee, in terms of and as specifically set out in and fully described in the Debenture Trust Deed, such that a security cover to the extent of at least 110% of the outstanding principal amounts of NCDs and all interest due and payable thereon in respect of the NCDs maintained at all times as security until the Final Settlement Date, issued pursuant to the Issue. The NCDs proposed to be issued shall rank pari passu without preference of one over the other except that priority for payment shall be as per applicable date of redemption / repayment.
9.	**Special right/interest/privileges attached to the instrument and changes thereof**	None
10.	**Delay in payment of interest / principal amount for a period of more than three months from the due date**	None

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	or default in payment of interest / principal	
11.	**Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any**	None
12.	**Details of redemption of Debentures indicating the manner of redemption amounts**	Please refer **“Annexure II”**.
13.	**Any cancellation or termination of proposal for issuance of securities including reasons thereof**	Not Applicable

Yours Faithfully
For SMC Global Securities Limited

SUMAN KUMAR Digitally signed by SUMAN KUMAR Date: 2025.10.30 11:17:05 +05'30'

Suman Kumar
E.V.P(Corporate Affairs & Legal),
Company Secretary & General Counsel
Membership No. F5824

Annexure I

SPECIFIED TERMS OF THE NCDS

The Specific terms of the NCDs, subject to the terms of the Offer Documents in this regard shall be as follows:

Series	I	II	III	IV	V	VI
Nature	Secured	Secured	Secured	Secured	Secured	Secured
Frequency of Interest Payment	Annual	Cumulative	Annual	Cumulative	Monthly	Annual
Minimum Application	Rs. 10,000 (10 NCDs) across all Series					
Face Value/ Issue Price	Rs. 1000					
In Multiples of thereafter (Rs.)	Rs. 1,000 (1 NCD)					
Tenor (Months)	24	24	36	36	60	60
Coupon (% per annum) for NCD Holders in Category I, II, III & IV	9.75	NA	10.00	NA	9.80	10.25
Coupon Type	Fixed					
Effective Yield (% per annum) for NCD Holders in Category I, II, III & IV	9.75	9.75	10.00	10.00	10.25	10.25
Mode of Interest Payment	Through various available modes					
Amount (Rs. / NCD) on Maturity for NCD Holders in Category I, II, III & IV	Rs. 1,000	Rs. 1,204.51	Rs. 1,000	Rs. 1,331.00	Rs. 1,000	Rs. 1,000
Put and Call Option	NA					

Notes:

1. With respect to Series where interest is to be paid on an annual basis, relevant interest will be paid on each anniversary of the Deemed Date of Allotment on the face value of the NCDs. The last interest payment under annual Series will be made at the time of redemption of the NCDs.
2. With respect to Series where interest is to be paid on monthly basis, relevant interest will be paid on the first date of every subsequent month on the face value of the NCDs. The last interest payment under monthly Series will be made at the time of redemption of the NCDs. For the first interest payment for NCDs under the monthly options, if the Deemed Date of Allotment is prior to the fifteenth of that month, interest for that month will be paid on first day of the subsequent month and if the Deemed Date of Allotment is post the fifteenth of that month, interest from the Deemed Date of Allotment till the last day

of the subsequent month will be clubbed and paid on the first day of the month next to that subsequent month.
3. Subject to applicable tax deducted at source, if any.

Yours Faithfully
For SMC Global Securities Limited

SUMAN KUMAR
Digitally signed by SUMAN KUMAR
Date: 2025.10.30 11:17:14 +05'30'

Suman Kumar
E.V.P(Corporate Affairs & Legal),
Company Secretary & General Counsel
Membership No. F5824

Annexure II

ILLUSTRATION FOR GUIDANCE IN RESPECT OF THE DAY COUNT CONVENTION AND EFFECT OF HOLIDAYS ON PAYMENTS

Series I

24 Months – Annual	
Company	SMC Global Securities Limited
Face Value per NCD (in Rs.)	1,000
Number of NCDs held (Assumed)	1
Deemed Date of allotment (Assumed)	Thursday, October 30, 2025
Tenor	24 months
Coupon rate (in % per annum) for NCD Holders in all categories of Investors	9.75%
Redemption Date/ Maturity Date (Assumed)	Saturday, October 30, 2027
Frequency of interest payment with specified dates	First Interest on Friday, October 30, 2026 and subsequently on Saturday, October 30, 2027
Effective Yield (in % per annum) for NCD Holders in all categories of Investors	9.75%
Day Count Convention	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in coupon period	Amount (in Rs.) (for all Categories of Investors)
Deemed date of allotment	Thursday, October 30, 2025	Thursday, October 30, 2025		(1,000.00)
1st coupon payment	Friday, October 30, 2026	Friday, October 30, 2026	365	97.50
2nd coupon payment	Saturday, October 30, 2027	Saturday, October 30, 2027	365	97.50
Principal/ Maturity value	Saturday, October 30, 2027	Saturday, October 30, 2027		1,000.00

Series II

24 Months – Cumulative	
Company	SMC Global Securities Limited
Face Value per NCD (in Rs.)	1,000
Number of NCDs held (Assumed)	1
Deemed Date of allotment (Assumed)	Thursday, October 30, 2025
Tenor	24 months
Coupon rate (in % per annum) for NCD Holders in all categories of Investors	NA
Redemption Date/ Maturity Date (Assumed)	Saturday, October 30, 2027
Frequency of interest payment with specified dates	On Maturity
Effective Yield (in % per annum) for NCD Holders in all categories of Investors	9.75%
Day Count Convention	Actual/Actual

Cash Flows	Maturity Due Date	Maturity Date	No. of days in coupon period	Amount (in Rs.) (for all Categories of Investors)
Deemed date of allotment	Thursday, October 30, 2025	Thursday, October 30, 2025		(1,000.00)
Principal/ Maturity value	Saturday, October 30, 2027	Saturday, October 30, 2027	730	1,204.51

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Series III

36 Months – Annual	
Company	SMC Global Securities Limited
Face Value per NCD (in Rs.)	1,000
Number of NCDs held (Assumed)	1
Deemed Date of allotment (Assumed)	Thursday, October 30, 2025
Tenor	36 months
Coupon rate (in % per annum) for NCD Holders in all categories of Investors	10.00%
Redemption Date/ Maturity Date (Assumed)	Monday, October 30, 2028
Frequency of interest payment with specified dates	First Interest on Friday, October 30, 2026 and subsequently on October 30 every year, till maturity/ redemption
Effective Yield (in % per annum) for NCD Holders in all categories of Investors	10.00%
Day Count Convention	Actual/Actual

Cash Flows	**Due Date**	**Date of Payment**	**No. of days in coupon period**	**Amount (in Rs.) (for all Categories of Investors)**
Deemed date of allotment	Thursday, October 30, 2025	Thursday, October 30, 2025		(1,000.00)
1st Coupon payment	Friday, October 30, 2026	Friday, October 30, 2026	365	100.00
2nd Coupon payment	Saturday, October 30, 2027	Saturday, October 30, 2027	365	100.00
3rd Coupon payment	Monday, October 30, 2028	Monday, October 30, 2028	366	100.00
Principal/ Maturity value	Monday, October 30, 2028	Monday, October 30, 2028		1,000.00

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Series IV

36 Months – Cumulative	
Company	SMC Global Securities Limited
Face Value per NCD (in Rs.)	1,000
Number of NCDs held (Assumed)	1
Deemed Date of allotment (Assumed)	Thursday, October 30, 2025
Tenor	36 months
Coupon rate (in % per annum) for NCD Holders in all categories of Investors	NA
Redemption Date/ Maturity Date (Assumed)	Monday, October 30, 2028
Frequency of interest payment with specified dates	On Maturity
Effective Yield (in % per annum) for NCD Holders in all categories of Investors	10.00%
Day Count Convention	Actual/Actual

Cash Flows	Maturity Due Date	Maturity Date	No. of days in coupon period	Amount (in Rs.) (for all Categories of Investors)
Deemed date of allotment	Thursday, October 30, 2025	Thursday, October 30, 2025		(1,000.00)
Principal/ Maturity value	Monday, October 30, 2028	Monday, October 30, 2028	1096	1,331.00

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Series V

60 Months – Monthly	
Company	SMC Global Securities Limited
Face Value per NCD (in Rs.)	1,000
Number of NCDs held (Assumed)	1
Deemed Date of allotment (Assumed)	Thursday, October 30, 2025
Tenor	60 months
Coupon rate (in % per annum) for NCD Holders in all categories of Investors	9.80%
Redemption Date/ Maturity Date (Assumed)	Wednesday, October 30, 2030
Frequency of interest payment with specified dates	Monthly, first coupon payment on Monday, December 01, 2025 and subsequently on first day of every month and the last coupon payment will be made at the time of redemption of the NCDs.
Effective Yield (in % per annum) for NCD Holders in all categories of Investors	10.25%
Day Count Convention	Actual/Actual

Cash Flows	**Due Date**	**Date of Payment**	**No. of days in coupon period**	**Amount (in Rs.) (for all Categories of Investors)**
Deemed date of allotment	Thursday, October 30, 2025	Thursday, October 30, 2025		(1,000)
1st Coupon payment	Monday, December 01, 2025	Monday, December 01, 2025	32	8.59
2nd Coupon payment	Thursday, January 01, 2026	Thursday, January 01, 2026	31	8.32
3rd Coupon payment	Sunday, February 01, 2026	Monday, February 02, 2026	31	8.32
4th Coupon payment	Sunday, March 01, 2026	Monday, March 02, 2026	28	7.52
5th Coupon payment	Wednesday, April 01, 2026	Wednesday, April 01, 2026	31	8.32
6th Coupon payment	Friday, May 01, 2026	Friday, May 01, 2026	30	8.05
7th Coupon payment	Monday, June 01, 2026	Monday, June 01, 2026	31	8.32
8th Coupon payment	Wednesday, July 01, 2026	Wednesday, July 01, 2026	30	8.05
9th Coupon payment	Saturday, August 01, 2026	Saturday, August 01, 2026	31	8.32
10th Coupon payment	Tuesday, September 01, 2026	Tuesday, September 01, 2026	31	8.32
11th Coupon payment	Thursday, October 01, 2026	Thursday, October 01, 2026	30	8.05
12th Coupon payment	Sunday, November 01, 2026	Monday, November 02, 2026	31	8.32
13th Coupon payment	Tuesday, December 01, 2026	Tuesday, December 01, 2026	30	8.05
14th Coupon payment	Friday, January 01, 2027	Friday, January 01, 2027	31	8.32

Cash Flows	Due Date	Date of Payment	No. of days in coupon period	Amount (in Rs.) (for all Categories of Investors)
15th Coupon payment	Monday, February 01, 2027	Monday, February 01, 2027	31	8.32
16th Coupon payment	Monday, March 01, 2027	Monday, March 01, 2027	28	7.52
17th Coupon payment	Thursday, April 01, 2027	Thursday, April 01, 2027	31	8.32
18th Coupon payment	Saturday, May 01, 2027	Saturday, May 01, 2027	30	8.05
19th Coupon payment	Tuesday, June 01, 2027	Tuesday, June 01, 2027	31	8.32
20th Coupon payment	Thursday, July 01, 2027	Thursday, July 01, 2027	30	8.05
21st Coupon payment	Sunday, August 01, 2027	Monday, August 02, 2027	31	8.32
22nd Coupon payment	Wednesday, September 01, 2027	Wednesday, September 01, 2027	31	8.32
23rd Coupon payment	Friday, October 01, 2027	Friday, October 01, 2027	30	8.05
24th Coupon payment	Monday, November 01, 2027	Monday, November 01, 2027	31	8.32
25th Coupon payment	Wednesday, December 01, 2027	Wednesday, December 01, 2027	30	8.05
26th Coupon payment	Saturday, January 01, 2028	Saturday, January 01, 2028	31	8.32
27th Coupon payment	Tuesday, February 01, 2028	Tuesday, February 01, 2028	31	8.32
28th Coupon payment	Wednesday, March 01, 2028	Wednesday, March 01, 2028	29	7.79
29th Coupon payment	Saturday, April 01, 2028	Saturday, April 01, 2028	31	8.32
30th Coupon payment	Monday, May 01, 2028	Monday, May 01, 2028	30	8.05
31st Coupon payment	Thursday, June 01, 2028	Thursday, June 01, 2028	31	8.32
32nd Coupon payment	Saturday, July 01, 2028	Saturday, July 01, 2028	30	8.05
33rd Coupon payment	Tuesday, August 01, 2028	Tuesday, August 01, 2028	31	8.32
34th Coupon payment	Friday, September 01, 2028	Friday, September 01, 2028	31	8.32
35th Coupon payment	Sunday, October 01, 2028	Tuesday, October 03, 2028	30	8.05
36th Coupon payment	Wednesday, November 01, 2028	Wednesday, November 01, 2028	31	8.32
37th Coupon payment	Friday, December 01, 2028	Friday, December 01, 2028	30	8.05
38th Coupon payment	Monday, January 01, 2029	Monday, January 01, 2029	31	8.32
39th Coupon payment	Thursday, February 01, 2029	Thursday, February 01, 2029	31	8.32
40th Coupon payment	Thursday, March 01, 2029	Thursday, March 01, 2029	28	7.52
41st Coupon payment	Sunday, April 01, 2029	Monday, April 02, 2029	31	8.32

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Cash Flows	Due Date	Date of Payment	No. of days in coupon period	Amount (in Rs.) (for all Categories of Investors)
42nd Coupon payment	Tuesday, May 01, 2029	Tuesday, May 01, 2029	30	8.05
43rd Coupon payment	Friday, June 01, 2029	Friday, June 01, 2029	31	8.32
44th Coupon payment	Sunday, July 01, 2029	Monday, July 02, 2029	30	8.05
45th Coupon payment	Wednesday, August 01, 2029	Wednesday, August 01, 2029	31	8.30
46th Coupon payment	Saturday, September 01, 2029	Saturday, September 01, 2029	31	8.30
47th Coupon payment	Monday, October 01, 2029	Monday, October 01, 2029	30	8.03
48th Coupon payment	Thursday, November 01, 2029	Thursday, November 01, 2029	31	8.30
49th Coupon payment	Saturday, December 01, 2029	Saturday, December 01, 2029	30	8.03
50th Coupon payment	Tuesday, January 01, 2030	Tuesday, January 01, 2030	31	8.30
51st Coupon payment	Friday, February 01, 2030	Friday, February 01, 2030	31	8.30
52nd Coupon payment	Friday, March 01, 2030	Friday, March 01, 2030	28	7.50
53rd Coupon payment	Monday, April 01, 2030	Monday, April 01, 2030	31	8.30
54th Coupon payment	Wednesday, May 01, 2030	Wednesday, May 01, 2030	30	8.03
55th Coupon payment	Saturday, June 01, 2030	Saturday, June 01, 2030	31	8.30
56th Coupon payment	Monday, July 01, 2030	Monday, July 01, 2030	30	8.03
57th Coupon payment	Thursday, August 01, 2030	Thursday, August 01, 2030	31	8.32
58th Coupon payment	Sunday, September 01, 2030	Monday, September 02, 2030	31	8.32
59th Coupon payment	Tuesday, October 01, 2030	Tuesday, October 01, 2030	30	8.05
60th Coupon payment	Wednesday, October 30, 2030	Wednesday, October 30, 2030	30	8.05
Principal/ Maturity value	Wednesday, October 30, 2030	Wednesday, October 30, 2030		1,000

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Series VI

60 Months – Annual	
Company	SMC Global Securities Limited
Face Value per NCD (in Rs.)	1,000
Number of NCDs held (Assumed)	1
Deemed Date of allotment (Assumed)	Thursday, October 30, 2025
Tenor	60 months
Coupon rate (in % per annum) for NCD Holders in all categories of Investors	10.25%
Redemption Date/ Maturity Date (Assumed)	Wednesday, October 30, 2030
Frequency of interest payment with specified dates	First interest on October 30, 2026 and subsequently on October 30 every year, till maturity/ redemption
Effective Yield (in % per annum) for NCD Holders in all categories of Investors	10.25%
Day Count Convention	Actual/Actual

Cash Flows	**Due Date**	**Date of Payment**	**No. of days in coupon period**	**Amount (in Rs.) (for all Categories of Investors)**
Deemed date of allotment	Thursday, October 30, 2025	Thursday, October 30, 2025		(1,000)
1st Coupon payment	Friday, October 30, 2026	Friday, October 30, 2026	365	102.50
2nd Coupon payment	Saturday, October 30, 2027	Saturday, October 30, 2027	365	102.50
3rd Coupon payment	Monday, October 30, 2028	Monday, October 30, 2028	366	102.50
4th Coupon payment	Tuesday, October 30, 2029	Tuesday, October 30, 2029	365	102.50
5th Coupon payment	Wednesday, October 30, 2030	Wednesday, October 30, 2030	365	102.50
Principal/ Maturity value	Wednesday, October 30, 2030	Wednesday, October 30, 2030		1,000

NOTES:

1. *Effect of public holidays has been ignored as those are difficult to ascertain for future period except January 26, August 15 and October 2, day have been taken into consideration.*

2. *As per SEBI Master Circular, in order to ensure uniformity for payment of interest/redemption on debt securities, the interest/redemption payment shall be made only on a Working Day. Therefore, if the interest payment date falls on a non-Working Day, the coupon payment shall be on the next Working Day. However, the future coupon payment dates would be as per the schedule originally stipulated. In other words, the subsequent coupon schedule would not be disturbed merely because the payment date in respect of one particular coupon payment has been postponed earlier because of it having fallen on a holiday. However, if the redemption date of the debt securities falls on non-Working Day, the redemption proceeds shall be paid on the previous Working Day.*

3. *Deemed Date of Allotment has been assumed to be Thursday, October 30, 2025.*

4. *The last coupon payment will be paid along with maturity amount at the redemption date.*