Ref: KMEW/BSE/Reg-30/2025-26/33 **Date:** October 30, 2025

To,

Listing Department
BSE Limited
P. J. Towers,
Dalal Street, Fort
Mumbai- 400001

Listing & Compliance Department
The National Stock Exchange of India Limited
Exchange Plaza, C-1 Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

Dear Sir/Ma'am,

Scrip Code	Symbol	ISIN
543273	**KMEW**	**INE0CJD01011**

Sub: Allotment of Equity Shares of Rs. 10/- each and Warrants convertible into Equity Shares of Rs. 10/- each of the Knowledge Marine & Engineering Works Limited on a Preferential basis

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that, pursuant to the approval of Members of the Company at its Extraordinary General Meeting held on Thursday, October 09, 2025 and in-principle approval received from BSE Limited and National Stock Exchange of India Limited dated October 17, 2025, the Board of Directors of the Company at its meeting held today i.e. Thursday, October 30, 2025, has, inter alia, considered and approved the allotment of the following securities:

1. **Allotment of Equity Shares on Preferential Basis:**

Allotment of 14,21,054 (Fourteen Lakhs Twenty-One Thousand Fifty Four) Equity Shares having face value Rs. 10/- each ("Equity Shares") for cash at an issue price of Rs. 1,900/- (Rupees One Thousand Nine Hundred Only) per equity share [including a premium of Rs. 1,890/- (Rupees One Thousand Eight Hundred Ninety Only)] for an amount aggregating to Rs. 2,70,00,02,600/- (Rupees Two Hundred Seventy Crores Two Thousand Six Hundred Only) to the persons belonging to the non-promoter category as mentioned in Annexure-I.

These equity shares so allotted shall rank pari-passu in all respects with existing equity shares of the Company. The application for listing and trading approval of the Stock Exchanges for the equity shares allotted by the Company as above shall be made in due course within prescribed timelines. Consequent upon the above allotment of equity shares, the paid-up equity share capital of the Company stands increased as follow:

Sr. No.	Particulars	No. of Equity Shares	Amount (in Rs.)
1.	Existing paid-up Equity Share Capital	1,08,01,000	10,80,10,000
2.	Post Allotment paid-up Equity Share Capital	1,22,22,054	12,22,20,540

2. <u>Allotment of Warrants Convertible into Equity Shares on Preferential Basis:</u>

Allotment of 77,946 (Seventy-Seven Thousand Nine Hundred Forty-Six) Warrants Convertible into Equity shares of Rs. 10/- each ("Warrants") for cash at an issue price of Rs. 1,900/- (Rupees One Thousand Nine Hundred Only) per Warrant [including a premium of Rs. 1,890/-] for a total investment amount aggregating to Rs. 14,80,97,400/- (Rupees Fourteen Crores Eighty Lakhs Ninety-Seven Thousand Four Hundred Only) to the person belonging to the promoter category as mentioned in Annexure-I.

An amount equivalent to 25% of the Warrant Issue Price is paid at the time of allotment of warrants and the balance 75% shall be payable by the Warrant holder(s) on the exercise of the right of conversion of Warrant(s) into equity shares of the Company.

The Equity Shares and Warrants so allotted to the respective allottees shall be locked in for such period as specified under Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations), 2018.

The Meeting of the Board of Directors of the Company commenced at 11:00 A.M. and concluded at 12:01 P.M.

The aforesaid intimation is also available on the website of the Company i.e. www.kmew.in.

We request you to take above information on record.

Thanking you,

Yours Faithfully,

For **Knowledge Marine & Engineering Works Limited**

AVDHOOT AJAY KOTWAL
Digitally signed by AVDHOOT AJAY KOTWAL
Date: 2025.10.30 12:08:20 +05'30'

Avdhoot Kotwal
Company Secretary & Compliance Officer

ISO 45001:2018 Certified by IRQS
MGMT. SYS. RvA C 071
ISO 9001:2015 Certified by IRQS
NABCB QM 006
ISO 14001:2015 Certified by IRQS
MGMT. SYS. RvA C 071

Annexure - I

Details of Allottees

Sr. No.	Name of the Proposed Allottees	Status of Proposed Allottees	No. of Equity Shares allotted	No. of Convertible Warrants allotted
1.	Infinity Direct Holdings	Non-Promoter	4,64,210	NA
2.	Infinity Direct Capital	Non-Promoter	5,46,316	NA
3.	Infinity Partners II - Direct	Non-Promoter	2,52,632	NA
4.	Ashish Kacholia	Non-Promoter	52,632	NA
5.	Vimana Capital Management LLP	Non-Promoter	52,632	NA
6.	Suryashakti Management Services Private Limited	Non-Promoter	52,632	NA
7.	Sujay Kewalramani	Promoter	NA	77,946
	Total		**14,21,054**	**77,946**

For **Knowledge Marine & Engineering Works Limited**

AVDHOOT AJAY KOTWAL
Digitally signed by AVDHOOT AJAY KOTWAL
Date: 2025.10.30 12:08:45 +05'30'

Avdhoot Kotwal
Company Secretary & Compliance Officer