

**Dated: 05<sup>th</sup> September, 2024**

**To  
The Listing Department,  
National Stock Exchange of India Limited,  
Exchange Plaza, Bandra Kurla Complex,  
Plot No.C/1, G Block  
Bandra (East), Mumbai - 400051**

**Sub: Intimation of Conversion of Warrants & Allotment of Equity Shares on preferential issue basis:  
Disclosure Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing  
Obligations and Disclosure Requirements) Regulations, 2015**

**Reg: Spacenet Enterprises India Limited ("The Company") Symbol: SPCENET**

This is in continuation of our letters dated February 01, 2024 and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Preferential Issue Allotment committee of the Board of Directors of the Company at their meeting held on 04th September, 2024 approved the Allotment of equity shares of 37,66,664 Equity shares of the face value of INR 01.00 (Rupee One Only) each fully paid up at an issue price of INR 26.00 (Rupees Twenty Six Only) per Equity share for an aggregate consideration of INR 9,79,33,264.00 pursuant to conversion of 37,66,664 Convertible Equity warrants into equal number of Equity shares.

The Issued, Subscribed and Paid-up Share Capital of the company would stand increased to INR 562368043.00 divided into 562368043 equity shares of face value of INR 01.00 (Rupees One Only) each after considering the above Allotment.

The new equity shares allotted on exercise of the warrants, shall rank pari-passu in all respects with the existing equity shares, including dividend, if any.

In this connection, we enclose the details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/ 4/2015 dated September 9, 2015 read with Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated 11th July, 2023 as an Annexure I.

You are requested to kindly take the same on your record.

**Thanking you,  
Yours Faithfully,  
For Spacenet Enterprises India Limited**

**M.Chowda Reddy  
Company Secretary & Compliance Officer  
Encl: As mentioned above**

**SPACENET ENTERPRISES INDIA LIMITED.**

**Regd. Off. Address:** Plot No.114, Survey No.66/2, Raidurgam, Prasanth Hills, Gachibowli,

Nav Khalsa, Serilingampally, Ranga Reddy, Hyderabad-500008, Telangana, India. Tel: 040-2934 5781

**Email:** cs@spacenetent.com, info@spacenetent.com, www.spacenetent.com **CIN: L72200TG2010PLC068624**

**Annexure-1**

**Disclosure pursuant to the provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 read with Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated 11th July, 2023**

Sr. No.	Particulars	Details																		
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity shares Allotted upon exercise of Convertible warrants into Equity																		
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issuance under Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, Companies Act, 2013, and other applicable laws																		
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	37,66,664 Equity shares of the face value of INR 01.00 (Rupee One Only) each fully paid up at an issue price of INR 26.00 (Rupees Twenty Six Only) per Equity share for an aggregate consideration of INR 9,79,33,264.00 pursuant to conversion of 37,66,664 Convertible Equity warrants into equal number of Equity shares																		
<b>In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s)</b>																				
4.	Names of the investors	Equity Shares have been allotted on preferential basis to the following non-promoter group entity: <table border="1"> <thead> <tr> <th>Sr. No.</th><th>Name of the Allottee</th><th>No. of Equity Shares Allotted</th></tr> </thead> <tbody> <tr> <td>1</td><td>Hello Money Advisors LLP</td><td>641025</td></tr> <tr> <td>2</td><td>GRIEBS Commosales LLP</td><td>641025</td></tr> <tr> <td>3</td><td>Pravin Jayantilal patel</td><td>384614</td></tr> <tr> <td>4</td><td>VIKASA INDIA EIF I Fund</td><td>2100000</td></tr> <tr> <td></td><td><b>Total</b></td><td><b>3766664</b></td></tr> </tbody> </table>	Sr. No.	Name of the Allottee	No. of Equity Shares Allotted	1	Hello Money Advisors LLP	641025	2	GRIEBS Commosales LLP	641025	3	Pravin Jayantilal patel	384614	4	VIKASA INDIA EIF I Fund	2100000		<b>Total</b>	<b>3766664</b>
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5.	Post-allotment of securities – outcome of the subscription	The Issued, Subscribed and Paid-up Share Capital of the company would stand increased to INR 56,23,68,043.00 divided into 56,23,68,043 equity shares of face value of INR 01.00 (Rupees One Only) each after considering the above Allotment.
6.	Issue price/allotted price (in case of convertibles)	Issue Price - Rs. 26/- (Rupees Twenty-Six Only) per Warrant convertible into Equity shares
7.	Number of investors	04 (Four)
8.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	<p>Each Warrant will be convertible into, or exchangeable for 1 (one) fully paid-up equity share of face value of Re. 1/- (Rupees One Only) each, and the rights attached to the Warrants may be exercised in one or more tranches during the period commencing from the date of allotment of the Warrants until expiry of 18 (eighteen) months upon payment of balance consideration.</p> <p>Total Consideration in respect of 37,66,664 convertible warrants is received INR 9,79,33,264.00 (i.e. 37,66,664 Warrants of INR 26.00 exercise Price per warrant) and 37,66,664 Equity shares are allotted pursuant to exercise of Convertible warrants into Equity Shares.</p>

**For Spacenet Enterprises India Limited**

**M.Chowda Reddy**  
**Company Secretary & Compliance Officer**

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