

HDB/SLC/2025/1370

September 1, 2025

To,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No C/1, Block G,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400051

To,
Listing Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001

Scrip Code: HDBFS

Scrip Code: 544429

Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Allotment of Secured Redeemable Non-Convertible Debentures ('NCDs') on Private Placement basis

Dear Sir / Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has at its meeting held today i.e., September 1, 2025, allotted 15,000 NCDs, at face value of Rs. 1,00,000/- each aggregating to Rs. 150,00,00,000/- on private placement basis. The details of the said allotment are as under:

Sr. No.	Particulars	Details
1	Size of the issue	15,000 NCDs of face value of Rs. 1,00,000/- each aggregating to Rs. 150,00,00,000/-
2	Whether proposed to be listed? If yes, name of the stock exchange(s)	The Debentures are proposed to be listed on the Wholesale Debt Market Segment of BSE Limited.
3	ISIN	INE756I07F11
4	Tenure of the instrument	1129 Days
	Date of allotment	Monday, September 01, 2025
	Date of maturity	Wednesday, October 04, 2028
5	Coupon/interest offered	Zero Coupon (XIRR 7.24%)
6	Schedule of payment of coupon/ interest and principal	Principal Repayment - October 04, 2028
7	Charge/security, if any, created over the assets	First and exclusive charge by way of hypothecation over present and future receivables of the Issuer having minimum asset cover of 1.0 time of the principal outstanding and interest accrued but not paid, to be maintained throughout the tenure of the NCDs.
8	Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable
9	Delay in payment of interest /principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable

10	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
11	Details of redemption of debentures	Redeemable on maturity at Premium

The meeting commenced at 11:40 a.m. and concluded at 12:00 p.m.

This is for your information and appropriate dissemination.

Thanking you,

For HDB Financial Services Limited

Dipti Jayesh Khandelwal
Company Secretary and Compliance Officer
Membership No. F11340