



Date: 02-09-2025

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex,
Bandra East, Mumbai-400051
Scrip Code: MUKKA

BSE Limited
Listing Department
Dalal Street,
Mumbai-400001
Scrip Code: 544135

Dear Sir / Madam,

Subject: Intimation of execution of Shareholders Agreement and Share Purchase Agreement.

With reference to the captioned subject and pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform you that the Company has entered into a **Shareholders Agreement ("SHA")** and a **Share Purchase Agreement ("SPA")** on 2nd September 2025 with FABBCO Bio Cycle and Bio Protein Technology Private Limited ("FABBCO") and Mr. Niyas Parayam Valappil, Mr. Parambil Usman Adathi, Mr. Melayil Razak, Mr. Latheef Paruvungal Anumoideenkutty, Mr. Nishad Cheenappully Moidunni and Mr. Ambalathveetil Muhamadunny Ramshad ("Existing Shareholders") for the purpose of subscription/acquisition of equity shares in FABBCO.

The disclosure as required under Schedule III of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13 July 2023 is enclosed as **Annexure-1** to this letter.

This is for your information and records.

Thanking you,

For **Mukka Proteins Limited**

Mehaboobsab Mahmadgous Chalyal
Company Secretary & Compliance Officer

Encl: as above.

Mfrs. & Exporters of Steam Dried Fish Meal, Fish Oil & Fish Soluble Paste

Factory : D. No. 14-161 to 164, Sasihithlu Road, Mukka, Mangaluru - 575021. Karnataka, India

Office : Mukka Corporate House, Door No. 18-2-16/4, First Cross, NG Road, Attavara, Mangaluru, Dakshina Kannada, Karnataka, India - 575001

☎ : (0) +91 824 2420772, 2442889, 4252889 | Fax : +91 824 2426405

E-mail : info@mukkaproteins.com - Website : www.mukkaproteins.com - CIN : L05004KA2010PLC055771



Annexure-1

S. No.	Particulars	Details
1.	Name(s) of parties with whom the agreement is entered	Mukka Proteins Limited ('The Company'), FABBCO Bio Cycle and Bio Protein Technology Private Limited ('FABBCO') and Mr. Niyas Parayam Valappil, Mr. Parambil Usman Adathi, Mr. Melayil Razak, Mr. Latheef Paruvingal Anumoidenkutty, Mr. Nishad Cheenappully Moidunni and Mr. Ambalathveetil Muhamadunny Ramshad ('Existing Shareholders').
2.	Purpose of entering into the agreement	The SHA and SPA records the terms of subscription/acquisition of Equity Shares in FABBCO.
3.	Shareholding, if any, in the entity with whom the agreement is executed	51% of the paid-up equity share capital.
4.	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.;	- The Company to subscribe to 2,436 equity shares and acquire 2,422 equity shares of face value of Rs.1,000/- each at a premium of Rs. 11,250/- per equity share from the existing shareholders. - FABBCO to utilise the proceeds towards the clearance of its existing debts and the redemption of its outstanding preference shares. - All projects involving BSF technology except those projects expressly excluded in writing shall be executed under the brand and legal identity of FABBCO. - FABBCO to provide full-spectrum technical assistance to the BSF project initiated by the Company in Bangalore. - FABBCO shall be entitled to receive an operational support fee of INR 0.50 (fifty paise) for every kilogram of waste processed at the BSF-based facilities operated by the Company in Bangalore. - FABBCO agrees to supply Black Soldier Fly (BSF) eggs to the Company's facilities located in Mangalore and Bangalore. - The Board of Directors of FABBCO shall be reconstituted to comprise an equal number of directors nominated by the Company and the existing shareholders of FABBCO. - No decision or action can be taken by FABBCO in respect of the Reserved matters indicated in Schedule 2 of the SHA, without the prior written consent of the Company.

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5.	Whether the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	No
6.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arm’s length”	No
7.	In case of issuance of shares to the parties, details of issue price, class of shares issued	FABBCO shall issue and allot 2,436 equity shares and the existing shareholders of FABBCO shall transfer 2,422 equity shares of face value of Rs.1,000/- each at a premium of Rs. 11,250/- per equity share to the Company.
8.	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc	Nil
9.	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange (s): i. Name of parties to the agreement ii. Nature of agreement iii. Date of execution of agreement iv. Details of amendment and impact thereof or reasons of termination and impact thereof	Not Applicable.

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