



The Listing Department, BSE Limited, Phiroje Jeejeebhoy Towers, 25th Floor, Dalal Street, Mumbai – 400001

BSE SCRIP Code: 500112

The Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, C / 1, 'G' Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

NSE SCRIP Code: SBIN

CC/S&B/AND/2025-26/464

17.09.2025

Madam / Sir.

Divestment of 13.18%* stake in Yes Bank Limited (YBL) by State Bank of India (SBI) to Sumitomo Mitsui Banking Corporation (SMBC)

*Based on reported non-diluted shareholding as at June 30, 2025

Pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in furtherance to letter no. CC/S&B/AND/2025-26/95 dated 09.05.2025, informing the Exchanges that the Executive Committee of the Central Board (ECCB) of the Bank in the meeting held on 9th May, 2025 had accorded approval to divest 413,44,04,897 equity shares of Yes Bank Limited (YBL), being equivalent to 13.19% (approx.) of YBL shares to Sumitomo Mitsui Banking Corporation (SMBC), at Rs.21.50 per equity share, for a consideration of Rs.8888,97,05,285 and paisa 50 only (Rs.8888.97 crores approx.), subject to receipt of all regulatory and statutory approvals by the acquirer.

- 2. Pursuant to SMBC obtaining the requisite approvals from the Reserve Bank of India on 22nd August, 2025 & CCI on 2nd September, 2025 and satisfaction of customary conditions precedent as laid out in the share purchase agreement dated May 09, 2025, the transfer of shares has been completed today.
- 3. Disclosure in terms of SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/015 dated November 11, 2024 is annexed.

Yours faithfully,

(Aruna N. Dak)
DGM (Compliance & Company Secretary)

Encl: A/a



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§ +91 22 2274 2842

+91 22 2285 5348

△ +91 22 2274 0527

शेयर एवं बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 14वा माळा, स्टेट बॅंक भवन, मादाम कामा रोड, मुंबई – ४०००२१, भारत

शेयर आणि बॉन्ड विभाग, कारपोरेट केन्द्र, 14वाँ तल, स्टेट बैंक भवन, मादाम कामा रोड, मुंबई – ४०००२१, भारत Shares & Bonds Dept, Corporate Centre, 14thFloor, State Bank Bhavan, Madame Cama Road, Mumbai - 400021, India

Disclosure in terms of SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/015 dated November 11, 2024

Sale or disposal of unit(s) or division(s), whole or substantially the whole of the undertaking(s) or subsidiary of the listed entity, sale of stake in the associate company of the listed entity

Sr No	Details of the Particular	Remarks
a)	Amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division of the listed entity during the last financial year;	P&L of SBI Group- Rs.512.12 crores (% of contribution – 0.66%) Reserve & Surplus of SBI Group - Rs.2,571.87 crores (% of contribution – 0.53%)
b)	Date on which the agreement for sale has been entered into;	09.05.2025
c)	Expected date of completion of sale/disposal;	Completed on 17.09.2025
d)	Consideration received from such sale/disposal;	The Bank has received Rs.8,888.97 crore from the acquirer.
e)	Brief details of buyers and whether any of the buyers belong to the promoter/ promoter group/group companies. If yes, details thereof;	Sumitomo Mitsui Banking Corporation (SMBC), a Japanese multinational financial services company belonging to the Sumitomo Mitsui Financial Group (SMFG). Does not belong to the promoter / promoter group / group companies.
f)	Whether the transaction would fall within Related Party Transactions? If yes, whether the same is done at "Arm's Length;	No
g)	Whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same including compliance with regulation 37A of LODR Regulations	No
h)	Additionally, in case of a slump sale, indicative disclosures provided for amalgamation/merger, shall be disclosed by the listed entity with respect to such slump sale.	Not applicable

