

K.M. Sugar Mills Ltd.

Factory & Works: P.O Motinagar - 224201, Dist. Ayodhya (U.P.)
Phone: 7571000692, Email: director@kmsugar.com
CIN No.: L15421UP1971PLC003492, GSTIN No.:09AAACK5545P1ZZ

Date: 17-09-2025

To,
National Stock Exchange of India Ltd.
Mumbai

Sub: Clarification for Financial results for the quarter ended June 30, 2025

Dear Mam,

In pursuant to submission of the financial results for the quarter ended June 30, 2025, we are in receipt of your mail dated September 15, 2025, seeking clarification that financial results submitted is not as per format prescribed by SEBI Standalone and Consolidated financial figure are same.

Our Submission: -

We wish to inform you that the K M Sugar Mills Ltd holds 100% issued share capital of Rs. 5 Lakhs in its wholly owned subsidiary company. The subsidiary, M/s K M Spirits and Allied Industries Limited is not presently doing any manufacturing/trading activity and have very nominal revenue of Rs. 0.07 Lakhs and comprehensive income of Rs. 0.06 Lakhs in quarter ended June 30, 2025. The result are being published in rounding off in lakhs hence it does not show any change in revenue and comprehensive income. However, the segment assets of the subsidiary company have been shown under the heads "other" of Rs. 5 Lakhs and distillery segment assets is of reduced amount by Rs. 5 Lakhs.

The Total of the segment assets will remain the same as segment assets of standalone results includes Rs.5 Lakhs of investment in subsidiary and consolidated segment assets is excluding of investment in subsidiary but shows subsidiary assets of Rs.5 Lakhs.

We hope that you will find our submission in order. It is requested to please take note of the above and drop your query.

Yours faithfully,

For & on behalf of

For K M Sugar Mills Limited

Ritika Tandon

Company Secretary and Comp

Encl.: A/a