



REF: GPIL/NSE&BSE/2025/6018

Date: 18.09.2025

To,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai-400001.  
**Scrip Code: BSE: 532734**

To,  
**National Stock Exchange of India Limited**  
Exchange Plaza, C/1, Block G,  
Bandra Kurla Complex, Bandra (East),  
Mumbai-400051.  
**Scrip Code: GPIL**

Dear Sirs/ Madam,

**Sub.: Outcome of Board Meeting**

The Board of Directors of Godawari Power and Ispat Limited ("the Company") at its Meeting held today i.e. on 18<sup>th</sup> September, 2025, has considered and approved the following:

1. To issue up to 2,04,08,220 (Two Crores Four Lakhs Eight Thousand Two Hundred and Twenty) warrants ("Warrants") for cash at a price of Rs.245/- (Rupees Two Hundred Forty Five only) per warrant, each Warrant convertible into 1 (one) fully paid-up equity share of the Company of face value of Re.1 (Rupee One only) each at a premium of Rs. 244/- (Rupees Two Hundred Forty Four only) each aggregating up to Rs. 5,00,00,13,900 (Rupees Five Hundred Crores Thirteen Thousand Nine Hundred only), by way of preferential issue on private placement basis to the Promoters and/or members of Promoter's group of the Company and other Identified non-promoters ("Proposed Allottees"), in accordance with provisions of section 42, 62(1)(c) of the Companies Act, 2013 as amended, read with Companies (Prospectus and Allotment of Securities) Rules, 2014, and Companies (Share Capital and Debentures) Rules, 2014 as amended, and Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("SEBI ICDR Regulations"), Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 as amended ("SEBI LODR Regulations") and such other acts / rules / regulations as may be applicable and subject to necessary approval of the shareholders of the Company at the ensuing Extraordinary General Meeting and other regulatory authorities, as may be applicable.



**Godawari Power & Ispat Limited**

An ISO 9001:2015, ISO 14001:2015 & ISO 45001:2018 certified company  
CIN L27106CT1999PLC013756

**Registered Office and Works:** Plot No. 428/2, Phase 1, Industrial Area, Siltara, Raipur - 493111, Chhattisgarh, India

**P:** +91 771 4082333, **F:** +91 771 4082234

**Corporate Address:** Hira Arcade, Near Old Bus Stand, Pandri, Raipur - 492004, Chhattisgarh, India

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2. Convening an Extraordinary General Meeting (EGM) of the Company on Wednesday, October 15<sup>th</sup>, 2025, at 11:30 A.M. through video conferencing or other audio-visual means, to seek necessary approval of the shareholders of the Company, for the Preferential Issue. The notice of the said EGM shall be submitted to the Stock Exchanges in due course in compliance with the provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations").

The details in respect of the Preferential Issue, as required to be disclosed under Regulation 30 of the SEBI Listing Regulations, is set out below at **Annexure – A**.

The meeting commenced at 10:45 AM and concluded at 11:45 AM.

Thanking you,

Yours faithfully,

For, **GODAWARI POWER AND ISPAT LIMITED**



**Y.C. RAO**  
**COMPANY SECRETARY**



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**GODAWARI POWER & ISPAT**  
**Annexure – A**



**Disclosure in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015:**

Sl. No.	Particulars	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Warrants Fully Convertible Equity Shares (“Warrants”)
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue under Chapter V of the SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018 and other applicable law.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 2,04,08,220 (Two Crores Four Lakhs Eight Thousand Two Hundred Twenty only) Warrants, for an aggregate amount of Rs.500,00,13,900 (Rupees Five Hundred Crores Thirteen Thousand Nine Hundred only)
4	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):	
a)	Name of the investors	1. Mrs. Sarita Agrawal 2. Mr. Dinesh Agrawal 3. Mr. Kumar Agrawal, 4. Hanuman Prasad Agrawal (HUF) 5. Mr. Sanjay Gupta 6. Shree Nakoda Pipes Impex Private Limited 7. Meridian Realtech Private Limited



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b)

Post allotment of securities - outcome of the subscription

The Details of the shareholding of the Proposed Allottees in the Company, prior to and after the Preferential Issue are given below:

Name of the Proposed Allottees	Category	Pre-Preferential Issue shareholding of the Proposed Allottees	Percentage (%) to the total Equity Share Capital (Pre-Preferential Issue)	Post-Allotment shareholding of Warrants pursuant to the Preferential Issue (Assuming Full Conversion)	Percentage (%) to the total Equity Share Capital (Post-Preferential Issue)
Mrs. Sarita Agrawal	Promoter Group	70,31,130	1.05	11194430	1.62
Mr. Dinesh Agrawal	Promoter	24278425	3.63	25502925	3.70
Mr. Kumar Agrawal	Promoter Group	2,21,91,055	3.31	24395255	3.54
Hanuman Prasad Agrawal (HUF)	Promoter Group	9,48,105	0.14	3152305	0.46
Mr. Sanjay Gupta	Identified non-promoter	3,58,000	0.05	766150	0.11
Shree Nakoda Pipes Impex Private Limited	Identified non-promoter	0	0	2040770	0.30
Meridian Realtech Private Limited	Identified non-promoter	0	0	8163100	1.18
Total		54806715	8.18	75214935	10.91

Assuming conversion of all the warrants, the Shareholding Pattern of the Company shall be as under:

Category of Shareholder	Pre-Preferential Issue shareholding	Percentage (%)	Post-Allotment shareholding	Percentage (%)
Promoter and Promoter Group	425255795	63.51	435051995	63.05
Public	244360933	36.49	254972953	36.95
Total	669616728	100.00	690024948	100.00

c)

Issue price

Rs.245/- (Rupees Two Hundred Forty Five only) per Warrant

d)

Number of investors

7 (Seven)

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e)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	<ul style="list-style-type: none"> <li>Each Warrant will be convertible into 1 (one) fully paid-up equity share of the Company of face value of Re. 1 (Rupee One) each, which may be exercised in one or more tranches during a period of 18 (eighteen) months commencing from the date of allotment of Warrants.</li> <li>In the event that the Warrant holder does not convert the Warrants within the period of 18 (eighteen) months from the date of allotment of the Warrants, the unconverted Warrants shall lapse, and the amount paid by the Warrant holder on such Warrants shall stand forfeited.</li> </ul>
f)	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable



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