

Godrej Industries Limited
Regd. Office: Godrej One,
Pirojshanagar,
Eastern Express Highway,
Vikhroli (E), Mumbai 400079. India.
Tel.: 91-22-2518 8010/8020/8030
Fax: 91-22-2518 8068/8063/8074
Website: www.godrejindustries.com

CIN: L24241MH1988PLC097781

Date: September 22, 2025

To

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Ref.: BSE Scrip Code No. “500164”

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai – 400051

Ref.: “GODREJIND”

Debt Segment: NSE

Sub: (A) Allotment of 40,000 (Forty Thousand) Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures having Face Value of ₹1,00,000/- (Rupees One Lakh only) each, aggregating to ₹4,00,00,00,000/- (Rupees Four Hundred Crore Only) (“Series 1 Debentures”) and (B) Allotment of 40,000 (Forty Thousand) Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures having Face Value of ₹1,00,000/- (Rupees One Lakh only) each, aggregating to ₹4,00,00,00,000/- (Rupees Four Hundred Crore Only) (“Series 2 Debentures”) on private placement basis (“Issue”) by Godrej Industries Limited (“Company”).

Dear Sir/Madam,

Pursuant to Regulations 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, applicable provisions of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 (including any modification(s) / amendment(s) / re-enactment(s) thereto), the General Information Document (GID/1/2024-2025 dated November 8, 2024) and the Key Information Document (GIL/KID/NCD/2/2025-2026) dated September 18, 2025), we wish to inform you that the Management Committee of the Board of Directors of the Company (“**Committee**”) has approved today i.e. on September 22, 2025, the allotment of **(A)** 40,000 (Forty Thousand) Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures having face value of ₹1,00,000/- (Rupees One Lakh Only) each, aggregating to ₹4,00,00,00,000/- (Rupees Four Hundred Crore Only) (“Series 1 Debentures”) and **(B)** 40,000 (Forty Thousand) Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures having face value of ₹1,00,000/- (Rupees One Lakh Only) each, aggregating to ₹4,00,00,00,000/- (Rupees Four Hundred Crore Only) (“Series 2 Debentures”) (Collectively referred to as “NCD” or “Debentures”), to the Investors as approved by the Committee on September 18, 2025.

The required details in relation to the Issue are provided below:

Particulars	Terms of Series 1 Debentures	Terms of Series 2 Debentures
Issuer	Godrej Industries Limited	Godrej Industries Limited
Instrument / Type of securities issued	Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures bearing face value of ₹1,00,000/- (Rupees One Lakh Only) each.	Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures bearing face value of ₹1,00,000/- (Rupees One Lakh Only) each.
Type of Issuance	Private Placement	Private Placement



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Particulars	Terms of Series 1 Debentures	Terms of Series 2 Debentures
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	40,000 (Forty Thousand) Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures of the Company having face value of ₹1,00,000/- (Rupees One Lakh Only) each, aggregating to ₹4,00,00,00,000/- (Rupees Four Hundred Crore Only).	40,000 (Forty Thousand) Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures of the Company having face value of ₹1,00,000/- (Rupees One Lakh Only) each, aggregating to ₹4,00,00,00,000/- (Rupees Four Hundred Crore Only).
Size of the Issue	27,500 (Twenty-Seven Thousand and Five Hundred) Rated Listed Unsecured Redeemable Non-Convertible Debentures of the face value of ₹1,00,000/- (Rupees One Lakh) each, aggregating to ₹2,75,00,00,000/- (Rupees Two Hundred and Seventy-Five Crore Only) with an option to retain over subscription of 12,500 (Twelve Thousand Five Hundred) Rated Listed Unsecured Redeemable Non-Convertible Debentures of the face value of ₹1,00,000/- (Rupees One Lakh) each aggregating to ₹1,25,00,00,000/- (Rupees One Hundred and Twenty-Five Crore Only), collectively aggregating up to 40,000 (Forty Thousand) Rated Listed Unsecured Redeemable Non-Convertible Debentures of the face value of ₹1,00,000/- (Rupees One Lakh) each aggregating to ₹4,00,00,00,000/- (Rupees Four Hundred Crore Only)	27,500 (Twenty-Seven Thousand and Five Hundred) Rated Listed Unsecured Redeemable Non-Convertible Debentures of the face value of ₹1,00,000/- (Rupees One Lakh) each, aggregating to ₹2,75,00,00,000/- (Rupees Two Hundred and Seventy-Five Crore Only) with an option to retain over subscription of 12,500 (Twelve Thousand Five Hundred) Rated Listed Unsecured Redeemable Non-Convertible Debentures of the face value of ₹1,00,000/- (Rupees One Lakh) each aggregating to ₹1,25,00,00,000/- (Rupees One Hundred and Twenty-Five Crore Only), collectively aggregating up to 40,000 (Forty Thousand) Rated Listed Unsecured Redeemable Non-Convertible Debentures of the face value of ₹1,00,000/- (Rupees One Lakh) each aggregating to ₹4,00,00,00,000/- (Rupees Four Hundred Crore Only)
Listing	Listing on National Stock Exchange of India Limited ("NSE")	Listing on National Stock Exchange of India Limited ("NSE")
Tenor	63 Months	66 Months
Deemed Date of Allotment	September 22, 2025	September 22, 2025
Date of maturity	December 20, 2030	March 21, 2031
Coupon offered	7.89 % p.a. payable annually	7.89% p.a. payable annually
Schedule of payment of coupon/interest and principal	September 22, 2026 September 22, 2027 September 22, 2028 September 24, 2029	September 22, 2026 September 22, 2027 September 22, 2028 September 24, 2029



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Particulars	Terms of Series 1 Debentures	Terms of Series 2 Debentures
	September 23, 2030 December 20, 2030	September 23, 2030 March 21, 2031
Charge/ Security, if any created over the assets	Unsecured	Unsecured
Special right / interest / privileges attached to the instrument and changes thereof	Nil	Nil
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable	Not Applicable
Redemption Date/ Details of redemption of debentures	December 20, 2030 NCDs will be redeemed at redemption price of ₹1,00,000/- (Rupees One Lakh Only) per NCD.	March 21, 2031 NCDs will be redeemed at redemption price of ₹1,00,000/- (Rupees One Lakh Only) per NCD.
Use of Proceeds	The proceeds of the Issue are proposed to be used for business purposes, investments in body corporate(s), repayment/pre-payment of certain loans and for general corporate purposes.	The proceeds of the Issue are proposed to be used for business purposes, investments in body corporate(s), repayment/pre-payment of certain loans and for general corporate purposes.



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We request you to take on record and the same be treated as compliance under the applicable clauses(s) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,

For Godrej Industries Limited

Anupama Kamble
Company Secretary & Compliance Officer
(FCS 12730)

