



MCSL/SEC/25-26/237

September 25, 2025

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001, Maharashtra

Scrip Code (Equity) - 511766

Scrip Code (Debenture & CP) - 974550, 975282, 975513, 975662, 975739, 975982, 976006, 976146, 976157, 976183, 976213, 976233, 976282, 976363, 976458, 976806, 976898, 976933, 976965, 729104, 729231, 729236, 729711, 729733 and 730251

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051, Maharashtra

Trading Symbol - MUTHOOTCAP

Dear Sir / Ma'am,

Sub: Outcome of Meeting of the Debenture Issue and Allotment Committee

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please note that the Debenture Issue and Allotment Committee of the Board of Directors of Muthoot Capital Services Limited ("the Company"), at its Meeting held on **Thursday, September 25, 2025** at the Registered Office of the Company at 3rd Floor, Muthoot Towers, M.G. Road, Kochi - 682 035, Kerala, approved issue and allotment of Unsecured, Rated, Subordinated Listed, Redeemable, Non-Convertible Debentures up to Rupees Twenty-Five Crores, on Private Placement basis, within the limits as approved by the Board.

The relevant details of the issuance as required under SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are given as **Annexure I**. Further, it may be noted that the Meeting commenced at 9:00 a.m. and concluded at 10:15 a.m.

This is for your kind information and record.

Thanking You,

Yours Faithfully,

For **Muthoot Capital Services Limited**

Deepa G

Company Secretary & Compliance Officer
(Membership No.: A68790)



Annexure I

Particulars	Details
Type of Securities proposed to be issued	Unsecured, Rated, Subordinated Listed, Redeemable, Non-Convertible Debentures ("NCDs" or "Debentures")
Type of Issuance	Private Placement
Total Number of Securities proposed to be issued or the total amount for which the Securities will be issued (approximately)	25,000 NCDs of Face Value of ₹ 10,000 each, aggregating up to ₹ 25 crores (Rupees Twenty-Five Crores only)
Size of Issue	Up to ₹ 25 Crores (Rupees Twenty-Five Crores only)
Whether proposed to be listed? If yes, name of the stock exchange	Yes, on BSE Limited
Tenure of the Instrument	65 (Sixty-Five) months 28 days from the Deemed Date of Allotment
Deemed Date of Allotment	September 30, 2025
Deemed Date of Maturity	March 28, 2031
Coupon / interest offered and Schedule of payment of coupon / interest and principal	Coupon Rate: 10.75% per annum Coupon Frequency: Monthly Principal Payment Frequency: Bullet
Charge / security, if any, created over the assets	Unsecured
Special right / interest / privileges attached to the instrument and changes thereof	Not Applicable
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable
Details of any letter or comments regarding payment / non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	Not Applicable
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Not Applicable