

SMC GLOBAL SECURITIES LIMITED

Member: NSE - BSE - MSE - NCDEX - MCX

Clearing & Trading Member: Cash, F&O, Currency, Debt & Commodity

SEBI Regn. No.: INZ 000199438 • Research Analyst No.: INH100001849 • DP Regn. No.: IN-DP-130-2015

Read, Office: 11/6B, Shanti Chamber, Pusa Road, New Delhi-110005

Ph: +91-11-30111000, 40753333 Fax: +91-11-25754365 • CIN No.: L74899DL1994PLC063609

E-mail: smc@smcindiaonline.com Website: www.smcindiaonline.co

Date: 26th September, 2025

Listing Operations BSE Limited P J Towers, Dalal Street, Mumbai-400001, India

Scrip Code: 543263

Debentures Scrip Code: 939657. 940325. 940327. 940317. 939647,

940321. 940319. 939639, 939655.

939643, 939651 and 940323

Listing Department

National Stock Exchange of India

Limited

Exchange Plaza, C-1, Block G,

Bandra Kurla Complex,

Bandra

(E) Mumbai - 400051

Symbol: SMCGLOBAL

Sub: Newspaper Publication of Postal Ballot Notice.

Dear Sir/Ma'am,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith copies of the newspaper advertisement of Postal Ballot Notice of the Company published on 26th September, 2025, in the following newspaper:-

- a) Financial Express in its English Edition
- b) Jansatta in its Hindi Edition

The extract of the newspaper advertisement is annexed herewith for reference

This will also be hosted on the Company's website at www.smcindiaonline.com

This is for your information and record.

For SMC Global Securities Limited

Suman Kumar E.V.P. (Corporate Affairs & Legal), **Company Secretary & General Counsel** Membership No. F5824

MUMBAI OFFICE : A Wing, 401/402, Lotus Corporate Park, Graham Firth Steel Compound, Off Western Express Highway, Jay Coach Signal, Goregaon East Mumbai-400063 Ph: +91-22-67341600, 66481818 Fax: +91-22-67341697 E-mail: smcmumbai@smcindiaonline.com

KOLKATA OFFICE: 18, Rabindra Sarani, Poddar Court, Gate No. 4, 5th Floor, Kolkata - 700001 Ph: +91-33-66127000 Fax: +91-33-66127000

E-mail: smckolkata@smcindiaonline.com



FINANCIAL EXPRESS

RESUMPTION LIKELY ONLY IN 2026

Flights between China, India delayed by another quarter

NITIN KUMAR New Delhi, September 25

MUCH-AWAITED **RESUMPTION** of direct flights between India and China is expected to be delayed by at least another quarter despite recent diplomatic breakthroughs between the two countries. Both the countries are working through complex regulatory processes required to restart services suspended since early 2020.

Officials familiar with the matter said that although the resumption of direct flights was initially expected in the winter schedule, services are now unlikely to begin before early next year. Both sides are currently working on renewing the Air ServicesAgreement(ASA),whileairlines from both countries are in the process of seeking mandatory operational clearances from each other's aviation authorities.

A source said that airlines from both countries have yet to receive operational authorisation.

"The resumption of flights is unlikely to happen this year, as it typically takes at least three months for airlines to

MUKESH JAGOTA

New Delhi, September 25

INDIAN OFFICIALS ACCOMPA-

NYING commerce and industry

minister Piyush Goyal to the US

for talks related to trade issues

have returned to New Delhi. The

minister, however, will be com-

ing back on Friday, sources said.

led by Rajesh Agrawal, special

secretary and chief negotiator

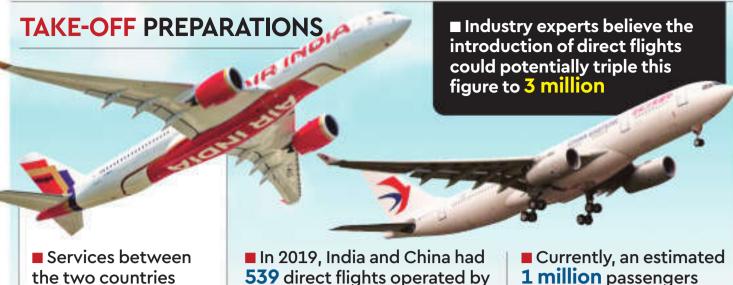
for India for the Bilateral Trade

Agreement (BTA) with the US.

a meeting with US Trade Rep-

During their stay, Goyal had

The team of officials was



airlines including Air India,

IndiGo, China Southern and

clashes in 2020 China Eastern complete the required applica-

tions and obtain necessary approvals," an official said.

have been suspended

after the Galwan

Aguery sent to the ministry of civil aviation remained unanswered till the time of going to press.

Indian carriers such as Air India and IndiGoare currently in discussion with the Civil Aviation Administration of China (CAAC) to obtain necessary approvals. On the other side, Chinese airlines, including Air China, China Eastern, China Southern, and Shandong Airlines are working to secure clearance from India's Directorate General of Civil Aviation (DGCA).

Airlines will also need to revalidate expired certifications, such as the Air Operator Certificate (AOC), and ensure compliance with International Civil Aviation Organization (ICAO) standards. This includes updating operational manuals and demonstrating financial and operational readiness.

Takeoff and landing slots at key airports must also be secured through designated coordinators, the Airports Authority of India (AAI) and the

between India and US on trade

and tariffs are happening at

different levels. Under discus-

sion are issues directly related

to trade and developments

efforts is to have an agree-

ment with the US which

reduces the 50% tariffs on

India's exports. While the sur-

plus in India's favour in bilat-

eral trade has invited a 25%

additional tariff on India's

exports to the US, another

25% has been imposed for

purchase of Russian oil.

At the core of India's

impacting trade.

Indian trade team returns from US

Airports Council International (ACI) for Chinese airports.

travel annually between

the two nations via

indirect routes

In 2019, India and China had 539 direct flights operated by airlines including Air India, IndiGo, China Southern and China Eastern. Airlines operated direct services connecting major cities including New Delhi, Mumbai, Kolkata, Shanghai and Guangzhou.

In March 2020, international flights were halted during Covid.The Galwan Valley clashes in June 2020 resulted in a complete breakdown of trust between the two countries.

The BTA, which has been under discussion since March, has had five rounds of negotiations. The sixth round of negotiations, which was to be held last month, was postponed.

To revive the talks, a delegation from the US led by its chief negotiator Brendan Lynch was in India on September 16, The return visit of the Indian team led by the minister began on September 22.

On Wednesday Goyal held meetings with CEOs of top American multinationals and World Bank CEO Ajay Banga.

Today's world needs a global workforce; can't escape it: Jaishankar

PRESS TRUST OF INDIA New York, September 25

EXTERNAL AFFAIRS MINIS-TER S Jaishankar has said that today's changing world requires a global workforce, stressing that nations cannot escape the reality that demands for a global workforce cannot be met in many countries due to national demographics. His remarks come amid

trade and tariff challenges, as well as President Donald Trump's hardline stance on immigration, including a new \$100,000 fee on H-1B visas that largely affects Indian professionals who make up the majority of beneficiaries of these temporary work visas.

Addressing the event 'At the Heart of Development: Aid, Trade, and Technology' hosted by the Observer Research Foundation (ORF) on the margins of the UN General Assembly session on Wednesday, Jaishankar called for the creation of a more acceptable, contemporary, efficient model of a global workforce, which can then be located in a distributed, global workplace.

"Where that global workforce is to be housed and located may be a matter of a political debate. But there's no getting away. If you look at demand and you look at demographics, demands cannot be met in many countries purely out of national demographics,"he said.

"This is a reality. You cannot run away from this reality. So how do we create a more acceptable, contemporary, efficient model of a global workforce, which is then located in a distributed, global workplace? I think this is a very big question today which the international economy has to address," he said.

Authorised Signatory

Centre cancels licence of Sonam Wangchuk's NGO

Mob in Leh was incited by activist's comments, says home ministry

MAHENDER SINGH MANRAL New Delhi, September 25

TWO MONTHS AFTER the CBI beganapreliminaryinquiryinto alleged violations of the Foreign Contribution (Regulation) Act (FCRA) by climate activist Sonam Wangchukand an institution he founded, the Union home ministry (MHA) on Thursday cancelled the FCRA licence of Wangchuk's NGO with immediate effect.

The move came a day after four people were killed in violence and police firing during a statehood protest in Leh. The MHA has maintained that the "mob was incited" Wangchuk's "provocative statements".



The ministry of home affairs red flagged several deposits in the NGO founded by Sonam Wangchuk in violation of the Foreign Contribution (Regulation) Act

In his order, deputy secretary (MHA) Rajesh Kumar T said: "Considering the facts and posi tion narrated by the organisation, the competent authority, hereby, in exercise of the powers conferred under section 14(1) of the Act, cancels with immediate effect the FCRA Certificate of

Registration granted to the association – Students Educational and Cultural Movement of Ladakh."

The MHA noted that a Show Cause Notice (SCN) had been issued to the association on August 20, followed by an email on September 10, asking why its licence should not be cancelled The association submitted its reply on September 19. After examining the response, the ministry concluded that several violations had been committed.

Among them, the MHA said, was a deposit of ₹3.5 lakh in the NGO's FCRA account during 2021–22 by Wangchuk himself, in violation of Section 17 of the Act. The association, in its reply to MHA, explained that the amount was the sale proceeds of abusboughtin 2015 from FCRA funds, and as per guidelines, the money was required to be deposited back in the FCRA account. But the MHA said no such credit entry was found.

FROM THE FRONT PAGE

GST reforms to continue: PM

THESE APART, THERE is of course the nil rate (exemption) and a 40% rate for a small number of sin goods. While the new structure is widely accepted to be superior to the earlier one, the possibility of accumulation of input tax credit (ITC) with wide sections of the industry persists. Finance minister Nirmala

Sitharaman, too, has recently said a single-rate GST remained a possibility in the future. "When a review of GST was undertaken, one of the needs identified was that they (GST Council members) didn't want four rates. However, the question of whether they were ready to get into a one-rate situation was answered with 'not yet'. Maybe sometime in future," Sitharaman had said.

The new GST structure has roughly 575 items under 5% GST compared with about 300 earlier. With 18% tax on many inputs and most input services and capital equipment, a wide section of the industry, that will be in the low output tax brackets but lacking full or any ITC benefit, could face high tax burden.

According to an estimate, if full ITC is made available to the now-widened 5% slab, the annual revenue loss would have been as high as ₹1.5-2 lakh crore. While the government estimate of revenue foregone is ₹48,000 crore at 2023-24 prices, there is lack of clarity on the extent of ITC availability for items at the nil and 5% slabs.

In his speech on Thursday,

POST OFFER ADVERTISEMENT TO THE

SHAREHOLDERS OF ADDI INDUSTRIES LIMITED

Tel No: 011-45025469, Email id: addiind@gmail.com, atul.addi@gmail.com

Advertisement under Regulation 18(12) in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This Advertisement is being issued by D & A Financial Services (P) Limited ("Manager to the Offer"), for and on behalf of the Acquirers namely

Mr. Rajat Goyal, a citizen of India, currently residing at House No. 72, First Floor, H-Block, Pocket-3, Sector-18, Rohini, New Delhi - 110085

("Acquirer-1"), Mrs. Neha Agarwal, citizen of India, currently residing at House No. 72, First Floor, H-Block, Pocket-3, Sector-18, Rohini, New Delhi - 110085 ("Acquirer-2"), M/s Rajat Goyal HUF, through its Karta Mr. Rajat Goyal, having its office at House No. 72, First Floor H-Block, Pocket-3, Sector-18, Rohini, New Delhi - 110085 ("Acquirer-3"), Mr. Sandeep Mittal, a citizen of India, currently residing at House No. 50, 2nd Floor, Chander Lok, Pitampura, New Delhi - 110034 ("Acquirer-4"), Mrs. Ruchi Mittal, a citizen of India, currently residing at House No. 50, 2nd Floor, Chander Lok, Pitampura, New Delhi - 110034 ("Acquirer-5"), and M/s Sandeep Mittal & Sons HUF, through its Karta

Mr. Sandeep Mittal, having its office at House No. 50, 2nd Floor, Chander Lok, Pitampura, New Delhi - 110034 ("Acquirer-6") (Hereinafter

Collectively referred to as "Acquirers"), pursuant to Regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition

The Detailed Public Statement ("DPS") with respect to the aforementioned offer was published on Tuesday, 27th May, 2025, in Financial

MR. RAJAT GOYAL

ADDI INDUSTRIES LIMITED

of Shares and Takeovers) Regulations 2011, to acquire equity shares of Addi Industries Limited ("AIL"/ "Target Company")

Express (English-All Editions), Jansatta (Hindi-All Editions), Mumbai Lakshadweep (Marathi), Mumbai edition.

Office: A-104, Third Floor, Okhla Industrial Area Phase - II, New Delhi - 110020.

the Prime Minister said that by making income up to ₹12 lakh tax-free and implementation of GST 2.0, citizens are set to save ₹2.5 lakh crore on an annualised basis. He also emphasised that

India is advancing towards its goal of becoming a developed nation by 2047. "Despite global disruptions and uncertainty, India's growth remains attractive," he said, adding "that disruptions do not divert India -- they reveal new directions".

"India must become selfreliant. Every product that can be made in India must be produced in India," he said. Modi further said the gov-

ernment is strongly focused on 'Make in India' and boosting domestic manufacturing.

KIIFB-KIIFB-WRD 002 09-AUGMENTATION OF UWSS TO KOTTAYAM MUNICIPALITY

PH Circl KWA-JB-GL-6-375-2025-26

SMC GLOBAL SECURITIES LIMITED

NOTICE

Members of the Company are hereby informed that pursuant to Section 110 and other

applicable provisions, if any, of the Companies Act, 2013, read with Rule 20 and 22 of the

Companies (Management and Administration) Rules, 2014, Regulation 44 of Securities

and Exchange Board of India (Listing Obligations and Disclosure Requirements)

Regulations, 2015, Secretarial Standards on General Meetings (SS-2) issued by the

Institute of Company Secretaries of India, read with the General Circular Nos. 14/2020

dated April 8, 2020, 17/2020 dated April 13, 2020, 22/2020 dated June 15, 2020, 33/2020

dated September 28, 2020, 39/2020 dated December 31, 2020, 10/2021 dated June 23,2021 and 20/2021 dated December 8, 2021, 3/2022 dated May 5, 2022 and 11/2022

dated December 28, 2022, 9/2023 dated September 25, 2023, 9/2024 dated September

19, 2024 and 03/2025 dated September 22, 2025 issued by the Ministry of Corporate

Affairs, Government of India (hereinafter collectively referred to as "MCA Circulars"), and

any other applicable laws, rules, regulations, guidelines, notifications, circulars and clarifications issued by the Ministry of Corporate Affairs and any other regulatory

authorities, from time to time, the Company has dispatched the Postal Ballot Notice

dated 24th September, 2025 along with the explanatory statement through electronic

mode on 25th September, 2025, to those Members who have registered their e-mail

addresses with the Company/their Depository Participants and whose names are

recorded in the Register of Members and/or Register of Beneficial Owners maintained by

the Registrar as on Friday, 19th September, 2025 (cut-off date) for seeking approval of the shareholders of the Company by Postal Ballot through electronic means on the items

The Company has engaged the services of MUFG Intime India Private Limited. Registrar and Share Transfer Agent of the Company as the authorized agency for providing the e-

voting facility to the members. The remote e-voting facility commences from 9:00 a.m. IST) Friday, 26th September, 2025 till 5:00 p.m. (IST) on Saturday, 25th October, 2025.

The e-voting module shall be disabled thereafter. The detailed procedure for e-voting is enumerated in the Postal Ballot Notice. Once the vote is cast on the resolution, the

The voting rights of the members shall be in proportion to their shareholding in the Company as on the cut-off date for e-voting i.e. Friday, 19th September, 2025. A

person who becomes a member after the Cut-Off Date should treat this notice for

The Company has appointed Mr. A.K. Roy from A.K. Roy & Associates, Practicing Company Secretaries (CP No. 9147), as the Scrutinizer for conducting the Postal Ballot

and remote e-voting process in a fair and transparent manner. The results along with

Scrutinizer's Report will be declared within two working days from the conclusion of the postal ballot i.e. on or before 28th October, 2025 by placing the same on the website of

the company i.e., www.smcindiaonline.com and on the website of MUFG Intime India

Private Limited at https://instavote.linkintime.co.in. The results shall simultaneously be communicated to the Stock Exchange(s) at www.bseindia.com and www.nseindia.com.

The Members whose e-mail addresses are not registered with the Company Depositories, to receive the Postal Ballot Notice may send their request at

enotices@in.mpms.mufg.com or contact on 022-49186175. The postal ballot notice is

hosted on the Company's website i.e. www.smcindiaonline.com and also on the website of the stock exchanges viz., www.nseindia.com and www.bseindia.com. The relevant

details are also hosted on the website of the remote e-voting service provider viz., MUFG

In case of any guery/grievances connected with the facility for voting by electronic means may be addressed to Rajeev Ranjan, A.V.P. of MUFG Intime India Private Limited by

sending an email at instameet@in.mpms.mufg.com or contact on 022-49186175 or

contact Mr. Suman Kumar, Company Secretary and Compliance Officer of the Company at telephone No.011-30111000 or by email at sumankumar@smcindiaonline.com.

E.V.P. (Corporate Affairs & Legal), Company Secretary & General Counsel

Registered Office- 11/6B, Shanti Chamber, Pusa Road, New Delhi-110905

E-mail: smc@smcindiaonline.com | Website: www.smcindiaonline.com

Corporate Identity Number (CIN: L74899DL1994PLC063609)

Ph: +91-11-30111000, 40753333 | Fax: +91-11-25754365

Intime India Private Limited at https://instavote.linkintime.co.in

For SMC Global Securities Limited

Date: 25th September, 2025

Sd/-

(Suman Kumar)

Place: New Delhi

Member will not be allowed to change it subsequently or cast vote again.

Approve issue of bonus equity shares to the members

set out in the notice of Postal Ballot and as provided herewith:

Ordinary Resolution of the Company

SI. No. Type of resolution Resolutions

information purpose only.

Package II A- Laying, testing and commissioning 600 mm DI k9 CWPM from Existin Valvechamber @ Kwa Campus to Vedippura line, 600mm DI pipe from Manippuzha to Existin OHSR @ Mariyappally, Gap clossing Works and distribution system at various places includin Charging Etc. Complete -Pipeline work, EMD: Rs. 500000, Tender fee: Rs. 16540+(2978) GST Last Date for submitting Tender: 21-10-2025 03:00:pm, Phone: 0481 2562745 Website www.kwa.kerala.gov.in, www.etenders.kerala.gov.in **Superintending Enginee**

The team of officials on the

resentative Jamieson Greer

and officials from both sides

also held discussions. The talks

US trip was led by special

secretary Rajesh Agrawal

NOTICE

Motilal Oswal Financial Services Limited SEBI Registration No.: INZ000158836

Member of Multi Commodity Exchange of India Limited (MCX); Member ID 55930, BSE Limited (BSE) Clearing No.: 446, National Stock Exchange of India Ltd (NSE) Member ID 10412 (NCDEX) ID 1240 Registered office Address of Member: Motilal Oswal Tower, Rahimtullah Sayani Road, Opposite Parel ST Depot, Prabhadevi, Mumbai - 400 025, Tel No.: 022-7193 4200.

This is to inform all concerned that we have initiated the process of cancellation of registration of our below mentioned Authorised Person (AP) due to regulatory reasons/concerns

Exchange	Name of AP	Trade Name of AP	Address of AP	AP Registration No.	
NSE	RAHUL KUMAR RAHUL KUMAR LUNKER LUNKER		BLOCK-F, 45-D, SUMEL BUSINESS PARK - 5, NR. CHAMUNDA BRIDGE, GUJARAT, AHMEDABAD - 380 016.	AP0297587731	

Financial Services Limited shall not be liable for any dealings with the said entity post the issuance of this notice. Investors having any queries or concerns regarding this matter are requested to contact Motifal Oswal Financial Services Limited within 15 days from the date of issuing this notice.

For Motilal Oswal Financial Services Limited Date: September 25, 2025



Ceinsys Tech Limited

Registered Office: 10/5, IT Park, Nagpur - 440022, MH, India Corporate Identity Number (CIN): L72300MH1998PLC114790 Tel. No. 91 712 3014800 Fax: +91 712 2249033/358/930 Web: www.cstech.ai | Email: cs@cstech.ai

NOTICE OF 27TH ANNUAL GENERAL MEETING OF THE COMPANY

Dear Shareholders,

Place: Mumbai

This is in reference to Notice published on September 8, 2025 informing the members about the dispatch of the Notice, Annual Report and e-voting instructions & Book closure of the 27th Annual General Meeting (AGM) of Ceinsys Tech Limited scheduled to be held on Monday, the September 29, 2025 at 11.00 a.m. IST through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM").

ADDENDUM TO

In continuation of the Notice of the "27th AGM" ("AGM Notice") dispatched on September 6, 2025, the Company has issued an Addendum to the AGM Notice on September 25, 2025, to Members informing about withdrawal of Agenda Item No. 8 pertaining to appointment of Mr. Surej Kunhithayyil Poyil (DIN: 10999955) as Whole Time Director with nomenclature as the Whole Time Director (WTD) & CEO Designate of the Company and Agenda Item no. 9 pertaining to Approval for grant of Employee Stock Options equal to or more than 1 % of the issued capital of "Ceinsys Tech Limited Employee Stock Options Scheme 2025" ("CS Tech ESOS 2025" / "Scheme") to Mr. Surej Kunhithayyil Poyil, for the reasons stated in the explanatory statement attached to the Addendum to the AGM Notice.

Please note that there are no other modifications to the AGM Notice and the said Addendum should be read in continuation of and in conjunction with the AGM Notice.

The said Addendum is made available on the website of the Company at www.cstech.ai and also submitted to the Stock Exchanges and to the Shareholders of the Company.

> By order of the Board of Directors for **CEINSYS TECH LIMITED** Pooja Karande (Company Secretary and

4. Name of Registrar to the Offer Offer Details:

3. Name of Manager to the Offer

1. Name of the Target Company

2. Name of Acquirers & PACs

- a) Date of Opening of the Offer
- b) Date of Closure of the Offer
- 6. Last Date of Payment of Consideration: THURSDAY, SEPTEMBER 25, 2025

7. Details of the Acquisition

MRS. NEHA AGARWAL M/S RAJAY GOYAL HUF MR. SANDEEP MITTAL MRS. RUCHI MITTAL M/S SANDEEP MITTAL & SONS HUF D & A FINANCIAL SERVICES (P) LIMITED BEETAL FINANCIAL & COMPUTER SERVICES (P) LTD.

THURSDAY, AUGUST 28, 2025 THURSDAY, SEPTEMBER 11, 2025

Proposed in the

S. No.	Offer Docume			Actual	
1.	Offer Price		Rs. 75.00		Rs. 75.00
2.	Aggregate Number of Shares Tendered		27,78,399		16
3.	Aggregate Number of Shares Accepted		27,78,399	16	
4.	Size of the Offer (Number of Share Multiplied by Offer Price per share)	Rs. 20,83,79,925/-		Rs. 1,200/-	
5.	Shareholding of the Acquirers and PACs	No. of Shares	%	No. of Shares	%
	before Agreements/Public Announcement	NIL	N.A	NIL	N.A
6.	Shares acquired by way of Agreement	No. of Shares	%	No. of Shares	%
		80,18,175*	74.27	80,18,175*	74.27
7.	Shares Acquired by way of Open Offer	No. of Shares	%	No. of Shares	%
		27,78,399	25.73	16	0.0001
8.	Shares acquired after Detailed Public Statement:-				
	No. of Share Acquired	Nil	N.A	Nil	N.A
	Price of the Shares Acquired	Nil	N.A	Nil	N.A
	% of Share acquired	Nil	N.A	Nil	N.A
9.	Post Offer Shareholding of Acquirers and	No. of Shares	%	No. of Shares	%
	PACs (5+6+7+8)	1,07,96,574	100.00	80,18,191	74.27
10.	Pre and Post Offer Shareholding of Public	Pre Offer	Post Offer	Pre Offer	Post Offer
		27,78,399 (25.73%)	N.A (N.A%)	27,78,399 (25.73%)	27,78,383 (25.73%)
Not	e:				

1. *The equity shares to be acquired in terms of Share Purchase Agreement has not yet been transferred in the name of Acquirers. This Post Offer Public Announcement would also be available on SEBI Website at http://www.sebi.gov.in.

The Acquirers accept full responsibility for the information contained in this Post Offer Advertisement and also shall be jointly or severally responsible for the fulfillment of the obligations under the Offer and as laid down in SEBI (SAST) Regulations, 2011 and subsequent amendments thereto.

Issued by Manager to the Offer on behalf of Acquirers



13, Community Centre, East of Kailash, New Delhi - 110065 Tel Nos.:011-41326121/40167038

Place: Nagpur

Date: 25.09.2025

epaper.financialexpress.com

Compliance Officer)

Place: New Delhi Date: 25th September, 2025

Contact Person: Ms. Radhika Pushkarna

E-mail: investors@dnafinserv.com

New Delhi

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UTKAL SPECIALITY INDUSTRIES INDIA LIMITED

Our Company was originally incorporated on September 01, 2015 at Cuttack, Odisha as a Private Limited Company in the name and style of "Utkal Speciality Industries India Private Limited" under the provisions of the Companies Act, 2013 vide Certificate of Incorporation bearing CIN: U21000OR2015PTC019359 issued by the Registrar of Companies, Cuttack. Further our Company was converted into a Public Limited Company pursuant to Special Resolution passed by the shareholders of our Company at the Extra- Ordinary General Meeting held on December 24, 2024, and consequently the name of our Company was changed from "Utkal Speciality Industries India Private Limited" to "Utkal Speciality Industries India Limited" and a fresh certificate of incorporation dated January 22, 2025 pursuant to conversion from Private Limited Company to Public Limited Company was issued by the Registrar of Companies, Central Registration Centre bearing CIN: U21000OR2015PLC019359. For details of change in the name of our Company and address of registered office of our Company, see "History and Certain Corporate Matters" on Page No. 220 of this Draft Red Herring Prospectus.

Registered and Corporate Office: IDC0 Plot No. I/5/B, Food Processing Park, Khurda, Odisha, India, 752057

Contact Person: Satyabrata Baral Tel: +91 90401-34060, Mail: compliance@utkalspeciality.com

Website: www.utkalspeciality.com

Corporate Identity Number: U21000OR2015PLC019359

OUR PROMOTERS: MR. AKASH AGRAWAL, MR. MANOJ KUMAR AGRAWAL AND MRS. MEENA AGARWAL

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBLICOR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE DRAFT RED HERRING PROSPECTUS ("DRAFT RED HERRING PROSPECTUS") DATED SEPTEMBER 25,2025 HAS BEEN FILED WITH THE SME PLATFORM OF NATIONAL STOCK EXCHANGE (NSE EMERGE)

INITIAL PUBLIC OFFERING OF UP TO 54,24,000 EQUITY SHARES OF FACE VALUE OF \$10 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ . PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ . PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO # ILAKHS (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO 54,24,000 EQUITY SHARES AGGREGATING UP TO ₹ . LAKHS BY OUR COMPANY (THE "FRESH ISSUE") OF WHICH UPTO ● EQUITY SHARES AGGREGATING TO ₹ ● LACS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER LESS MARKET MAKER RESERVATION PORTION I.E., NET OFFER OF UPTO (●) EQUITY SHARES AT AN OFFER PRICE OF ₹ (●) PER EQUITY SHARE AGGREGATING TO 2 : LAKHS IS HEREINAFTER REFERRED TO AS THE 'NET OFFER'. THE OFFER AND THE NET OFFER WILL CONSTITUTE . % AND . %, RESPECTIVELY OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND PROMOTER-SELLING SHAREHOLDERS IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALI EDITIONS OF . (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF . (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND ALL EDITIONS OF . (A WIDELY CIRCULATED ODIA REGIONAL DAILY NEWSPAPER), (ODIA BEING THE REGIONAL LANGUAGE OF THE STATE OF ODISHA, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO SME PLATFORM OF THE NATIONAL STOCK EXCHANGE ("NSE EMERGE") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force major. banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs" the "QIB Portion"), provided that our Company and Selling Shareholders may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of undersubscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Individual investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" beginning on page 381 of this Draft Red Herring Prospectus.

This public announcement is made in compliance with the press release PR NO. 36/2024 on December 18, 2024 of 208th SF Meeting on "Review of SME Framework under SEBI (ICDR) Regulations, 2018 and applicability of corporate governance provisions under SEB Regulations, 2015 on SME Companies. The Draft Red Herring Prospectus filed with the SME Platform of National Stock Exchange of India Limited ("NSE EMERGE") shall be made available to the public for comments, If any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the NSE at https://www.nseindia.com, and the website of the Company at www.utkalspeciality.com, and at the website of BRLM i.e Affinity Global Capital Market Private Limited ie www.affinityglobalcap.in. Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by NSE EMERGE and/or our Company and/or BRLM in relation to the issue on or before 5 p.m. on the 21st day from the aforesaid date of filing the Draft Red Herring Prospectus with NSE EMERGE.

Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares issued in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the Section titled "Risk Factors" beginning on page 46 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the Draft Red Herring Prospectus may only be made after the red herring prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters' on page 220 of the Draft Red Herring Prospectus. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 97 of the Draft Red Herring Prospectus

The Equity Shares of our Company offered through this Draft Red Herring Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time. For the purpose of this Offer, National Stock Exchange of India Limited shall be the Designated Stock Exchange. REGISTRAR TO THE ISSUE

BOOK RUNNING LEAD MANAGERS



Affinity Global Capital Market Private Limited 20B, Abdul Hamid Street, EastIndia House, 1st Floor, Room

No.: 1F, Kolkata - 700069, West Bengal, India Telephone: +91 334004 7188 E-mail: compliance@affinityglobal.in Investor Grievance ID: investor@affinityglobalcap.in Website: www.affinityglobalcap.in

Contact Person: Mr. Anandarup Ghoshal SEBI Registration Number: INM000012838

COMPANY SECRETARY AND COMPLIANCE OFFICER Mr. Satvabrata Baral

Company Secretary & Compliance Officer Batagaon, Batagaon, Batagaon Dhenkanal, Odisha-

Tel: +91 90401-34060 Email: compliance@utkalspeciality.com Website:- www.utkalspeciality.com

Herring Prospectus

Place: Khurda, Odisha Dated:25.09.2025

Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Manager or Regiar to the Issue, in case of any pre issue or post issue related problems, such as non-receipt of letter of allotment, noncredit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

Investor Grievance e-mail: investor@cameoindia.com

Cameo Corporate Services Limited

E-mail: priya@cameoindia.com

Website: www.cameoindia.com

Contact Person: Mrs.K.Sreepriva

SEBI Registration No.: INR000003753

Chennai-600002

Tel: +914067162222

Subramanian Building* 1 Club House Road.

All Capitalised terms used hereinand not specifically defined have the same meaning as ascribed to them in the Draft Red For Utkal Speciality Industries India Limited

For on and behalf of Board of Directors

Akash Agrawal, Managing Director

Utkal Speciality Industries India Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite annovals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus dated September 25,2025 with NSE EMERGE. The Draft Red Herring Prospectus is available on the website of NSE at https://www.nseindia.com and on the website of the BRLM, i.e. Affinity Global Capital Market Private Limited i.e. www.affinityglobalcap.in, and the website of our Company at www.utkalspeciality.com.Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" beginning on page 46 of the DRAFT RED HERRING PROSPECTUS Potential investors should not rely on the Draft Red Herring Prospectus filed with NSE EMERGE for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulations and applicable laws and jurisdictions where those

issue and sales are made. There is no public offering in United States of America.

GREENPANEL

भौतिक शेयरों के अंतरण अनुरोधों के पुन:-प्रस्तुतीकरण हेतु विशेष विंडो - अनुस्मारक

यह हमारे दिनांक 18 जुलाई, 2025 को प्रकाशित पूर्ववर्ती समाचार पत्र सुचना के संदर्भ है है, जिसमें एकमुश्त विशेष विंडो खोले जाने की जानकारी दी गई थी। यह विंडो भारतीय प्रतिभृति और विनिमय बोर्ड (SEBI) परिपत्र संख्या SEBI/HO/MIRSD/MIRSD&POD/P/CIR/2025/97 दिनांक 2 जुलाई, 2025 के अनुसार खोली गई है। यह विंडो उन अंतरण प्रपत्रों (Transfer Deeds) के लिए उपलब्ध है, जो 1 अप्रैल, 2019 से पूर्व जमा किए गए थे, किन्तु दस्तावेज/प्रक्रिया में कमी अथवा अन्य कारणों से अस्वीकृत/लौटाए गए/निपटान न किए गए। यह विशेष विंडो 7 जुलाई, 2025 से 6 जनवरी, 2026 तक छह माह की अवधि के लिए खुली है। पात्र शेयरधारक कंपनी के रजिस्ट्रार और ट्रांसफर एजेंट से संपर्क कर सकते हैं: MUFG Intime India Pvt- Ltd-C-101, 247 पार्क, एलबीएस मार्ग, विक्रोली (पश्चिम), मुंबई - 400083 Email: kolkata@in.mpms.mufg.com.

दिनांकः सितम्बर 25, 2025 स्थानः गुरुग्राम

ग्रीनपैनल इंडस्ट्रीज लिमिटेड की ओर से लवक्श प्रसाद कंपनी सचिव एवं उपाध्यक्ष - विधिक

CSL Finance Limited

MDF | Pre-Laminated MDF | Wooden Flooring | Plywood

GREENPANEL INDUSTRIES LIMITED Registered & Corporate Office:

DLF Downtown, Block-3, 1st Floor, DLF Phase-3, Sector 25A, Gurugram-122002, Haryana, India

Phone No.: (+91)124-4784-600 | CIN: L20100HR2017PLC127303 Email: investor.relations@greenpanel.com Website: www.greenpanel.com

सीएसएल फाइनेंस लिमिटेड **CIN**: L74899DL1992PLC051462)

पंजी. कार्यालयः 410-412, 18/12, 4थी मंजिल, डब्ल्यू.ई.ए, आर्य समाज रोड, करोल बाग, नई दिल्ली-110005

कॉर्पो. कार्यालय: 716-717, 7वीं मंजिल, टॉवर बी, वर्ल्ड ट्रेड टॉवर, नोएडा, सेक्टर-16, यू.पी.-201301 दूरभाषः 0120-4290654; ई-मेलः info@cslfinance.in, वेबसाइटः www.cslfinance.in हमारे मुल्यवान शेयरधारकों के लिए एक संदेश

1. 100 दिवसीय अभियान - "सक्षम निवेशक" - निवेशक शिक्षा और संरक्षण निधि (आईईपीएफ) में अप्रदत्त/ दावा- रहित लाभांश के हस्तांतरण को रोकने के लिए केवाईसी और अन्य संबंधित अपडेट के लिए। एतदद्वारा सूचित किया जाता है कि निवेशक शिक्षा और संरक्षण निधि प्राधिकरण ('आईईपीएफए'),

कॉपोरेंट मामलों के मंत्रालय ('एमसीए') ने अपने दिनांक 16 जुलाई, 2025 के परिपत्र द्वारा कंपनियों से 100 दिवसीय अभियान "सक्षम निवेशक" शुरू करने का अनुरोध किया है, ताकि उन शेयरधारकों तक पहुंचा जा सके जिनका लाभांश अप्रदत्त/ दावा- रहित है।

शेयरधारकों को सूचित किया जाता है कि इस अभियान का उद्देश्य कंपनी के शेयरधारकों के केवाईसी विवरण को अपडेट करने की सुविधा प्रदान करना है। जो शेयरधारक अपने केवाईसी विवरण को अपडेट करना चाहते हैं. उनसे अनरोध है कि वे https://www.cslfinance.in/information-forshareholders से केवाईसी अपडेशन फॉर्म डाउनलोड करें और विधिवत भरे और हस्ताक्षरित फॉर्म केवाईसी दस्तावेजों के साथ रजिस्ट्रार और शेयर ट्रांसफर एजेंट को निम्नलिखित पते पर जमा करें: नामः एमएएस सर्विसेज लिमिटेड

पता: टी-34, 2री मंजिल, ओखला इंडस्टियल एरिया फेज-II, नई दिल्ली-110020

टेलीफोन नं.: 011 2638 7281 ई-मेलः investor@masserv.com

वेबसाइटः https://www.masserv.com/

इसके अलावा, डीमैटरियलाइज्ड फॉर्म में शेयर रखने वाले शेयरधारकों से अनुरोध है कि वे केवाईसी विवरण अपडेट करने के लिए अपने संबंधित डिपॉजिटरी पार्टिसिपेंट (डीपी) से संपर्क करें। जिन शेयरधारकों का लाभांश अप्रदत्त लाभांश खाते में स्थानांतरित कर दिया गया था, उनका विवरण कंपनी की वेबसाइट https://www.cslfinance.in/information-for-shareholders पर

उसी के अनुसार, 28 जुलाई, 2025 से 6 नवंबर, 2025 तक चलने वाले इस 100 दिवसीय अभियान के दौरान सभी पात्र शेयरधारकों से अनुरोध है कि वे अपने दावा- रहित लाभांश का दावा करने और अपने शेयरों और लाभांश राशि को आईईपीएफ अथॉरिटी में स्थानांतरित होने से बचाने के लिए अपने केवाईसी विवरण को जल्द से जल्द अपडेट करें। इस अभियान की सफलता का समर्थन करने के लिए, 6 नवंबर, 2025 से पहले दस्तावेज जमा करने का अनुरोध किया जाता है।

2. भौतिक शेयरों के हस्तांतरण अनुरोध को फिर से जमा करने के लिए विशेष विंडो सेबी परिपत्र सं. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97, दिनांक 2 जुलाई, 2025 के अनुसार, कंपनी भौतिक शेयरधारकों को शेयरों के हस्तांतरण के लिए फिर से जमा करने के अनुरोध प्रस्तुत करने के लिए एक बार का विशेष अवसर प्रदान करके प्रसन्न है। यह विशेष अवसर 7 जलाई, 2025 से 6 जनवरी, 2026 तक खला रहेगा और यह उन मामलों पर लाग होता है जहां मल शेयर हस्तांतरण अनुरोध 1 अप्रैल, 2019 से पहले जमा किए गए थे और दस्तावेजीकरण, प्रक्रिया या किसी अन्य कारण में किमयों के कारण वापस कर दिए गए थे/ध्यान नहीं दिया गया था या अस्वीकृत कर दिए गए थे। इस विंडो के दौरान हस्तांतरण के लिए फिर से जमा किए गए शेयरों को केवल डीमैटरियलाइज्ड रूप में संसाधित किया जाएगा। पात्र शेयरधारक अपने हस्तांतरण अनुरोधों को आवश्यक दस्तावेजों के साथ कंपनी के रजिस्ट्रार और शेयर ट्रांसफर एजेंट (आरटीए) एमएएस सर्विसेज लिमिटेड, टी-34, 2री मंजिल, ओखला इंडस्ट्रियल एरिया फेज-क्क्र, नई दिल्ली-110020 के पास जमा

केवाईसी अपडेट करें और भौतिक शेयरों को डीमैट मोड में बदलें जिन शेयरधारकों के पास भौतिक रूप में शेयर धारित हैं, उनसे अनुरोध है कि वे अपने केवाईसी को अपडेट करें और अपने भौतिक शेयर प्रमाणपत्रों को डीमैटरियलाइज्ड फॉर्म (इलेक्ट्रॉनिक फॉर्म) में भी परिवर्तित करें। शेयरधारकों से यह भी अनुरोध है कि वे अपनी दावा- रहित लाभांश राशि का दावा करें, अन्यथा, सात साल की समाप्ति के बाद शेयरों के साथ-साथ इसे भी समय पर निवेशक शिक्षा और संरक्षण निधि प्राधिकरण (आईईपीएफए) में स्थानांतरित कर दिया जाएगा।

स्थानः नोएडा दिनांक: 25.09.2025

सीएसएल फाइनेंस लिमिटेड हस्ता./- प्रीति गप्ता (कंपनी सचिव और अनुपालन अधिकारी)

निदेशक मंडल के आदेश से

एसएमसी ग्लोबल सिक्योरिटीज लिमिटेड सुचना

कंपनी के सदस्यों को एतद्वारा सुवित किया जाता है कि कंपनी अधिनियम, 2013 की चारा 110 और अन्य लागू प्रावधानी, यदि कोई हों, के अनुसार, कंपनी (प्रबंधन एवं प्रशासन) नियम, 2014 के नियम 20 और 22 भारतीय प्रतिभृति एवं विनिमय बोर्ड (सूचीबद्धता दायित्व एवं प्रकटीकरण आवश्यकताएँ) विनियम, 2015 के विनियम 44, भारतीय कंपनी सचिव संख्यान द्वारा जारी सामान्य बैठकों पर सिववीय मानक (एसएस-2), सामान्य परिपत्र संख्या 14/2020 दिनांक 8 अप्रैल 2020, 17/2020 विनांक 13 अप्रैल 2020, 22/2020 दिनांक 15 जून 2020, 33/2020 दिनांक 28 सितंबर 2020, 39/2020 दिनांक 31 दिसंबर 2020 के साथ पठित 2020, 10/2021 दिनांक 23 जून 2021 और 20/2021 दिनांक 8 दिसंबर 2021. 3/2022 दिनांक 5 मई 2022 और 11/2022 दिनांक 28 दिसंबर 2022, 9/2023 दिनांक 25 सिलंबर 2023, 9/2024 दिनांक 19 सिलंबर 2024 और 03/2025 दिनांक 22 सितंबर 2025 कॉपॉरेंट कार्य मंत्रालय, भारत सरकार द्वारा जारी किए गए (इसके बाद सामृहिक रूप से "एमसीए परिपन्न" के रूप में संदर्भित), और कॉर्पोरेट कार्य मंत्रालय और किसी भी अन्य नियामक प्राधिकरण द्वारा समय-समय पर जारी किए गए किसी भी अन्य लाग् कानून, नियम, विनियम, दिशानिर्देश, अधिसूचनाएं, परिपत्र और स्पष्टीकरण, कंपनी ने 25 सितंबर को इलेक्ट्रॉनिक मोड के मध्यम से व्याख्यात्मक विवरण वो साथ 24 सितंबर 2025 का पोस्टल बैलट नोटिस नेज दिया है। उन सदस्यों को जिन्होंने कंपनी / अपने डिपॉजिटरी प्रतिभागियों के साथ अपने ईमेल पते पंजीकृत किए हैं और जिनके नाम रजिस्ट्रार द्वारा बनाए गए सदस्यों के रजिस्टर और / या लाभार्थी रवामियों के रजिस्टर में शुक्रवार, 19 सितंबर, 2025 (अंतिम तिथि) तक दर्ज हैं, डाक मतपत्र की सूचना में चल्लिखित मदों और इसके साथ दिए गए प्रावधानों के अनुसार इलेक्ट्रॉनिक मध्यम से डाक मतपत्र द्वारा कंपनी के शेयरघारकों का अनुमोदन प्राप्त करने के लिए :

क. सं. प्रस्ताव का प्रकार प्रस्ताव कंपनी के सदस्यों को बोनस इविवटी शेयर जारी करने की साधारण प्रस्ताव

कंपनी ने सदस्यों को ई-वोटिंग सुविवा प्रदान करने के लिए अधिकृत एजेंसी के रूप में कंपनी के रजिस्ट्रार और शेयर ट्रांसफर एजेंट, एमयूएफजी इनटाइम इंडिया प्राइवेट लिमिटेड की सेवाएँ ली हैं। रिमोट ई-वोटिंग सुविधा शुक्रवार 26 सितंबर 2025 को सुबह 9:00 बजे (आईएसटी) से शनिवार 25 अक्टूबर 2025 को शाम 5:00 बजे (आईएसटी) तक चलेगी। उसके बाद ई-वोटिंग मॉडबूल निष्क्रिय कर दिया जाएगा। ई-वोटिंग की विरतृत प्रक्रिया ढाक मतपत्र सूचना में उल्लिखित है। एक बार प्रस्ताव पर मतदान हो जाने के बाद, सदस्य को बाद में इसे बदलने या दोबारा मतदान

करने की अनुमति नहीं होगी। सदस्यों के मताधिकार ई-बोटिंग की अतिम तिथि अर्थात शुक्रवार, 19 सितंबर 2025 को कंपनी में उनकी शेयरुवारिता के अनुपात में होंगे। अंतिम तिथि के बाद सदस्य बनने वाले व्यक्ति को इस सूचना को केवल सूचना के उद्देश्य से ही लेना चाहिए।

कंपनी ने डाक मतपत्र और दूरस्थ ई-वॉटिंग प्रक्रिया को निष्पक्ष और पारदर्शी तरीके से संचालित करने के लिए ए.के. रॉय एंड एसोसिएट्स, प्रैक्टिसिंग कंपनी संक्रेटरीज (सीपी संख्या 9147) से श्री ए.के. रॉय को संवीक्षक नियुक्त किया है। परिणाम, संवीक्षक की रिपोर्ट सहित, जाक मतपत्र की समाप्ति के दो कार्यदिवसों के मीतर, अर्थात 28 अक्टूबर 2025 तक या उससे पहले, कंपनी की वेबसाइट www.smcindiaonline.com और एमयूएफजी इनटाइम इंडिया प्राइवेट लिमिटेंड की वेबसाइट https://instavote.linkintime.co.in पर प्रकाशित किए जाएँगे। परिणाम स्टॉक एक्सचेंजों को www.bseindia.com और www.nseindia.com पर एक साथ सूचित किए जाएँगे।

जिन सदस्यों के ईमेल पते कंपनी / ढिपोंजिटरी के पास पंजीकृत नहीं हैं, ये डाक मतपत्र सूचना प्राप्त करने के लिए <u>enotices@in.mpms.mufg.com</u> पर अपना अनुरोध मेज सकते है या 022-49186175 पर संपर्क कर सकते हैं। क्षाक मतपत्र सूचना कंपनी की वेबसाइट www.smcindiaonline.com और स्टॉक एक्सचेंजों की वेबसाइट www.nscindia.com और www.bscindia.com पर उपलब्ध है। संबंधित विवरण रिमोट ई-वोटिंग सेवा प्रदाता एमयूएफजी इंटाइम इंडिया प्राइवेट लिमिटेड की वेबसाइट https://instavote.linkintime.co.in पर भी उपलब्ध हैं। इलेक्ट्रॉनिक माध्यम से मतदान की सुविधा से संबंधित किसी भी प्रश्न / शिकायत के लिए, एमयुएफजी इटाइम इंडिया प्राइवेट लिमिटेंड के सहायक उपाध्यक्ष राजीव रंजन को instameet@in.mpms.mufg.com पर ईमेल भेजकर या 022-49186175 पर संपर्क करके या

कंपनी के कंपनी सचिव एवं अनुपालन अधिकारी श्री सुमन कुमार से दूरमाष संख्या 011-30111000 पर या sumankumar@smcindiaonline.com पर ईमेल द्वारा संपर्क किया जा सकता है। वृते एसएमसी व्लोबल सिक्योरिटीज लिमिटेड

कार्यकारी उपाध्यक्ष (कॉर्पोरेट कार्य एवं दिवि), कंपनी सचिव एवं महाविवक्ता दिनोंक : 25 सितंबर, 2025 स्थान : नई दिल्ली

कॉर्पेरिट पहचान संख्या (सीआईएन : L74899DL1994PLC063609) पंजीकृत कार्यालय- 11/6वी, शांति चैवर, पूसा रोड, नई दिल्ली-110005 दुरभाष : +91-11-30111000, 40753333 । फैक्स : +91-11-25754365 ईमेल : smc@smcindiaonline.com । वेबसाइट : www.smcindiaonline.com





न्युक्लियर पॉवर कॉपोर्रेशन ऑफ इंडिया लिमिटेड **Nuclear Power Corporation of India Limited** (भारत सरकार का उद्यम) (A Government of India Enterprise)

चुनौतीपूर्ण एवं प्रगतिशील कैरियर के लिए हमारे साथ, एनपीसीआईएल से जुड़े। विज्ञापन सं: एनपीसीआईएल/मुख्या/मासं प्र/ईटी/2025/04

सीआईएन/CIN: U40104MH1987GO1149458

एनपीसीआईएल में गेट द्वारा स्नातक अभियंताओं की भर्ती

एनपीसीआईएल, भारत सरकार के परमाण उर्जा विभाग के प्रशासनिक नियंत्रण के अंर्तगत एक प्रमख सार्वजनिक क्षेत्र का उद्यम है जिसे न्युक्लियर प्रौद्योगिकी के सभी पहलुओं, जैसे एनपीपी की साइटिंग, अभिकल्पन, निर्माण, कमीशनिंग, प्रचालन, अनुरक्षण, नवीकरण, आधुनिकीकरण व उन्नयन, संयंत्र आयुविस्तार, अपशिष्ट प्रबंधन व न्यूक्लियर रिएक्टरों की डीकमीशनिंग के क्षेत्र में समग्र सक्षमता प्राप्त है।

एनपीसीआईएल की मेकैनिकल, केमिकल, इलेक्ट्रिकल, इलेक्ट्रॉनिक्स, इंस्ट्र मेंटेशनतथा सिविल विधाओं के लिए कार्यकारी प्रशिक्षुओ (ईटी-2026) के रूप में, स्नातक अभियंताओं की भर्ती किए जाने की योजना है। एनपीसीआईएल में ऑनलाइन आवेदन भरते समय इच्छुक अभ्यर्थीगण के पास उपरोक्त में से किसी एक विधा में गेट

2024/2025/2026 वर्ष का वैध प्राप्तांक होना चाहिए। अभ्यर्थियों के साक्षात्कार के लिए गेट के प्राप्तोंकों के आधार पर लघु सूचीयनिकया जाएगा। विस्तृत विज्ञापन गेट 2026 के परिणाम घोषित होने के उपरांत लगभग 10 दिन के अंदर एनपीसीआईएल की वेबसाइट www.npcilcareers.co.in एवं www.npcil.nic.in पर उपलब्ध रहेगा। गेट 2026 के बारे में विस्तृत जानकारी के लिए वेबसाइट https://gate2026.iitg.ac.in या आईआईएससी तथा आईआईटी की गेट जोनल वेबसाइट पर अभ्यर्थी विजिट कर सकते हैं।

भविष्य में किसी प्रकार की सूचना/शुद्धिपत्र अनुशेष आदि को केवल एनपीसीआईएल की उपर्युक्त वेबसाइट पर ही प्रकाशित किया जाएगा।

एनपीसीआईएल स्त्री-पुरूष समानता वाले कार्यबल के निर्माण हेतु निरंतर समर्पित है और महिला अभ्यर्थियों को आवेदन हेतु प्रोत्साहित करते हैं।



एनपीसीआईएल, भारत सरकार द्वारा चलाए गए स्वच्छ भारत मिशन को प्रोत्साहित करता है। न्युक्लियर विद्युत - एक अपरिहार्य विकल्प





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पंजीकृत कार्यालयः 33-35 त्यागराज मार्केट, नई दिल्ली-110003 टेलीफोन नं.: +91-120-4031400; फैक्स : +91-120-4031672

ई-मेल : investorrelations@nucleussoftware.com; वेबसाइट : www.nucleussoftware.com

भौतिक शेयरों के हस्तांतरण अनुरोधों को फिर से जमा करने के लिए विशेष अवसर एतदद्वारा सूचित किया जाता है कि सेबी सर्कुलर सं. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 दिनांक 2 जुलाई, 2025 के अनुसार, कंपनी ने उन हस्तांतरण दस्तावेजों को फिर से जमा करने के लिए विशेष अवसर प्रदान किया है, जो 1 अप्रैल, 2019 की समय सीमा से पहले जमा किए गए थे, लेकिन दस्तावेजों / प्रक्रिया में कमी या किसी अन्य

भौतिक शेयरों के हस्तांतरण के लिए कानूनी रूप से वैध और पूर्ण दस्तावेजों को फिर से जमा करने पर विचार किया जाएगा, बशर्ते कि उसके स्वामित्व पर कोई विवाद न हो। निवेशक 6 जनवरी, 2026 तक कंपनी के रजिस्ट्रार और शेयर अंतरण एजेंट (आरटीए) के पास अपना अनुरोध जमा कर सकते हैं।

कारण से अस्वीकृत / वापस कर दिए गए थे। यह विशेष अवसर 6 जनवरी, 2026 तक खुला रहेगा।

रजिस्टार और अंतरण एजेंट (आरटीए) का विवरण इस प्रकार है:

केफिन टेक्नोलॉजीज लिमिटेड

यूनिटः न्युक्लियस सॉफ्टवेयर एक्सपोर्ट्स लिमिटेड,

सेलेनियम बिल्डिंग, टॉवर बी, प्लॉट नं. 31-32 गांचीबोवली,

फाइनेंशियल डिस्ट्रिक्ट, नानकरामगुडा, सेरिलिंगमपल्ली मंडई, हैदराबाद - 500032, ई-मेलः einward.ris@kfintech.com, suresh.d@kfintech.com

इस अवधि के दौरान, हस्तांतरण के लिए फिर से जमा की गई प्रतिभृतियों को केवल डिमैट पद्धति में जारी किया जाएगा, बशर्ते कि पूर्ण और वैध दस्तावेज जमा किए जाएँ और उनका आरटीए/कंपनी द्वारा सत्यापन किया जाए। कंपनी के आरटीए के पास हस्तांतरण के लिए दस्तावेज जमा करते समय, जमाकर्ता के पास एक डिमैट खाता होना चाहिए और उसे अपने हस्तांतरण दस्तावेजों और शेयर प्रमाणपत्रों के साथ अपनी ग्राहक मास्टर सूची (सीएमएल) भी प्रदान करनी होगी। ऐसे हस्तांतरण-सह-डिमैट अनुरोधों के लिए आरटीए द्वारा उचित प्रक्रिया का पालन किया जायेगा। हम पुनः दोहराते हैं कि फिर से जमा करने की अनुमित केवल उन्हीं मामलों में दी जाएगी जहाँ भौतिक शेयरों के हस्तांतरण दस्तावेज 1 अप्रैल, 2019 से पहले जमा किए गए थे और दस्तावेजों / प्रक्रिया में कमी या किसी अन्य कारण से उसे अस्वीकृत/वापस कर दिए गए थे।

कृते न्युक्लियस सॉफ्टवेयर एक्स्पोर्टस लिमिटेड

स्थान : नोएडा दिनांकः 25 सितम्बर, 2025

हस्ता./-पूनम भसीन

कम्पनी सचिव

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Advertisement under Regulation 18(12) in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Office: A-104, Third Floor, Okhla Industrial Area Phase - II, New Delhi - 110020. Tel No: 011-45025469, Email id: addiind@gmail.com, atul.addi@gmail.com

This Advertisement is being issued by D & A Financial Services (P) Limited ("Manager to the Offer"), for and on behalf of the Acquirers namely Mr. Rajat Goyal, a citizen of India, currently residing at House No. 72, First Floor, H-Block, Pocket-3, Sector-18, Rohini, New Delhi - 110085 ("Acquirer-1"), Mrs. Neha Agarwal, citizen of India, currently residing at House No. 72, First Floor, H-Block, Pocket-3, Sector-18, Rohini, New Delhi - 110085 ("Acquirer-2"), M/s Rajat Goyal HUF, through its Karta Mr. Rajat Goyal, having its office at House No. 72, First Floor, H-Block, Pocket-3, Sector-18, Rohini, New Delhi - 110085 ("Acquirer-3"), Mr. Sandeep Mittal, a citizen of India, currently residing at House No. 50, 2nd Floor, Chander Lok, Pitampura, New Delhi - 110034 ("Acquirer-4"), Mrs. Ruchi Mittal, a citizen of India, currently residing at House No. 50, 2nd Floor, Chander Lok, Pitampura, New Delhi - 110034 ("Acquirer-5"), and M/s Sandeep Mittal & Sons HUF, through its Karta Mr. Sandeep Mittal, having its office at House No. 50, 2nd Floor, Chander Lok, Pitampura, New Delhi - 110034 ("Acquirer-6") (Hereinafter Collectively referred to as "Acquirers"), pursuant to Regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, to acquire equity shares of Addi Industries Limited ("AIL"/ "Target Company").

The Detailed Public Statement ("DPS") with respect to the aforementioned offer was published on Tuesday, 27th May, 2025, in Financial Express (English-All Editions), Jansatta (Hindi-All Editions), Mumbai Lakshadweep (Marathi), Mumbai edition.

1. Name of the Target Company ADDI INDUSTRIES LIMITED 2. Name of Acquirers & PACs : MR. RAJAT GOYAL MRS. NEHA AGARWAL M/S RAJAY GOYAL HUF

> MR. SANDEEP MITTAL MRS. RUCHI MITTAL M/S SANDEEP MITTAL & SONS HUF D & A FINANCIAL SERVICES (P) LIMITED

3. Name of Manager to the Offer 4. Name of Registrar to the Offer BEETAL FINANCIAL & COMPUTER SERVICES (P) LTD. Offer Details:

a) Date of Opening of the Offer THURSDAY, AUGUST 28, 2025 : THURSDAY, SEPTEMBER 11, 2025 b) Date of Closure of the Offer 6. Last Date of Payment of Consideration: THURSDAY, SEPTEMBER 25, 2025 7. Details of the Acquisition:

S. No.	Item	Proposed in the Offer Document		Actual	
1.	Offer Price		Rs. 75.00	Rs. 75.00	
2.	Aggregate Number of Shares Tendered	27,78,399		16	
3.	Aggregate Number of Shares Accepted		27,78,399	16	
4.	Size of the Offer (Number of Share Multiplied by Offer Price per share)	Rs. 20,83,79,925/-		Rs. 1,200/-	
5.	Shareholding of the Acquirers and PACs	No. of Shares	%	No. of Shares	%
_	before Agreements/Public Announcement	NIL	N.A	NIL	N.A
6.	Shares acquired by way of Agreement	No. of Shares	%	No. of Shares	%
		80,18,175*	74.27	80,18,175*	74.27
7.	Shares Acquired by way of Open Offer	No. of Shares	%	No. of Shares	%
		27,78,399	25.73	16	0.0001
8.	Shares acquired after Detailed Public Statement:-				
	No. of Share Acquired	Nil	N.A	Nil	N.A
	Price of the Shares Acquired	Nil	N.A	Nil	N.A
	% of Share acquired	Nil	N.A	Nil	N.A
9.	Post Offer Shareholding of Acquirers and	No. of Shares	%	No. of Shares	%
	PACs (5+6+7+8)	1,07,96,574	100.00	80,18,191	74.27
10.	Pre and Post Offer Shareholding of Public	Pre Offer	Post Offer	Pre Offer	Post Offer
		27,78,399 (25,73%)	N.A (N.A%)	27,78,399 (25,73%)	27,78,383 (25,73%)

Note:

1. *The equity shares to be acquired in terms of Share Purchase Agreement has not yet been transferred in the name of Acquirers.

This Post Offer Public Announcement would also be available on SEBI Website at http://www.sebi.gov.in. The Acquirers accept full responsibility for the information contained in this Post Offer Advertisement and also shall be jointly or severally responsible for the fulfillment of the obligations under the Offer and as laid down in SEBI (SAST) Regulations, 2011 and subsequent amendments thereto.

Issued by Manager to the Offer on behalf of Acquirers



Date: 25th September, 2025

D & A Financial Services (P) Limited

13, Community Centre, East of Kailash, New Delhi - 110065 Tel Nos.:011-41326121/40167038 E-mail: investors@dnafinserv.com Contact Person: Ms. Radhika Pushkarna