



SAMPANN UTPADAN INDIA LIMITED

(FORMELY KNOWN AS S E POWER LTD)

CIN NO. L40106GJ2010PLC091880

Date: 30/09/2025

The Manager
Department of Corporate Relationship
BSE Limited
25 P.J. Towers, Dalal Street
Mumbai-400001
Ref.: Scrip Code: 534598

The Asstt. Vice President
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai-400051
Scrip Symbol: SAMPANN

Sub: Outcome of Board Meeting under Regulation 30 read with Schedule III of SEBI (Listing Regulation and Disclosure Requirement) regulations, 2015

Sir/Madam,

This is to inform you under Regulation 30 and any other Regulation of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 that a meeting of the Board of Directors of the Company was held on Tuesday, September 30, 2025, and the said meeting commenced at 09.30 A.M. and concluded at 09:53 A.M. In that meeting the Board has considered and approved the allotment of 82,00,000 (Eighty-Two Lakh) Equity Shares of Rs. 10/- at a premium of Rs.23.90/- per equity share pursuant to conversion of 82,00,000 Convertible Warrants (out of total 1,05,00,000) Convertible Warrants as earlier issued and allotted on February 17, 2025) into equal number of Equity Shares on preferential basis to Promoter and Non-Promoter under the terms of SEBI (Issue of Capital & Disclosures Requirement) Regulation, 2018.

The details as required for allotment of equity shares upon conversion of warrants under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are given in the enclosed **Annexure-I and Annexure-II**.

Kindly take the same on record.

For Sampann Utpadan India Limited
(Erstwhile known as S. E. Power Limited)

(Saurabh Agrawal)
Company Secretary



SAMPANN UTPADAN INDIA LIMITED

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Annexure-1

List of Allottees

Name of Allottees	Nos. of Warrants Allotted	Nos. of warrants already converted into Equity	Nos. of Warrants applied for conversion	No. of equity shares allotted, upon conversion / exchange of Warrants	Warrants pending for conversion	Amount Received is 75% of the issue price per warrant (In Rs.)
Promoter Group						
SACHIN AGARWAL	42,00,000	0	34,00,000	34,00,000	8,00,000	8,64,45,000
Non-Promoter Group						
EBISU GLOBAL OPPORTUNITIES FUND LIMITED	31,50,000	0	24,00,000	24,00,000	7,50,000	6,10,20,000
UNICO GLOBAL OPPORTUNITIES FUND LIMITED	31,50,000	0	24,00,000	24,00,000	7,50,000	6,10,20,000
Total	1,05,00,000	0	82,00,000	82,00,000	23,00,000	20,84,85,000

Registered Office & Works

54/B, Pratapnagar, Jarod-Savli Road, Samlaya, Vadodara, Gujarat, India 391520

+91 2667 251566

+91 82380 27440

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Annexure-II

The details as required for allotment of equity shares upon conversion of warrants under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are:

Sr. No	Particulars of Material Event																												
1	Type of Securities proposed to be issued: Allotment of 82,00,000 (Eighty-Two Lakh) fully paid-up Equity Shares upon conversion of 82,00,000 (Eighty-Two Lacs) convertible Warrants to the Promoter and Non-Promoter.																												
2	Type of Issuance: Preferential allotment in accordance with the provisions of the Companies Act, 2013, and the rules made thereunder, and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations"), and other applicable laws.																												
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately): The Board has allotted 82,00,000 (Eighty-Two Lacs) Fully paid-up Equity Shares upon conversion of an equal number of convertible Warrants at a price of Rs. 33.90/- (Rupees Thirty-Three and Ninety Paise Only), including a premium of Rs. 23.90/- (Rupees Twenty-Three and Ninety Paise only) per equity share.																												
4	Details to be furnished in case of preferential issue: i. Name of Allottees upon conversion of Warrants into Equity Shares: As mentioned in Annexure I																												
	ii. Post allotment of securities – outcome of the subscription, issue price/allotted price (in case of convertibles), number of investors. Outcome of the Subscription: <table><tr><th rowspan="2">Name of Allottee (s)</th><th colspan="2">Pre-Issue Equity Holding</th><th rowspan="2">No. of Shares allotted upon conversion of warrants</th><th colspan="2">Post Issue Equity Holding after exercise of warrants</th></tr><tr><th>No. of Shares</th><th>%</th><th>No. of Shares</th><th>%</th></tr><tr><td>SACHIN AGARWAL</td><td>50,75,837</td><td>12.498983</td><td>34,00,000</td><td>84,75,837</td><td>17.36496005</td></tr><tr><td>EBISU GLOBAL OPPORTUNITIES FUND LIMITED</td><td>0</td><td>0</td><td>24,00,000</td><td>24,00,000</td><td>4.9170252</td></tr><tr><td>UNICO GLOBAL OPPORTUNITIES FUND LIMITED</td><td>0</td><td>0</td><td>24,00,000</td><td>24,00,000</td><td>4.9170252</td></tr></table>	Name of Allottee (s)	Pre-Issue Equity Holding		No. of Shares allotted upon conversion of warrants	Post Issue Equity Holding after exercise of warrants		No. of Shares	%	No. of Shares	%	SACHIN AGARWAL	50,75,837	12.498983	34,00,000	84,75,837	17.36496005	EBISU GLOBAL OPPORTUNITIES FUND LIMITED	0	0	24,00,000	24,00,000	4.9170252	UNICO GLOBAL OPPORTUNITIES FUND LIMITED	0	0	24,00,000	24,00,000	4.9170252
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UNICO GLOBAL OPPORTUNITIES FUND LIMITED	0	0	24,00,000	24,00,000	4.9170252																								
	Issue Price/Allotted Price (in case of convertibles): Issue price of Rs. 33.90/- each, including a premium of Rs. 23.90/- per share.																												



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	Number of Investors: 03 (Three) In case of Convertibles-Intimation on conversion of securities or on lapse of the tenure of the instrument: Exercise of 82,00,000 (Eighty-Two Lacs) convertible warrants into 82,00,000 (Eighty-Two Lacs) fully paid-up Equity Shares of Rs. 10/- each at a price of Rs 33.90/- (Rupees Thirty-Three and Ninety Paisa Only), including a premium of Rs. 23.90 /- (Rupees Twenty-Three and Ninety Paisa only) per equity share.
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