



MCSL/SEC/25-26/243
September 30, 2025

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001, Maharashtra
Scrip Code - 511766

Scrip Code (Debenture & CP) - 974550, 975282, 975513, 975662, 975739, 975982, 976006, 976146, 976157, 976183, 976213, 976233, 976282, 976363, 976458, 976806, 976898, 976933, 976965, 729104, 729231, 729236, 729711, 729733 and 730251

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051, Maharashtra

Trading Symbol - MUTHOOTCAP

Dear Sir / Ma'am,

Sub: Allotment of Non-Convertible Debentures on Private Placement basis

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please note that the Debenture Issue and Allotment Committee has today, i.e., on September 30, 2025, approved the allotment of 25,000 (Twenty-Five Thousand) Unsecured, Rated, Subordinated Listed, Redeemable, Non-Convertible Debentures ("NCDs" or "Debentures") each having a face value of ₹ 10,000/- (Rupees Ten Thousand only) aggregating to up to ₹ 25 Crores (Rupees Twenty-Five Crores only), on private placement basis, in accordance with the terms and conditions as mentioned in the transaction documents executed in connection with the issuance. The NCDs have a coupon rate of 10.75% p.a., payable monthly, and are proposed to be listed on BSE Limited.

The relevant details of the allotment are given in **Annexure I**. Further, it may be noted that the Meeting commenced at 9:00 a.m. and concluded at 10:00 a.m.

This is for your kind information and records.

Thanking you,

Yours faithfully,
For **Muthoot Capital Services Limited**

Deepa G
Company Secretary & Compliance Officer
Membership No.: A68790

Annexure A

Particulars	Details
Type of Securities proposed to be issued	Unsecured, Rated, Subordinated Listed, Redeemable, Non-Convertible Debentures (“NCDs” or “Debentures”)
Type of Issuance	Private Placement
Total Number of Securities allotted	25,000 NCDs of Face Value of ₹ 10,000 each, aggregating up to ₹ 25 crores (Rupees Twenty-Five Crores only)
Whether proposed to be listed? If yes, name of the stock exchange	Up to ₹ 25 Crores (Rupees Twenty-Five Crores only)
Tenure of the Instrument	Yes, on BSE Limited
Deemed Date of Allotment	65 (Sixty-Five) months 28 days from the Deemed Date of Allotment
Deemed Date of Maturity	September 30, 2025
Coupon / interest offered and Schedule of payment of coupon / interest and principal	March 28, 2031
Charge / security, if any, created over the assets	Coupon Rate: 10.75% per annum Coupon Frequency: Monthly Principal Payment Frequency: Bullet
Special right / interest / privileges attached to the instrument and changes thereof	Unsecured
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable
Details of any letter or comments regarding payment / non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	Not Applicable
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Not Applicable