



(Please scan this QR code to view the Addendum)



ARMEE INFOTECH LIMITED

Our Company was originally incorporated as “Blossom Infraspace Private Limited” a private limited company under the Companies Act, 1956 through a certificate of incorporation dated February 8, 2011, issued by the Registrar of Companies, Gujarat at Dadra and Nagar Haveli. On March 1, 2017, our Company was admitted into a partnership, namely, M/s Armee Infotech (the “Partnership Firm”). Subsequently, through a deed of dissolution dated April 1, 2017, the Partnership Firm was dissolved, and the business of M/s Armee Infotech was transferred to our Company. Pursuant to a resolution passed by our Board at its meeting held on March 31, 2017 and the special resolution passed by our Shareholders at their meeting held on April 8, 2017, the name of our Company was changed to “ArMee Infotech Private Limited” and a fresh certificate of incorporation consequent upon change of name was issued by the Registrar of Companies, Gujarat at Ahmedabad (“RoC”) on April 21, 2017. Upon conversion of our Company into a public limited company, pursuant to the approval accorded by our Shareholders at their extra-ordinary general meeting held on February 20, 2024, the name of our Company was changed to “ArMee Infotech Limited” and a fresh certificate of incorporation consequent upon change of name upon conversion to public limited company was issued to our Company by the RoC on April 24, 2024. For further details, relating to the changes in the name of our Company and the Registered Office of our Company, please see the section titled “History and Certain Corporate Matters” on page 239.

Registered and Corporate Office: 17, Goyal Intercity, B/h Drive in Cinema, Thaltej Road, Ahmedabad, Gujarat – 380058, India; **Tel:** + 91 79 4911 4911;

Website: www.armeeinfotech.com; **Contact Person:** Purnima Jain, Company Secretary and Compliance Officer; **E-mail:** cs@armeeinfotech.com

Corporate Identity Number: U72100GJ2011PLC063953

OUR PROMOTERS: AMI RIDHISH PATEL, KIRITKUMAR CHIMANBHAI PATEL AND RIDHISH KIRITBHAI PATEL
INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH (“EQUITY SHARES”) OF ARMEE INFOTECH LIMITED (“OUR COMPANY”) OR THE “ISSUER”) FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (“ISSUE PRICE”) AGGREGATING UP TO ₹ 30,000 LAKHS (THE “ISSUE”). THE ISSUE COMPRISES OF A FRESH ISSUE OF UPTO [●] EQUITY SHARES BY OUR COMPANY AGGREGATING UPTO ₹ 30,000 LAKHS.

THE PRICE BAND AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN [●] EDITIONS OF THE [●], AN ENGLISH LANGUAGE NATIONAL DAILY WITH WIDE CIRCULATION, [●] EDITIONS OF [●], A HINDI LANGUAGE NATIONAL DAILY WITH WIDE CIRCULATION, [●] EDITIONS OF [●], A GUJARATI LANGUAGE DAILY WITH WIDE CIRCULATION (GUJARATI BEING THE REGIONAL LANGUAGE OF GUJARAT WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES, IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS. THE ISSUE AND THE NET ISSUE SHALL CONSTITUTE [●]% AND [●]% OF OUR POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY.

OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER A PRE-IPO PLACEMENT, PRIOR TO FILING OF THE RED HERRING PROSPECTUS (“RHP”) WITH THE ROC. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SCRR. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE ISSUE. PRIOR TO THE COMPLETION OF THE ISSUE AND THE ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE ISSUE OR THE ISSUE MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND PROSPECTUS.

ADDENDUM TO THE DRAFT RED HERRING PROSPECTUS DATED SEPTEMBER 26, 2025 (THE “DRAFT RED HERRING PROSPECTUS”); NOTICE TO INVESTORS (THE “ADDENDUM”)

This Addendum is with reference to the DRHP filed with the SEBI and the Stock Exchanges in relation to the Issue. Potential Bidders may note the following:

- The Indian Renewable Energy Development Agency Limited (“IREDA”) has agreed to provide to the Company, as a borrower, a sanction of ₹ 100.10 Crores (Rupees One Hundred Crores and Ten Lakh Only) pursuant to the sanction letter dated December 23, 2025, subsequent to the Company’s loan application, for the purpose of commissioning 25 MWac/32.50 MWp solar photovoltaic power plant at various locations in Maharashtra awarded by Maharashtra State Electricity Distribution Co. Ltd. (“MSEDCL”) under PM KUSUM Scheme, Component C (Feeder Level Solarization).
- As a condition precedent to the term loan, IREDA has required the Company to amend and include certain clauses in their Articles of Association (“AoA”). Accordingly, the Articles of Association has been amended to reflect the same. The amendments to the Articles of Association were approved by a board resolution dated January 19, 2026, and a special resolution dated January 20, 2026, passed by our Shareholders. The disclosures in the DRHP including in the sections “Financial Indebtedness” and “Main Provisions of the Articles of Association”, beginning on pages 332 and 411 of the DRHP, respectively, will be suitably updated in the RHP and Prospectus, as and when filed with the RoC, SEBI and Stock Exchanges.

Please note that this Addendum does not reflect all the changes that have occurred between the date of filing of the DRHP and the date hereof, and accordingly does not include all the changes and/or updates that will be included in the RHP and Prospectus. The above changes are to be read in conjunction with the DRHP and, accordingly, their references in the DRHP stand updated pursuant to this Addendum. The information in this Addendum supplements the DRHP and updates the information in the DRHP, as applicable. Potential Bidders should read this Addendum in conjunction with the DRHP. All capitalised terms used in this Addendum shall, unless the context otherwise requires, have the meaning ascribed to them in the DRHP.

For and Behalf of Armee Infotech Limited

Sd/-

Purnima Jain,

Company Secretary and Compliance Officer

Place: Ahmedabad
Date: January 20, 2026

BOOK RUNNING LEAD MANAGERS		REGISTRAR TO THE ISSUE
Khandwala Securities Limited G-II, Ground Floor, Dalamal House, Nariman Point, Mumbai – 400 021, Maharashtra, India Tel.: +91 22 4076 7373 E-mail : ipo@kslindia.com Website: www.kslindia.com Investor grievance e-mail: mbinvestorgrievances@kslindia.com Contact person: Alok Desai SEBI Registration Number: INM000001899	Saffron Capital Advisors Private Limited 605, Center Point, 6 th floor, Andheri Kurla Road, J. B. Nagar, Andheri (East), Mumbai, Maharashtra - 400059, India. Tel.: +91 22 4973 0394 E-mail: ipos@saffronadvisors.com Website: www.saffronadvisors.com Investor grievance e-mail: investorgrievance@saffronadvisors.com Contact person: Amit Wagle/Pooja Jain SEBI Registration Number: INM000011211	Cameo Corporate Services Limited “Subramanian Building” No. 01, Club House Road, Chennai, Tamil Nadu– 600002, India Tel.: +91 44 4002 0700 E-mail: priya@cameoindia.com Website: www.cameoindia.com Investor grievance e-mail: ArMee@cameoindia.com Contact person: K. Sreepriya SEBI Registration No.: INR000003753
BID/ISSUE PROGRAMME		
ANCHOR INVESTOR BIDDING DATE [●]*	BID/ ISSUE OPENS ON [●]	BID/ ISSUE CLOSES ON [●]**^

* Our Company, in consultation with the BRLMs, may consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investors shall Bid during the Anchor Investor Bidding Date, i.e., one Working Day prior to the Bid/Issue Opening Date.

** Our Company, in consultation with the BRLMs may consider closing the Bid/Issue Period for QIBs one day prior to the Bid/Issue Closing Date, in accordance with the SEBI ICDR Regulations.

^ UPI mandate end time and date shall be at 5:00 pm on the Bid/Issue Closing Date.