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**Sterlite**  
**STERLITE ELECTRIC LIMITED**  
(FORMERLY KNOWN AS STERLITE POWER TRANSMISSION LIMITED)

Our Company was incorporated as a public limited company under the Companies Act, 2013, pursuant to a certificate of incorporation dated May 5, 2015, issued by the Registrar of Companies, Gujarat, Dadra & Nagar Haveli at Ahmedabad. Our Company shifted its registered office from the state of Gujarat to the state of Maharashtra and consequently, a certificate of registration dated October 3, 2015, was issued by the Registrar of Companies, Maharashtra at Pune ("RoC"). Subsequently the name of our Company was changed from 'Sterlite Power Transmission Limited' to 'Sterlite Electric Limited' and a fresh certificate of incorporation dated April 15, 2025, was issued by the Registrar of Companies, Central Processing Centre For further details, see "History and Certain Corporate Matters – Brief History of our Company" on page 250 of the draft red herring prospectus dated September 29, 2025 ("Draft Red Herring Prospectus").

**Registered Office:** 4th Floor, Godrej Millennium 9 Koregaon Road, Pune 411 001, Maharashtra, India;  
**Corporate Office:** RMZ Infinity, 5th Floor, Plot No. 15, Udyog Vihar, Phase IV, Gurugram 122 015, Haryana, India  
**Tel:** +91 0124 4562000; **Website:** www.sterliteelectric.com; **Contact person:** Ashok Ganesan, Company Secretary and Compliance Officer;  
**E-mail:** investor.relations@sterliteelectric.in; **Corporate Identity Number:** U74120PN2015PLC156643

| NOTICE TO INVESTORS: ADDENDUM TO THE DRAFT RED HERRING PROSPECTUS ("ADDENDUM")   |   |   |   |
|--|---|---|---|
| OUR PROMOTERS: ANIL AGARWAL, PRAVIN AGARWAL, PRAKTIK PRAVIN AGARWAL AND TWIN STAR OVERSEAS LIMITED   |   |   |   |
| <p><b>INITIAL PUBLIC OFFERING OF UP TO 15,589,174 EQUITY SHARES OF FACE VALUE OF ₹2 EACH ("EQUITY SHARES") OF STERLITE ELECTRIC LIMITED (FORMERLY KNOWN AS STERLITE POWER TRANSMISSION LIMITED) (THE "COMPANY") FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[•] MILLION COMPRISING A FRESH ISSUE OF UP TO 7,793,371 EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹ [•] MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 7,795,803 EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹[•] MILLION BY THE PROMOTER SELLING SHAREHOLDER AND UP TO 2,432 EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹[•] MILLION BY THE OTHER SELLING SHAREHOLDERS ("COLLECTIVELY, SELLING SHAREHOLDERS AND SUCH EQUITY SHARES, THE "OFFERED SHARES"). THE OFFER INCLUDES A RESERVATION OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹2 EACH (CONSTITUTING UP TO [•] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL) AGGREGATING UP TO ₹[•] MILLION, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (AS DEFINED HEREINAFTER) (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [•]% AND [•]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY.</b></p> |   |   |   |
| <p>Potential Bidders may note at the time of filing of the Draft Red Herring Prospectus, our Company had identified: (i) Anil Agarwal and Twin Star Overseas Limited as the promoters of our Company; (ii) Pravin Agarwal as one of the member of Promoter Group of Anil Agarwal and as the Chairman and Non-Executive Director and Pratik Pravin Agarwal as the Managing Director of our Company. Our Company has, in consultation with the relevant stakeholders and pursuant to a circular resolution passed by our Board on March 19, 2026, decided to also identify Pravin Agarwal and Pratik Pravin Agarwal as the promoters of our Company with effect from March 19, 2026. Accordingly, all references to the term "Promoter" or "Promoters" in the Draft Red Herring Prospectus, shall also include Pravin Agarwal and Pratik Pravin Agarwal.</p>   |   |   |   |
| <p>Accordingly, the Draft Red Herring Prospectus including the relevant portions of the cover page and sections titled "Definitions and Abbreviations", "Offer Document Summary", "Risk Factors", "Capital Structure", "Objects of the Offer", "History and Certain Corporate Matters", "Our Management", "Our Promoters and Promoter Group", "Outstanding Litigations and Material Developments", "Other Regulatory and Statutory Disclosures" and "Offer Procedure" beginning on pages 1, 14, 44, 97, 118, 250, 263, 279, 469, 482 and 508 of the Draft Red Herring Prospectus have been suitably updated and potential Bidders may note that in order to assist the Bidders to get a complete understanding of the updated information, the updated relevant portions have been included in this Addendum.</p>  |   |   |   |
| <p>The abovementioned changes are to be read in conjunction with the Draft Red Herring Prospectus and accordingly, their references in the Draft Red Herring Prospectus stand updated pursuant to this Addendum. The information in this Addendum supplements the Draft Red Herring Prospectus, as applicable. However, this Addendum does not reflect all the changes that have occurred between the date of filing of the Draft Red Herring Prospectus and the date hereof and accordingly does not include all the changes and/or updates that will be included in the Red Herring Prospectus and the Prospectus. Please note that all other details / information included in the Draft Red Herring Prospectus will be suitably updated, including to the extent stated in this Addendum, along with other factual updates, as may be applicable, in the Red Herring Prospectus and the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchanges. Investors should not rely on the Draft Red Herring Prospectus or this Addendum for any investment decision, and should read the Red Herring Prospectus, as and when it is filed with the RoC, SEBI and the Stock Exchanges before making an investment decision with respect to the Offer.</p>   |   |   |   |
| <p>The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act or any applicable law of the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable law. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.</p>  |   |   |   |
| <p>This Addendum which has been filed with SEBI and the Stock Exchanges shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing with SEBI and the Stock Exchanges and will be available on their website www.sebi.gov.in, the websites of the Stock Exchanges i.e., www.nseindia.com, www.bseindia.com, the website of the Company i.e. www.sterliteelectric.com and the website of the BRLMs, i.e., Axis Capital Limited at www.axiscapital.co.in, Motilal Oswal Investment Advisors Limited at www.motilaloswalgroup.com and Nuvama Wealth Management Limited at www.nuvama.com. All capitalized terms used in this Addendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Draft Red Herring Prospectus.</p>   |   |   |   |
| <p>Place: Pune, Maharashtra<br/>Date: March 19, 2026</p>   |   | <p>For Sterlite Electric Limited (formerly known as Sterlite Power Transmission Limited)<br/>On behalf of the Board of Directors</p>  |   |
| <p>Sd/<br/><b>Ashok Ganesan</b><br/>Company Secretary and Compliance Officer</p>   |   |   |   |
| BOOK RUNNING LEAD MANAGERS   |   | REGISTRAR TO THE OFFER  |   |
|  |   |   |   |
| <p><b>Axis Capital Limited</b><br/>1<sup>st</sup> Floor, Axis House,<br/>Opposite Budhkar Marg,<br/>Worli, Mumbai 400 025<br/>Maharashtra, India<br/><b>Tel:</b> +91 22 4325 2183<br/><b>E-mail:</b> sterlite.ipo@axiscap.in<br/><b>Website:</b> www.axiscapital.co.in<br/><b>Investor Grievance ID:</b> complaints@axiscap.in<br/><b>Contact Person:</b> Simran Gadhi/Pavan Naik<br/><b>SEBI Registration Number:</b> INM000012029</p>  | <p><b>Motilal Oswal Investment Advisors Limited</b><br/>Motilal Oswal Tower, Rahimtullah Sayani Road,<br/>Opposite Parel ST Depot,<br/>Prabhadevi, Mumbai 400 025<br/>Maharashtra, India<br/><b>Telephone:</b> +91 22 7193 4380<br/><b>Email:</b> sterlite.ipo@motilaloswal.com<br/><b>Website:</b> www.motilaloswalgroup.com<br/><b>Investor grievance ID:</b><br/>moiapredressal@motilaloswal.com<br/><b>Contact person:</b> Sankita Ajinkya/Shashank Piset<br/><b>SEBI Registration No:</b> INM000011005</p> | <p><b>Nuvama Wealth Management Limited</b><br/>801-804, Wing A, Building No 3,<br/>Inspire BKC, G Block, BKC<br/>Bandra East, Mumbai - 400 051<br/>Maharashtra, India<br/><b>Tel:</b> +91 22 4009 4400<br/><b>Email:</b> sterlite.ipo@nuvama.com<br/><b>Website:</b> www.nuvama.com<br/><b>Investor Grievance ID:</b><br/>customerservice.mb@nuvama.com<br/><b>Contact Person:</b> Soumavo Sarkar<br/><b>SEBI Registration Number:</b> INM000013004</p> | <p><b>MUFG Intime India Private Limited (formerly Link Intime India Private Limited)</b><br/>C-101, Embassy 247, L.B.S. Marg,<br/>Vikhroli (West), Mumbai 400 083<br/>Maharashtra, India<br/><b>Tel:</b> +91 810 811 4949<br/><b>E-mail:</b> sterliteelectric.ipo@in.mfms.mufg.com<br/><b>Website:</b> www.in.mfms.mufg.com<br/><b>Investor Grievance ID:</b><br/>sterliteelectric.ipo@in.mfms.mufg.com<br/><b>Contact Person:</b> Shanti Gopalkrishnan<br/><b>SEBI Registration Number:</b> INR000004058</p> |
| BID / OFFER PERIOD   |   |   |   |
| BID / OFFER OPENS ON   |   | [•] (1)   |   |
| BID / OFFER CLOSES ON  |   | [•] (2)(3)  |   |

(1) Our Company, in consultation with the BRLMs, may consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/Offer Period shall be one Working Day prior to the Bid / Offer Opening Date.  
(2) Our Company, in consultation with the BRLMs, may consider closing the Bid / Offer Period for QIBs one Working Day prior to the Bid / Offer Closing Date in accordance with the SEBI ICDR Regulations  
(3) The UPI mandate end time and date shall be at 5.00 p.m. on the Bid/Offer Closing Date.

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## SECTION I: GENERAL

### DEFINITIONS AND ABBREVIATIONS

*This Addendum uses certain definitions and abbreviations which, unless the context otherwise indicates or implies, or unless otherwise specified, shall have the meaning as provided below.*

#### Company Related Terms

| <b>Term</b>               | <b>Description</b>   |
|---------------------------|--|
| Additional Promoters      | The additional promoters of our Company, being Pravin Agarwal and Pratik Pravin Agarwal. For details, please see “ <i>Our Promoters and Promoter Group</i> ” on page 30 of this Addendum   |
| Additional Promoter Group | The individuals and the entities constituting the promoter group of the Additional Promoters in terms of Regulation 2(1)(pp) of the SEBI ICDR Regulations, as described in “ <i>Our Promoters and Promoter Group</i> ” on page 32 of this Addendum |

*The following definitions shall be included in the Red Herring Prospectus and the Prospectus or replace the corresponding definitions in the Draft Red Herring Prospectus, as applicable:*

#### Offer Related Terms

| <b>Term</b>                              | <b>Description</b>  |
|--|---|
| Addendum                                 | The addendum dated March 19, 2026 to the Draft Red Herring Prospectus filed with SEBI and the Stock Exchanges   |
| “Draft Red Herring Prospectus” or “DRHP” | The draft red herring prospectus dated September 29, 2025, filed with SEBI and issued in accordance with the SEBI ICDR Regulations, which does not contain complete particulars of the price at which the Equity Shares will be Allotted and the size of the Offer, read with this Addendum and any other addenda or corrigenda thereto |
| Individual Promoters                     | Anil Agarwal, Pravin Agarwal and Pratik Pravin Agarwal  |
| Promoters                                | Promoters of our Company, being Anil Agarwal, Pravin Agarwal, Pratik Pravin Agarwal and Twin Star Overseas Limited. For details, please see “ <i>Our Promoters and Promoter Group</i> ” on page 30 of this Addendum   |

## OFFER DOCUMENT SUMMARY

The disclosures in the section “Offer Document Summary” beginning on page 14 of the Draft Red Herring Prospectus shall be read with the following additional details:

### Our Promoters

Anil Agarwal, Pravin Agarwal, Pratik Pravin Agarwal and Twin Star Overseas Limited are the promoters of our Company.

For details, see “Our Promoters and Promoter Group” on page 30 of this Addendum.

### Aggregate pre-Offer and post-Offer shareholding of the Additional Promoters and the Additional Promoter Group, as a percentage of our paid-up Equity Share capital

The aggregate pre-Offer and post-Offer shareholding of the Additional Promoters and Additional Promoter Group as a percentage of our paid-up Equity Share capital is set out below:

| Name of Shareholder              | Pre-Offer  |   | Post-Offer*                                       |   |
|----------------------------------|--|---|---|---|
|                                  | Number of Equity Shares of face value of ₹2 each | Percentage of pre-Offer Equity Share Capital, on a fully diluted basis <sup>^</sup> (%) | Number of Equity Shares of face value of ₹ 2 each | Percentage of post-Offer paid-up Equity Share capital (%) |
| <b>Additional Promoters</b>      |  |   |   |   |
| Pravin Agarwal                   | 1,126,210  | 0.80  | [●]   | [●]   |
| Pratik Pravin Agarwal            | 957,228  | 0.68  | [●]   | [●]   |
| <b>Sub-total (A)</b>             | <b>2,083,438</b>                                 | <b>1.48</b>   | <b>[●]</b>  | <b>[●]</b>  |
| <b>Additional Promoter Group</b> |  |   |   |   |
| Jyoti Agarwal                    | 45,000   | 0.03  | [●]   | [●]   |
| Ankit Agarwal                    | 566,836  | 0.40  | [●]   | [●]   |
| Sonakshi Agarwal                 | 168,496  | 0.12  | [●]   | [●]   |
| Shaarav Pratik Agarwal           | 71,048   | 0.05  | [●]   | [●]   |
| Reyansh Pratik Agarwal           | 71,048   | 0.05  | [●]   | [●]   |
| Deepakkumar Chimanlal Bhartia    | 1,538  | Negligible  | [●]   | [●]   |
| Shashikant Chimanlal Bhartia     | 8,425  | 0.01  | [●]   | [●]   |
| Taradevi Chimanlal Bhartia       | 50   | Negligible  | [●]   | [●]   |
| <b>Sub-total (B)</b>             | <b>932.441</b>                                   | <b>0.66</b>   | <b>[●]</b>  | <b>[●]</b>  |
| <b>Total (A+B)</b>               | <b>3,015,879</b>                                 | <b>2.14</b>   | <b>[●]</b>  | <b>[●]</b>  |

\*Subject to completion of the Offer and finalization of the Allotment.

<sup>^</sup> The pre-Offer equity share capital of our Company on a fully diluted basis has been computed (a) assuming conversion of all outstanding 15,317,134 CCPS of face value of ₹10 each of our Company into maximum of 15,317,134 Equity Shares of face value of ₹2 each; and (b) pursuant to exercise of all outstanding RSUs that are vested as on the date of this Addendum, under the RSU Plans.

### Pre-Offer shareholding as at the date of the Price Band advertisement and post-Offer shareholding as at Allotment of the Additional Promoters and Additional Promoter Group

The aggregate shareholding, of the Additional Promoters and Additional Promoter Group as at the date of the Price Band advertisement publication and as at the date of Allotment is set forth below:

| S. No.                           | Pre-Offer shareholding as at the date of Price Band advertisement <sup>^</sup> |  |   | Post-Offer shareholding as at the date of Allotment <sup>#^</sup> |                      |  |                      |
|----------------------------------|--|--|---|---|----------------------|--|----------------------|
|                                  | Name of the shareholder  | Number of Equity Shares of face value of ₹ 2 each* | Shareholding on a fully diluted basis (in %)* | At the lower end of the price band (₹[●])                         |                      | At the upper end of the price band (₹[●])          |                      |
|                                  |  |  |   | Number of Equity Shares of face value of ₹ 2 each*                | Shareholding (in %)* | Number of Equity Shares of face value of ₹ 2 each* | Shareholding (in %)* |
| <b>Additional Promoters</b>      |  |  |   |   |                      |  |                      |
| 1.                               | Pravin Agarwal   | [●]  | [●]   | [●]   | [●]                  | [●]  | [●]                  |
| 2.                               | Pratik Pravin Agarwal  | [●]  | [●]   | [●]   | [●]                  | [●]  | [●]                  |
| <b>Additional Promoter Group</b> |  |  |   |   |                      |  |                      |
| 5.                               | Jyoti Agarwal  | [●]  | [●]   | [●]   | [●]                  | [●]  | [●]                  |
| 6.                               | Ankit Agarwal  | [●]  | [●]   | [●]   | [●]                  | [●]  | [●]                  |
| 7.                               | Sonakshi Agarwal   | [●]  | [●]   | [●]   | [●]                  | [●]  | [●]                  |
| 8.                               | Shaarav Pratik Agarwal   | [●]  | [●]   | [●]   | [●]                  | [●]  | [●]                  |
| 9.                               | Reyansh Pratik Agarwal   | [●]  | [●]   | [●]   | [●]                  | [●]  | [●]                  |
| 10.                              | Deepakkumar Chimanlal Bhartia  | [●]  | [●]   | [●]   | [●]                  | [●]  | [●]                  |
| 11.                              | Shashikant Chimanlal Bhartia   | [●]  | [●]   | [●]   | [●]                  | [●]  | [●]                  |

| S. No. | Pre-Offer shareholding as at the date of Price Band advertisement <sup>^</sup> |  |   | Post-Offer shareholding as at the date of Allotment <sup>#^</sup> |                      |  |                      |
|--------|--|--|---|---|----------------------|--|----------------------|
|        | Name of the shareholder  | Number of Equity Shares of face value of ₹ 2 each* | Shareholding on a fully diluted basis (in %)* | At the lower end of the price band (₹[●])                         |                      | At the upper end of the price band (₹[●])          |                      |
|        |  |  |   | Number of Equity Shares of face value of ₹ 2 each*                | Shareholding (in %)* | Number of Equity Shares of face value of ₹ 2 each* | Shareholding (in %)* |
| 12.    | Taradevi Chimanlal Bhartia   | [●]  | [●]   | [●]   | [●]                  | [●]  | [●]                  |

<sup>^</sup> To be filled in at Prospectus stage.

<sup>#</sup> Based on the Offer Price of ₹[●] and subject to finalisation of the Basis of Allotment.

\* Includes all RSUs that have been exercised until date of Prospectus and any transfers of Equity Shares by existing Shareholders after the date of the pre-Offer and Price Band advertisement until date of Prospectus.

### Summary of outstanding litigation

A summary of outstanding litigation proceedings involving the Additional Promoters as on the date of this Addendum in terms of the SEBI ICDR Regulations is provided below:

| Category of individuals/entities | Criminal proceedings | Tax proceedings | Statutory or regulatory proceedings | Disciplinary actions by the SEBI or Stock Exchanges against our Additional Promoters in the last five years, including outstanding action | Material civil litigations as per the Materiality Policy | Aggregate amount involved (₹ in million)* |
|----------------------------------|----------------------|-----------------|-------------------------------------|---|--|---|
| By the Additional Promoters      | 1                    | Nil             | NA                                  | N.A.  | Nil  | Nil                                       |
| Against the Additional Promoters | Nil                  | Nil             | Nil                                 | Nil   | Nil  | Nil                                       |

\* To the extent quantifiable.

### Weighted average price at which specified securities were acquired by the Additional Promoters in the one year preceding the date of this Addendum

There have been no Equity Shares or CCPS acquired by the Additional Promoters in the one year preceding the date of this Addendum.

### Average cost of acquisition of Equity Shares for the Additional Promoters

The average cost of acquisition of Equity Shares acquired by the Additional Promoters as on the date of this Addendum is as set out below:

| Name                  | Number of Equity Shares held of face value of ₹2 each held as on the date of this Addendum | Average cost of acquisition per Equity Share (in ₹)* |
|-----------------------|--|--|
| Pravin Agarwal        | 1,126,210  | 48.76  |
| Pratik Pravin Agarwal | 957,228  | 55.40  |

\* As certified by KNPS & Associates, Chartered Accountants (FRN: 024073N), by way of certificate dated March 19, 2026.

### Weighted average cost of acquisition of all Equity Shares transacted by our Promoters (including the Additional Promoters and Promoter Selling Shareholder), Other Selling Shareholders, members of the Promoter Group and Additional Promoter Group and shareholders with the right to nominate directors or other rights in the last three years, eighteen months and one year immediately preceding this Addendum

The weighted average cost of acquisition of all Equity Shares transacted by our Promoters (including the Additional Promoters and Promoter Selling Shareholder), Other Selling Shareholders, members of the Promoter Group and Additional Promoter Group and shareholders with the right to nominate directors or other rights in the last three years, eighteen months and one year immediately preceding this Addendum are as follows:

| Period   | Weighted average cost of acquisition of Equity Shares (in ₹)* | Cap Price/upper end of Price Band is 'X' times the weighted average cost of acquisition <sup>*^</sup> | Range of acquisition price: Lowest Price – Highest Price (in ₹)* |
|--|---|---|--|
| Last one year preceding the date of this Addendum  | 528.00  | [●]   | Nil - 528.00   |
| Last 18 months preceding the date of this Addendum | 746.57  | [●]   | 473.32 - 825.00  |

| Period   | Weighted average cost of acquisition of Equity Shares (in ₹)* | Cap Price/upper end of Price Band is 'X' times the weighted average cost of acquisition <sup>*^</sup> | Range of acquisition price: Lowest Price – Highest Price (in ₹)* |
|--|---|---|--|
| Last three years preceding the date of this Addendum | 550.40  | [●]   | 450.00 - 825.00  |

\* As certified by KNPS & Associates, Chartered Accountants (FRN: 024073N), by way of certificate dated March 19, 2026.

^ To be updated on finalisation of the Price Band.

**Weighted average cost of acquisition of all CCPS transacted by our Promoters (including the Additional Promoters and Promoter Selling Shareholder), Other Selling Shareholders, members of the Promoter Group and Additional Promoter Group and shareholders with the right to nominate directors or other rights in the last three years, eighteen months and one year immediately preceding this Addendum**

Our Promoters (including the Additional Promoters Promoter Selling Shareholder), Other Selling Shareholders and members of the Promoter Group and Additional Promoter Group have not transacted any CCPS in the last three years, eighteen months or one year immediately preceding this Addendum. The weighted average cost of acquisition of all CCPS transacted by the shareholders with the right to nominate directors or other rights in the last three years, eighteen months and one year immediately preceding this Addendum are as follows:

| Period   | Weighted average cost of acquisition of Equity Shares (in ₹)* | Cap Price/upper end of Price Band is 'X' times the weighted average cost of acquisition <sup>*^</sup> | Range of acquisition price: Lowest Price – Highest Price (in ₹)* |
|--|---|---|--|
| Last one year preceding the date of this Addendum    | 475.00  | [●]   | Nil - 475.00   |
| Last 18 months preceding the date of this Addendum   | 473.75  | [●]   | 473.32 - 475.00  |
| Last three years preceding the date of this Addendum | 473.75  | [●]   | 473.32 - 475.00  |

\* As certified by KNPS & Associates, Chartered Accountants (FRN: 024073N), by way of certificate dated March 19, 2026.

^ To be updated on finalisation of the Price Band.

**Details of price at which specified securities were acquired by the Additional Promoters and Additional Promoter Group in the last three years preceding the date of this Addendum:**

Our Additional Promoters have not acquired any Equity Shares or CCPS in the three years preceding the date of this Addendum. Further, the Additional Promoter Group have not acquired any CCPS in the three years preceding the date of this Addendum. Further, except as disclosed below, the Additional Promoter Group have not acquired any Equity Shares in the three years preceding the date of this Addendum:

| Sr. No. | Name of the acquirer / Shareholder | Date of acquisition of the Equity Shares | Number of Equity Shares of face value of ₹ 2 each | Acquisition price per Equity Share* (in ₹) |
|---------|------------------------------------|--|---|--|
| 1.      | Shashikant Chimanlal Bhartia       | October 16, 2023                         | 25  | 530.00                                     |
| 2.      |                                    | January 14, 2025                         | 50  | 670.00                                     |
| 3.      | Deepakkumar Chimanlal Bhartia      | March 26, 2025                           | 1,500   | 528.00                                     |

**Financing Arrangements**

There have been no financing arrangements whereby the Additional Promoters or the Additional Promoter Group have financed the purchase by any other person of securities of our Company other than in the normal course of the business during a period of six months immediately preceding the date of this Addendum.

**Exemption from complying with any provisions of securities laws, if any, granted by SEBI**

Except as disclosed below and on page 38 of the Draft Red Herring Prospectus, our Company has not filed or obtained any exemption from the SEBI from strict compliance with any provisions of securities laws from SEBI as on the date of this Addendum:

An application dated March 19, 2026, has been submitted to the SEBI under Regulation 300(1)(c) of the SEBI ICDR Regulations, seeking exemption for disclosing information and confirmations from Vaidehi Kanoria (“**Non-Cooperating Individual**”) and entities/ and bodies corporates/ firms/ HUFs (“**Non-Cooperating Entities**”, along with Non-Cooperating Individual, “**Non-Cooperating Group**”) in which the aforesaid persons have/may have interest (individually or in aggregate with Pratik Pravin Agarwal, one of our Individual Promoters), as part of the promoter group of Pratik Pravin Agarwal, one of our Individual Promoters, in terms of the SEBI ICDR Regulations based on the information as available in the public domain.

Since our Company has not been able to procure relevant information, from, and in relation to, the Non-Cooperating Group and to comply with the provisions of the SEBI ICDR Regulations, our Company has included disclosures pertaining to the Non-Cooperating Group in this Addendum to the best of our Company's knowledge and to the extent the information was available and accessible in the public domain published on the websites of, *inter-alia*, Watchout Investors, CIBIL, Stock Exchanges, MCA and crime check. Further, in the absence of such information from the Non-Cooperating Individual, our Company is also unable to identify an exhaustive list of the relevant entities as members of the Promoter Group, other than to the best of our Company's knowledge and to the extent the information was available and accessible in the public domain. For details, please see, *“Risk Factors – The sister-in-law of one of our Individual Promoters, Pratik Pravin Agarwal, who is deemed to be a member of the Promoter Group under the SEBI ICDR Regulations, has declined to be identified as such and has not provided any information in respect of herself and the relevant entities as Promoter Group. Consequently, we cannot assure you that the disclosures relating to such member of the Promoter Group are complete or up-to-date”* on page 6 of this Addendum.

## SECTION II: RISK FACTORS

The disclosures in the section titled "Risk Factors" beginning on page 44 of the Draft Red Herring Prospectus shall be read with the following additional details:

- 1. The sister-in-law of one of our Individual Promoters, Pratik Pravin Agarwal, who is deemed to be a member of the Promoter Group under the SEBI ICDR Regulations, has declined to be identified as such and has not provided any information in respect of herself and the relevant entities as Promoter Group. Consequently, we cannot assure you that the disclosures relating to such member of the Promoter Group are complete or up-to-date.***

The sister-in-law one of our Individual Promoters, Pratik Pravin Agarwal ("**Non-Cooperating Individual**"), deemed to be a part of the Promoter Group of Pratik Pravin Agarwal under the SEBI ICDR Regulations, has pursuant to a letter dated March 6, 2026, declined to be classified as such and our Company has accordingly not received any information, confirmations or undertakings in respect of herself or the entities/ bodies corporates/ firms/ HUFs they she may be interested in, as member of the Promoter Group ("**Non-Cooperating Entities**", along with Non-Cooperating Individual, "**Non-Cooperating Group**") in connection with the Offer.

The Non-Cooperating Individual:

- is not or has not been involved with the business of our Company since its incorporation, or have any shareholding, rights or management representation in our Company in the last three years;
- does not have or has in the last three years any financial or other interest in the Company and/or its Subsidiaries ("**Relevant Entities**");
- does not hold or has held in the last three years any equity shares or any other securities of the Relevant Entities;
- does not play any role in the ownership, management or operations of the Relevant Entities;
- does not have any transactions including related party transactions with the Relevant Entities in the last three years;
- does not have any special rights with respect to the Relevant Entities or their respective securities through any shareholders' agreement or any other formal or informal arrangements;
- is neither a Director, Key Managerial Personnel or Senior Management of our Company;
- is not a vendor, supplier, or client of the Relevant Entities; and
- does not have or has had any litigations with our Company or our Promoters

Our Company has filed an application dated March 19, 2026, with SEBI for seeking exemption under Regulation 300(1)(c) of the SEBI ICDR Regulations, from disclosing the Non-Cooperating Individual and the corresponding Non-Cooperating Entities, as part of the promoter group of Pratik Pravin Agarwal, one of our Individual Promoters, in terms of the SEBI ICDR Regulations and including their information and confirmations in this Addendum. Since our Company has not been able to procure relevant information, from, and in relation to, the Non-Cooperating Group, to comply with the provisions of the SEBI ICDR Regulations, our Company has included disclosures pertaining to the Non-Cooperating Group in this Addendum to the best of our Company's knowledge and to the extent the information was available and accessible in the public domain published on the websites of, *inter-alia*, Watchout Investors, CIBIL, Stock Exchanges, MCA and crime check. Further, in the absence of such information from the Non-Cooperating Individual, our Company is also unable to identify an exhaustive list of their relevant entities as members of the Promoter Group, other than to the best of our Company's knowledge and to the extent the information was available and accessible in the public domain.

Further, given that the information, as disclosed in this Addendum, is based solely on publicly available information, our Company has not been able to ascertain that these disclosures, or any other confirmations included in this Addendum in relation to Non-Cooperating Group is accurate, complete or up to date. Our Company is not in a position to ascertain the completeness of the publicly available information, as on the date of this Addendum, or any subsequent developments which may impact the disclosures pertaining to Non-Cooperating Group. Consequently, there can be no assurance that the information disclosed in this Addendum with respect to Non-Cooperating Group is accurate, complete or up to date. For details, see, "*Offer Document Summary - Exemption from complying with any provisions of securities laws, if any, granted by SEBI*" on page 4 of this Addendum. While, as of the date of this Addendum, the Non-Cooperating Group does not have any Equity Shares in our Company, we undertake to monitor and immediately disclose to the Stock Exchanges, post-listing of the Equity Shares, any acquisition of Equity Shares of our Company by the Non-Cooperating Group.

- 2. Our Company is a public limited company and may be unable to impose restrictions on the transfer of securities by our Shareholders, on account of which there are certain corporate records in relation to secondary transactions entered into by our Additional Promoters and Additional Promoter Group which are not traceable. We cannot assure you that regulatory proceedings or actions will not be initiated against us which may impact our financial condition and reputation and we will not be subject to any penalty imposed by the competent regulatory authority in this regard.***

As on the date of this Addendum, our Company has 107,511 Shareholders (based on beneficiary position statement available on March 13, 2026). Post the initial subscription in our Company, our Company has issued Equity Shares and Preference Shares pursuant to private placement, bonus issue and RSU Scheme, as applicable. All issuances and allotment of Equity Shares and

Preference Shares by our Company since its incorporation have been undertaken in compliance with the Companies Act. As a public company under the Companies Act, the Equity Shares of our Company are freely transferable and in accordance with Section 58 of the Companies Act, it may be unable to impose restrictions on the transfer of Equity Shares by our Shareholders. Accordingly, there are certain corporate records, including delivery instruction slips, in relation to secondary transactions entered into by our Additional Promoters and Additional Promoter Group which are not traceable by them. For details, see, “*Capital Structure - History of share capital build-up of the Additional Promoters, details of secondary transactions involving the Additional Promoters and Additional Promoter Group, Minimum Promoter’s Contribution and lock-in requirements - Share capital build-up of our Additional Promoters*” and “*Capital Structure – - History of share capital build-up of the Additional Promoters, details of secondary transactions involving the Additional Promoters and Additional Promoter Group, Minimum Promoter’s Contribution and lock-in requirements - Details of secondary transactions involving the Additional Promoters and Additional Promoter Group*” on pages 8 and 14 respectively of this Addendum.

Hence, for the purposes of making disclosures in the section titled “*Capital Structure*” of this Addendum, we have relied on the demat statements, off market annexure slips and certifications shared by the respective Additional Promoters and Additional Promoter Group. We cannot assure you that there will be no future inquiry or investigation by regulatory authorities regarding the share capital build-up on account of our large shareholder base while being an unlisted company. In the event that any proceeding or action is initiated against us by a regulatory authority and our Company is found non-compliant with any of the applicable provisions of the Companies Act, there may be an imposition of penalty under the Companies Act or such other relevant provisions under Companies Act, or any action by any relevant regulatory authority, on us.

**3. *Our Additional Promoters may have interests in our Company in addition to their normal remuneration or benefits and reimbursement of expenses incurred.***

In addition to payment of remuneration, sitting fees and commission, our Additional Promoters may be deemed to be interested to the extent of Equity Shares held by them, as well as to the extent of any dividends, bonuses or other distributions on such Equity Shares. Additionally, our Additional Promoters may also be regarded as interested to the extent of restricted stock units granted by our Company and which may be granted to them from time to time pursuant to the RSU Plans. For further details of such interests, “*Our Promoters and Promoter Group – Interests of our Additional Promoters*” on page 31 of this Addendum.

**4. *We have not been able to obtain certain records of educational qualifications of two of our Individual Promoters, Anil Agarwal and Pravin Agarwal.***

Two of our Individual Promoters, Anil Agarwal and Pravin Agarwal have been unable to trace copies of documents pertaining to their educational qualifications. While they have written to their respective educational institutions seeking copies of such documents, as of the date of this Addendum, they have not received any communication. Accordingly, we have relied on affidavits furnished by them, to disclose the details of their educational qualifications in this Addendum. For further details, see “*Our Management – Brief profiles of our Directors*” and “*Our Promoters and Promoter Group – Details of our Promoters – Individual Promoter – Anil Agarwal*” on pages 265 and 279 respectively of the Draft Red Herring Prospectus. There, there can be no assurances that they will be able to trace the relevant documents pertaining to his educational qualifications in future, or at all or that the educational institutions will respond to such emails and letter in a timely manner, or at all.

**5. *After the completion of the Offer, our Promoters will continue to collectively hold majority of the shareholding in our Company, which will allow them to influence the outcome of matters requiring shareholder approval.***

As on the date of this Addendum, our Promoters, collectively hold 63.26% of the share capital of our Company on a fully diluted basis. After the completion of the Offer, our Promoters will continue to collectively hold majority of the shareholding in our Company and will continue to exercise significant influence over our business policies and affairs and all matters requiring Shareholders’ approval, including the composition of our Board, the adoption of amendments to our constitutional documents, the approval of mergers, strategic acquisitions or joint ventures or the sales of substantially all of our assets, and the policies for dividends, lending, investments and capital expenditures or any other matter requiring special resolution. This concentration of ownership also may delay, defer or even prevent a change in control of our Company and may make some transactions more difficult or impossible without the support of these stockholders. The interests of our Promoters as our controlling shareholders could conflict with our interests or the interests of our other shareholders. We cannot assure you that our Promoters will act to resolve any conflicts of interest in our favour and any such conflict may adversely affect our ability to execute our business strategy or to operate our business.

## SECTION III: INTRODUCTION

### CAPITAL STRUCTURE

*The disclosures in the section titled “Capital Structure” beginning on page 97 of the Draft Red Herring Prospectus shall be read with the following additional details:*

**History of share capital build-up of the Additional Promoters, details of secondary transactions involving the Additional Promoters and Additional Promoter Group, Minimum Promoter’s Contribution and lock-in requirements**

**(a) *Share capital build-up of our Additional Promoters***

As on the date of this Addendum, our Additional Promoters hold an aggregate of 2,083,438 Equity Shares, constituting 1.48% of the issued, subscribed and paid-up Equity Share capital of our Company.

Set forth below is the build-up of the equity shareholding of our Additional Promoters since incorporation of our Company:

| Date of allotment / transfer of equity shares  | Number of equity shares allotted / transferred | Face value per equity share (₹) | Issue/ transfer / buy-back price per equity share <sup>S</sup> (₹) | Nature of consideration | Nature of transaction  | Percentage of pre-Offer equity share capital of our Company on fully diluted basis <sup>^</sup> (%) | Percentage of post-Offer equity share capital of our Company (%) |
|--|--|---------------------------------|--|-------------------------|--|---|--|
| <i>Pravin Agarwal</i>  |  |                                 |  |                         |  |   |  |
| May 5, 2015  | 1  | 10                              | 10   | Cash                    | Initial subscription to the memorandum of association                  | Negligible  | [●]  |
| Pursuant to our Board resolution dated May 18, 2015, and our Shareholders' resolution dated July 7, 2015, the existing equity shares of face value of ₹ 10 each of our Company were sub-divided into equity shares of face value of ₹ 10 each. Therefore, 1 equity share held by Pravin Agarwal was sub-divided into 5 equity shares of face value of ₹ 2 each |  |                                 |  |                         |  |   |  |
| May 23, 2016   | (5)  | 2                               | N.A.   | N.A.                    | Reduction in share capital pursuant to STL Demerger Scheme             | Negligible  | [●]  |
| August 22, 2016  | 130,900  | 2                               | N.A.   | Other than cash         | Allotment of 130,900 equity shares pursuant to the STL Demerger Scheme | 0.09  | [●]  |
| February 8, 2017 <sup>S</sup>  | 145  | 2                               | 112.30   | Cash                    | Purchase of equity shares from Manjula Manilal Gada                    | Negligible  | [●]  |
| February 10, 2017 <sup>S</sup>   | 2,700  | 2                               | 112.30   | Cash                    | Purchase of equity shares from Vikram Shah                             | Negligible  | [●]  |
|  | 1,000  | 2                               | 112.30   | Cash                    | Purchase of equity shares from Krishan Kumar Wahi                      | Negligible  | [●]  |
| February 13, 2017 <sup>S</sup>   | 2,000  | 2                               | 112.30   | Cash                    | Purchase of equity shares from Prakash Rajaba Jagdale                  | Negligible  | [●]  |
|  | 900  | 2                               | 112.30   | Cash                    | Purchase of equity shares from Ram Kumar Gupta                         | Negligible  | [●]  |
| February 14, 2017 <sup>S</sup>   | 120  | 2                               | 112.30   | Cash                    | Purchase of equity shares from Kanta Dhiman                            | Negligible  | [●]  |
|  | 251  | 2                               | 112.30   | Cash                    | Purchase of equity shares from Chetan D Sethi                          | Negligible  | [●]  |
| February 15, 2017 <sup>S</sup>   | 120  | 2                               | 112.30   | Cash                    | Purchase of equity shares from Mehta Dipti Kumar                       | Negligible  | [●]  |
|  | 80   | 2                               | 112.30   | Cash                    | Purchase of equity shares from Kalpesh Pravind Chandra Mehta           | Negligible  | [●]  |
| February 16, 2017 <sup>S</sup>   | 100  | 2                               | 112.30   | Cash                    | Purchase of equity shares Jogendra Pranjivandas Parikh                 | Negligible  | [●]  |
| February 17, 2017 <sup>S</sup>   | 400  | 2                               | 112.30   | Cash                    | Purchase of equity shares from Dhananjay V. Dharmik                    | Negligible  | [●]  |
| February 18, 2017 <sup>S</sup>   | 500  | 2                               | 112.30   | Cash                    | Purchase of equity shares from Vrajesh Navnitbhai Shah                 | Negligible  | [●]  |
|  | 1,987  | 2                               | 112.30   | Cash                    | Purchase of equity shares from Vrajesh K Shah                          | Negligible  | [●]  |
|  | 125  | 2                               | 112.30   | Cash                    | Purchase of equity shares from Pareshaben Premchand Shah               | Negligible  | [●]  |
|  | 364  | 2                               | 112.30   | Cash                    | Purchase of equity shares from Nitin Kumar Shah                        | Negligible  | [●]  |
| February 20, 2017 <sup>S</sup>   | 5,000  | 2                               | 112.30   | Cash                    | Purchase of equity shares from Parag C Mankeekar                       | Negligible  | [●]  |
|  | 12,000   | 2                               | 112.30   | Cash                    | Purchase of equity shares from N R Garg                                | 0.01  | [●]  |
|  | 340  | 2                               | 112.30   | Cash                    | Purchase of equity shares from Subrahmanyeswara Rao Kancharala         | Negligible  | [●]  |

| Date of allotment / transfer of equity shares | Number of equity shares allotted / transferred | Face value per equity share (₹) | Issue/ transfer / buy-back price per equity share <sup>S</sup> (₹) | Nature of consideration | Nature of transaction   | Percentage of pre-Offer equity share capital of our Company on fully diluted basis <sup>^</sup> (%) | Percentage of post-Offer equity share capital of our Company (%) |
|---|--|---------------------------------|--|-------------------------|---|---|--|
| February 28, 2017 <sup>S</sup>                | 145  | 2                               | 112.30   | Cash                    | Purchase of equity shares from Manilal Kalyanji Gada  | Negligible  | [●]  |
| March 2, 2017 <sup>S</sup>                    | 675,950  | 2                               | 112.30   | Cash                    | Purchase of equity shares from 2,252 transferors. For details of transferors, please see <a href="http://www.sterliteelectric.com/investors">www.sterliteelectric.com/investors</a> | 0.48  | [●]  |
| March 23, 2017 <sup>S</sup>                   | 50   | 2                               | 112.30   | Cash                    | Purchase of equity shares from Kanchan Korshi Gada  | Negligible  | [●]  |
|   | 250  | 2                               | 112.30   | Cash                    | Purchase of equity shares from Litesh Korshi Gada   | Negligible  | [●]  |
| March 24, 2017 <sup>S</sup>                   | 125  | 2                               | 112.30   | Cash                    | Purchase of equity shares from Dipankar Purkayastha   | Negligible  | [●]  |
|   | 125  | 2                               | 112.30   | Cash                    | Purchase of equity shares from Dipankar Purkayastha   | Negligible  | [●]  |
|   | 170  | 2                               | 112.30   | Cash                    | Purchase of equity shares from Nitin Kumar  | Negligible  | [●]  |
|   | 30   | 2                               | 112.30   | Cash                    | Purchase of equity shares from Nitin Kumar Premchand Shah   | Negligible  | [●]  |
|   | 50   | 2                               | 112.30   | Cash                    | Purchase of equity shares from Nitin Kumar Premchand Shah   | Negligible  | [●]  |
|   | 2  | 2                               | 112.30   | Cash                    | Purchase of equity shares from Rohit Amrutlal Shah  | Negligible  | [●]  |
|   | 66   | 2                               | 112.30   | Cash                    | Purchase of equity shares from Daxaben Nitinkumar Shah  | Negligible  | [●]  |
|   | 44   | 2                               | 112.30   | Cash                    | Purchase of equity shares from Rohit Amrutlal Shah  | Negligible  | [●]  |
|   | 66   | 2                               | 112.30   | Cash                    | Purchase of equity shares from Rohit Amrutlal Shah  | Negligible  | [●]  |
| July 29, 2022                                 | (6,000)  | 2                               | 860.00   | Cash                    | Sale of equity shares to Growfast Securities & Credit Limited   | Negligible  | [●]  |
| September 6, 2022                             | (10,000)                                       | 2                               | N.A. <sup>#</sup>  | N.A.                    | Transfer of equity shares to Jyoti Agarwal by way of gift   | (0.01)  | [●]  |
| September 12, 2022                            | (13,000)                                       | 2                               | 1,000.00   | Cash                    | Sale of equity shares to Growfast Securities & Credit Limited   | (0.01)  | [●]  |
| September 14, 2022                            | (9,000)  | 2                               | 1,000.00   | Cash                    | Sale of equity shares to Growfast Securities & Credit Limited   | (0.01)  | [●]  |
| September 22, 2022                            | (10,000)                                       | 2                               | N.A. <sup>#</sup>  | N.A.                    | Transfer of equity shares to Jyoti Agarwal by way of gift   | (0.01)  | [●]  |
| October 13, 2022                              | (9,000)  | 2                               | 475.00   | Cash                    | Sale of equity shares to Amar Alliance Equity Research Private Limited  | (0.01)  | [●]  |
| October 20, 2022                              | 788,105  | 2                               | N.A.   | N.A.                    | Bonus issue in the ratio of 1:1   | Negligible  | [●]  |
| December 2, 2022                              | (4,500)  | 2                               | 475.00   | Cash                    | Sale of equity shares to Amar Alliance Equity   | Negligible  | [●]  |

| Date of allotment / transfer of equity shares | Number of equity shares allotted / transferred | Face value per equity share (₹) | Issue/ transfer / buy-back price per equity share <sup>S</sup> (₹) | Nature of consideration | Nature of transaction  | Percentage of pre-Offer equity share capital of our Company on fully diluted basis <sup>^</sup> (%) | Percentage of post-Offer equity share capital of our Company (%) |
|---|--|---------------------------------|--|-------------------------|--|---|--|
|   |  |                                 |  |                         | Research Private Limited   |   |  |
| January 27, 2023                              | (10,000)                                       | 2                               | 450.00   | Cash                    | Sale of equity shares to Amar Alliance Equity Research Private Limited | (0.01)  | [●]  |
| March 23, 2023                                | (11,000)                                       | 2                               | 450.00   | Cash                    | Sale of equity shares to Growfast Securities & Credit Limited          | (0.01)  | [●]  |
| May 8, 2023                                   | (6,000)  | 2                               | 450.00   | Cash                    | Sale of equity shares to Growfast Securities & Credit Limited          | Negligible  | [●]  |
| May 12, 2023                                  | (9,000)  | 2                               | 450.00   | Cash                    | Sale of equity shares to Growfast Securities & Credit Limited          | (0.01)  | [●]  |
| June 9, 2023                                  | (20,000)                                       | 2                               | 450.00   | Cash                    | Sale of equity shares to Growfast Securities & Credit Limited          | (0.01)  | [●]  |
| June 13, 2023                                 | (50,000)                                       | 2                               | 450.00   | Cash                    | Sale of equity shares to Growfast Securities & Credit Limited          | (0.03)  | [●]  |
| June 30, 2023                                 | (15,000)                                       | 2                               | 450.00   | Cash                    | Sale of equity shares to Growfast Securities & Credit Limited          | (0.01)  | [●]  |
| July 6, 2023                                  | (10,000)                                       | 2                               | 450.00   | Cash                    | Sale of equity shares to Growfast Securities & Credit Limited          | (0.01)  | [●]  |
| July 11, 2023                                 | (10,000)                                       | 2                               | 450.00   | Cash                    | Sale of equity shares to Growfast Securities & Credit Limited          | (0.01)  | [●]  |
| July 18, 2023                                 | (10,000)                                       | 2                               | 450.00   | Cash                    | Sale of equity shares to Growfast Securities & Credit Limited          | (0.01)  | [●]  |
| July 19, 2023                                 | (10,000)                                       | 2                               | 450.00   | Cash                    | Sale of equity shares to Growfast Securities & Credit Limited          | (0.01)  | [●]  |
|   | (10,000)                                       | 2                               | 450.00   | Cash                    | Sale of equity shares to Growfast Securities & Credit Limited          | (0.01)  | [●]  |
| July 20, 2023                                 | (10,000)                                       | 2                               | 450.00   | Cash                    | Sale of equity shares to Growfast Securities & Credit Limited          | (0.01)  | [●]  |
|   | (10,000)                                       | 2                               | 450.00   | Cash                    | Sale of equity shares to Growfast Securities & Credit Limited          | (0.01)  | [●]  |
| July 21, 2023                                 | (10,000)                                       | 2                               | 450.00   | Cash                    | Sale of equity shares to Growfast Securities & Credit Limited          | (0.01)  | [●]  |
| July 24, 2023                                 | (10,000)                                       | 2                               | 450.00   | Cash                    | Sale of equity shares to Growfast Securities & Credit Limited          | (0.01)  | [●]  |
| August 10, 2023                               | (20,000)                                       | 2                               | 595.00   | Cash                    | Sale of equity shares to KJMC Financial Services Limited               | (0.01)  | [●]  |
| August 18, 2023                               | (10,000)                                       | 2                               | 575.00   | Cash                    | Sale of equity shares to Growfast Securities & Credit Limited          | (0.01)  | [●]  |
| August 23, 2023                               | (10,000)                                       | 2                               | 575.00   | Cash                    | Sale of equity shares to Growfast Securities & Credit Limited          | (0.01)  | [●]  |
| August 25, 2023                               | (10,000)                                       | 2                               | 580.00   | Cash                    | Sale of equity shares to KJMC Financial                                | (0.01)  | [●]  |

| Date of allotment / transfer of equity shares | Number of equity shares allotted / transferred | Face value per equity share (₹) | Issue/ transfer / buy-back price per equity share <sup>S</sup> (₹) | Nature of consideration | Nature of transaction   | Percentage of pre-Offer equity share capital of our Company on fully diluted basis <sup>^</sup> (%) | Percentage of post-Offer equity share capital of our Company (%) |
|---|--|---------------------------------|--|-------------------------|---|---|--|
|   |  |                                 |  |                         | Services Limited  |   |  |
| August 28, 2023                               | (10,000)                                       | 2                               | 580.00   | Cash                    | Sale of equity shares to KJMC Financial Services Limited                                      | (0.01)  | [●]  |
| August 29, 2023                               | (15,000)                                       | 2                               | 575.00   | Cash                    | Sale of equity shares to Growfast Securities & Credit Limited                                 | (0.01)  | [●]  |
| September 1, 2023                             | (10,000)                                       | 2                               | 580.00   | Cash                    | Sale of equity shares to KJMC Financial Services Limited                                      | (0.01)  | [●]  |
|   | (10,000)                                       | 2                               | 565.00   | Cash                    | Sale of equity shares to Growfast Securities & Credit Limited                                 | (0.01)  | [●]  |
| September 4, 2023                             | (5,000)  | 2                               | 565.00   | Cash                    | Sale of equity shares to Growfast Securities & Credit Limited                                 | Negligible  | [●]  |
|   | (5,000)  | 2                               | 560.00   | Cash                    | Sale of equity shares to Growfast Securities & Credit Limited                                 | Negligible  | [●]  |
| September 6, 2023                             | (10,000)                                       | 2                               | 560.00   | Cash                    | Sale of equity shares to Growfast Securities & Credit Limited                                 | (0.01)  | [●]  |
| September 8, 2023                             | (12,000)                                       | 2                               | 580.00   | Cash                    | Sale of equity shares to KJMC Financial Services Limited                                      | (0.01)  | [●]  |
| January 24, 2024                              | (25,000)                                       | 2                               | 500.00   | Cash                    | Sale of equity shares to KJMC Corporate Advisors (India) Limited                              | (0.02)  | [●]  |
| February 14, 2024                             | (25,000)                                       | 2                               | 500.00   | Cash                    | Sale of equity shares to KJMC Financial Services Limited                                      | (0.02)  | [●]  |
| May 29, 2024                                  | (12,500)                                       | 2                               | 625.00   | Cash                    | Sale of equity shares to KJMC Financial Services Limited                                      | (0.01)  | [●]  |
| June 4, 2024                                  | (10,000)                                       | 2                               | 625.00   | Cash                    | Sale of equity shares to KJMC Financial Services Limited                                      | (0.01)  | [●]  |
| July 8, 2024                                  | (16,000)                                       | 2                               | 625.00   | Cash                    | Sale of equity shares to Amar Alliance Consultants Private Limited                            | (0.01)  | [●]  |
| September 12, 2024                            | (10,000)                                       | 2                               | 700.00   | Cash                    | Sale of equity shares to Growfast Securities & Credit Private Limited                         | (0.01)  | [●]  |
| <b>Sub-total (A)</b>                          | <b>1,126,210</b>                               |                                 |  |                         |   | <b>0.80</b>   |  |
| <i>Pratik Pravin Agarwal</i>                  |  |                                 |  |                         |   |   |  |
| August 22, 2016                               | 97,628   | 2                               | N.A.   | Other than cash         | Allotment of 97,628 equity shares pursuant to the STL Demerger Scheme                         | 0.07  | [●]  |
| March 2, 2017 <sup>S</sup>                    | 63,807   | 2                               | 112.30   | Cash                    | Purchase of equity shares from MV SCIF Mauritius  | 0.04  | [●]  |
|   | 7,914  | 2                               | 112.30   | Cash                    | Purchase of equity shares from State Public Sector Superannuation Scheme                      | Negligible  | [●]  |
|   | 11,633   | 2                               | 112.30   | Cash                    | Purchase of equity shares from MGI Emerging Markets Equity Fund-Dimensional Fund Advisors Ltd | 0.01  | [●]  |

| Date of allotment / transfer of equity shares | Number of equity shares allotted / transferred | Face value per equity share (₹) | Issue/ transfer / buy-back price per equity share <sup>S</sup> (₹) | Nature of consideration | Nature of transaction   | Percentage of pre-Offer equity share capital of our Company on fully diluted basis <sup>^</sup> (%) | Percentage of post-Offer equity share capital of our Company (%) |
|---|--|---------------------------------|--|-------------------------|---|---|--|
|   | 2,343  | 2                               | 112.30   | Cash                    | Purchase of equity shares from Elara India Opportunities Fund Limited         | Negligible  | [●]  |
|   | 448,587  | 2                               | 112.30   | Cash                    | Purchase of equity shares from Copthall Mauritius Investment Limited          | 0.32  | [●]  |
| July 6, 2017                                  | (44,524)                                       | 2                               | N.A. <sup>#</sup>  | N.A.                    | Transfer of equity shares to Shaarav Pratik Agarwal by way of gift            | (0.03)  | [●]  |
|   | (44,524)                                       | 2                               | N.A. <sup>#</sup>  | N.A.                    | Transfer of equity shares to Reyansh Pratik Agarwal by way of gift            | (0.03)  | [●]  |
| September 21, 2020                            | 51,500   | 2                               | 175.00   | Cash                    | Purchase of equity shares from Dr. Anand Agarwal jointly with Shalini Agarwal | 0.04  | [●]  |
| June 15, 2022                                 | (6,000)  | 2                               | 860.00   | Cash                    | Sale of equity shares to Growfast Securities & Credit Limited                 | Negligible  | [●]  |
| June 27, 2022                                 | (5,000)  | 2                               | 870.00   | Cash                    | Sale of equity shares to KJMC Financial Services Limited                      | Negligible  | [●]  |
| August 23, 2022                               | (5,000)  | 2                               | 900.00   | Cash                    | Sale of equity shares to Growfast Securities & Credit Limited                 | Negligible  | [●]  |
| September 12, 2022                            | (10,000)                                       | 2                               | 1,000.00   | Cash                    | Sale of equity shares to Growfast Securities & Credit Limited                 | (0.01)  | [●]  |
| September 19, 2022                            | (6,000)  | 2                               | 1,000.00   | Cash                    | Sale of equity shares to Growfast Securities & Credit Limited                 | Negligible  | [●]  |
| October 12, 2022                              | (7,000)  | 2                               | 475.00   | Cash                    | Sale of equity shares to Amar Alliance Equity Research Private Limited        | Negligible  | [●]  |
| October 20, 2022                              | 562,364  | 2                               | -  | N.A.                    | Bonus issue in the ratio of 1:1   | 0.40  | [●]  |
| December 5, 2022                              | (4,000)  | 2                               | 475.00   | Cash                    | Sale of equity shares to Amar Alliance Equity Research Private Limited        | Negligible  | [●]  |
| January 25, 2023                              | (10,000)                                       | 2                               | 450.00   | Cash                    | Sale of equity shares to Amar Alliance Equity Research Private Limited        | (0.01)  | [●]  |
| March 23, 2023                                | (8,000)  | 2                               | 450.00   | Cash                    | Sale of equity shares to Growfast Securities & Credit Limited                 | (0.01)  | [●]  |
|   | (1,000)  | 2                               | 450.00   | Cash                    | Sale of equity shares to Growfast Securities & Credit Limited                 | Negligible  | [●]  |
| May 8, 2023                                   | (5,000)  | 2                               | 450.00   | Cash                    | Sale of equity shares to Growfast Securities & Credit Limited                 | Negligible  | [●]  |
| May 16, 2023                                  | (6,000)  | 2                               | 450.00   | Cash                    | Sale of equity shares to Growfast Securities & Credit Limited                 | Negligible  | [●]  |
| May 29, 2024                                  | (12,500)                                       | 2                               | 625.00   | Cash                    | Sale of equity shares to KJMC Financial Services Limited                      | (0.01)  | [●]  |
| June 4, 2024                                  | (10,000)                                       | 2                               | 625.00   | Cash                    | Sale of equity shares to KJMC Financial Services Limited                      | (0.01)  | [●]  |
| June 27, 2024                                 | (35,000)                                       | 2                               | 625.00   | Cash                    | Sale of equity shares to KJMC Financial                                       | (0.02)  | [●]  |

| Date of allotment / transfer of equity shares | Number of equity shares allotted / transferred | Face value per equity share (₹) | Issue/ transfer / buy-back price per equity share <sup>S</sup> (₹) | Nature of consideration | Nature of transaction  | Percentage of pre-Offer equity share capital of our Company on fully diluted basis <sup>^</sup> (%) | Percentage of post-Offer equity share capital of our Company (%) |
|---|--|---------------------------------|--|-------------------------|--|---|--|
|   |  |                                 |  |                         | Services Limited   |   |  |
| July 8, 2024                                  | (48,000)                                       | 2                               | 625.00   | Cash                    | Sale of equity shares to Amar Alliance Consultants Private Limited | (0.03)  | [●]  |
| September 13, 2024                            | (6,000)  | 2                               | 700.00   | Cash                    | Sale of equity shares to KJMC Financial Services Limited           | Negligible  | [●]  |
| October 1, 2024                               | (15,000)                                       | 2                               | 825.00   | Cash                    | Sale of equity shares to KJMC Financial Services Limited           | (0.01)  | [●]  |
| <b>Sub-total (B)</b>                          | <b>9,57,228</b>                                |                                 |  |                         |  | <b>0.68</b>   |  |
| <b>Total (A+B)</b>                            | <b>2,083,438</b>                               |                                 |  |                         |  | <b>1.48</b>   | [●]  |

<sup>^</sup> The pre-Offer equity share capital of our Company on a fully diluted basis has been computed (a) assuming conversion of all outstanding 15,317,134 CCPS of face value of ₹10 each of our Company into maximum of 15,317,134 Equity Shares of face value of ₹2 each; and (b) pursuant to exercise of all outstanding RSUs that are vested as on the date of this Addendum, under the RSU Plans.

<sup>\*</sup> For further details in relation to the STL Demerger Scheme, please see the section entitled "History and Certain Corporate Matters - Details regarding material acquisitions or divestments or slump sale of business/ undertakings, mergers, amalgamations or any revaluation of assets, in the last 10 years - Scheme of arrangement between Sterlite Technologies Limited ("STL"), our Company and their respective shareholders and creditors as sanctioned by the High Court of Bombay by way of its order dated April 22, 2016" on page 253 of the Draft Red Herring Prospectus.

<sup>#</sup> The transaction is in the nature of gift.

<sup>S</sup> The details of names of the counterparty for the secondary transactions are not traceable with our Company. For details, see, "Risk Factors - Our Company is a public limited company and may be unable to impose restrictions on the transfer of securities by our Shareholders, on account of which there are certain corporate records in relation to secondary transactions entered into by our Additional Promoters and Additional Promoter Group which are not traceable. We cannot assure you that regulatory proceedings or actions will not be initiated against us which may impact our financial condition and reputation and we will not be subject to any penalty imposed by the competent regulatory authority in this regard" on page 6 of this Addendum.

All the Equity Shares held by our Additional Promoters were fully paid-up on the respective dates of acquisition of such equity shares.

As on the date of this Addendum, our Additional Promoters are not holding any CCPS in our Company. Further, as on the date of this Addendum, none of the Equity Shares held by our Additional Promoters are pledged.

**(b) Details of secondary transactions involving the Additional Promoters and Additional Promoter Group**

Except as disclosed in "- Share capital build-up of our Additional Promoters" on page 8 of this Addendum, there have been no acquisition or transfer of equity shares of our Company through secondary transactions by our Additional Promoters.

There have been no acquisition or transfer of CCPS of our Company through secondary transactions by our Additional Promoters and Additional Promoter Group.

Further, except as disclosed below, there have been no acquisition or transfer of equity shares of our Company through secondary transactions by the Additional Promoter Group.

| Date of transfer of equity shares | Number of equity shares transferred / acquired | Nature of transaction                    | Name of the counterparty                       | Nature of consideration | Face value per equity share (₹) | Issue price/ transfer price per equity share (₹) | Relationship with the counterparty |
|-----------------------------------|--|--|--|-------------------------|---------------------------------|--|------------------------------------|
| <b>Jyoti Agarwal</b>              |  |  |  |                         |                                 |  |                                    |
| August 23, 2022                   | (5,000)  | Sale of equity shares                    | Growfast Securities & Credit Limited           | Cash                    | 2                               | 900.00   | Not related                        |
| September 6, 2022                 | 10,000   | Transfer by way of gift of equity shares | Pravin Agarwal                                 | N.A.                    | 2                               | N.A.*  | Spouse                             |
| September 22, 2022                | 10,000   | Transfer by way of gift of equity shares | Pravin Agarwal                                 | N.A.                    | 2                               | N.A.*  | Spouse                             |
| September 10, 2024                | (5,000)  | Sale of equity shares                    | KJMC Financial Services Limited                | Cash                    | 2                               | 700.00   | Not related                        |
| <b>Sonakshi Agarwal</b>           |  |  |  |                         |                                 |  |                                    |
| March 2, 2017                     | 89,048   | Purchase of equity shares                | Cophall Mauritius Investment Ltd.              | Cash                    | 2                               | 112.30   | Not related                        |
| September 21, 2020                | 8,500  | Purchase of equity shares                | Dr. Anand Agarwal jointly with Shalini Agarwal | Cash                    | 2                               | 175.00   | Not related                        |
| July 20, 2022                     | (5,000)  | Sale of equity shares                    | KJMC Financial Services Limited                | Cash                    | 2                               | 850.00   | Not related                        |
| September 13, 2022                | (3,000)  | Sale of equity shares                    | Growfast Securities & Credit Limited           | Cash                    | 2                               | 1,000.00   | Not related                        |
| September 14, 2022                | (2,000)  | Sale of equity shares                    | Growfast Securities & Credit Limited           | Cash                    | 2                               | 1,000.00   | Not related                        |
| October 12, 2022                  | (1,000)  | Sale of equity shares                    | Amar Alliance Equity Research Private Limited  | Cash                    | 2                               | 475.00   | Not related                        |
| March 23, 2023                    | (2,000)  | Sale of equity shares                    | Growfast Securities & Credit Limited           | Cash                    | 2                               | 450.00   | Not related                        |
| May 8, 2023                       | (1,000)  | Sale of equity shares                    | Growfast Securities & Credit Limited           | Cash                    | 2                               | 450.00   | Not related                        |
| May 16, 2023                      | (2,000)  | Sale of equity shares                    | Growfast Securities & Credit Limited           | Cash                    | 2                               | 450.00   | Not related                        |
| September 19, 2024                | (9,000)  | Sale of equity shares                    | Growfast Securities & Credit Limited           | Cash                    | 2                               | 700.00   | Not related                        |
| <b>Shaarav Pratik Agarwal</b>     |  |  |  |                         |                                 |  |                                    |
| July 6, 2017                      | 44,524   | Transfer by way of gift of equity shares | Pratik Pravin Agarwal                          | N.A.                    | 2                               | N.A.*  | Father                             |
| August 23, 2022                   | (2,500)  | Sale of equity shares                    | Growfast Securities & Credit Limited           | Cash                    | 2                               | 900.00   | Not related                        |

|                               |                           |  |   |      |        |             |             |
|-------------------------------|---------------------------|--|---|------|--------|-------------|-------------|
| May 29, 2023                  | (5,000)                   | Sale of equity shares                    | Growfast Securities & Credit Limited  | Cash | 2      | 450.00      | Not related |
| September 23, 2024            | (8,000)                   | Sale of equity shares                    | Growfast Securities & Credit Limited  | Cash | 2      | 700.00      | Not related |
| <b>Reyansh Pratik Agarwal</b> |                           |  |   |      |        |             |             |
| July 6, 2017                  | 44,524                    | Transfer by way of gift of equity shares | Pratik Pravin Agarwal   | N.A. | 2      | N.A.*       | Father      |
| August 29, 2022               | (2,500)                   | Sale of equity shares                    | Growfast Securities & Credit Limited  | Cash | 2      | 900.00      | Not related |
| May 23, 2023                  | (5,000)                   | Sale of equity shares                    | Growfast Securities & Credit Limited  | Cash | 2      | 450.00      | Not related |
| September 24, 2024            | (8,000)                   | Sale of equity shares                    | Growfast Securities & Credit Limited  | Cash | 2      | 700.00      | Not related |
| <b>Ankit Agarwal</b>          |                           |  |   |      |        |             |             |
| March 2, 2017                 | 83,312                    | Purchase of equity shares                | Copthall Mauritius Investment Limited   | Cash | 2      | 112.30      | Not related |
|                               | 29                        | Purchase of equity shares                | Jardine Fleming Intl Mgt Ing  | Cash | 2      | 112.30      | Not related |
|                               | 424                       | Purchase of equity shares                | Pictet Targeted Fund (Mauritius) Ltd  | Cash | 2      | 112.30      | Not related |
|                               | 100                       | Purchase of equity shares                | Quantum Fund N V  | Cash | 2      | 112.30      | Not related |
|                               | 100                       | Purchase of equity shares                | Templeton Emerging Markets Invest Trust   | Cash | 2      | 112.30      | Not related |
|                               | 100                       | Purchase of equity shares                | Templeton Global Strategy SICAV   | Cash | 2      | 112.30      | Not related |
|                               | 100                       | Purchase of equity shares                | Templeton Asset Management Ltd  | Cash | 2      | 112.30      | Not related |
|                               | 6,220                     | Purchase of equity shares                | P Coppin  | Cash | 2      | 112.30      | Not related |
|                               | 6,240                     | Purchase of equity shares                | Yang Lei  | Cash | 2      | 112.30      | Not related |
|                               | 3,544                     | Purchase of equity shares                | Julian H R Cooper   | Cash | 2      | 112.30      | Not related |
|                               | 3,180                     | Purchase of equity shares                | Yang Lei  | Cash | 2      | 112.30      | Not related |
|                               | 1,299                     | Purchase of equity shares                | The Hongkong and Shanghai Banking Corp. Ltd.                                    | Cash | 2      | 112.30      | Not related |
|                               | 25                        | Purchase of equity shares                | Citibank N A Jt Ac Chandrakant Ratilal Mody Heta A. Mody, Ajay Chandrakant Mody | Cash | 2      | 112.30      | Not related |
|                               | 41                        | Purchase of equity shares                | Citibank N A Jt Ac S J Sheth  | Cash | 2      | 112.30      | Not related |
| 32                            | Purchase of equity shares | Citibank N A Jt Ac Shantaben J Sheth     | Cash  | 2    | 112.30 | Not related |             |

|  |        |                           |                                      |      |   |        |             |
|--|--------|---------------------------|--------------------------------------|------|---|--------|-------------|
|  | 2,000  | Purchase of equity shares | Flavian Joseph Pinto                 | Cash | 2 | 112.30 | Not related |
|  | 800    | Purchase of equity shares | Ajit Patel                           | Cash | 2 | 112.30 | Not related |
|  | 2,690  | Purchase of equity shares | Zhou Yidong                          | Cash | 2 | 112.30 | Not related |
|  | 2,840  | Purchase of equity shares | Kevin Moulton                        | Cash | 2 | 112.30 | Not related |
|  | 17,110 | Purchase of equity shares | Deutsche Bank Trust Company Americas | Cash | 2 | 112.30 | Not related |
|  | 2,100  | Purchase of equity shares | Shefali Gore Macedo                  | Cash | 2 | 112.30 | Not related |
|  | 300    | Purchase of equity shares | Gautam Chand Mehta                   | Cash | 2 | 112.30 | Not related |
|  | 988    | Purchase of equity shares | Leena Gautam Chand Mehta             | Cash | 2 | 112.30 | Not related |
|  | 182    | Purchase of equity shares | Leena G. Mehta                       | Cash | 2 | 112.30 | Not related |
|  | 140    | Purchase of equity shares | Dharmendra Singhvi                   | Cash | 2 | 112.30 | Not related |
|  | 200    | Purchase of equity shares | Jagdish Damodar Gajria               | Cash | 2 | 112.30 | Not related |
|  | 100    | Purchase of equity shares | Jhamandas Metharam Ganglani          | Cash | 2 | 112.30 | Not related |
|  | 30     | Purchase of equity shares | Narendra Daulat Thakur               | Cash | 2 | 112.30 | Not related |
|  | 400    | Purchase of equity shares | Mylasamy Karuppa Gounder             | Cash | 2 | 112.30 | Not related |
|  | 50     | Purchase of equity shares | Rajiv Tandon                         | Cash | 2 | 112.30 | Not related |
|  | 50     | Purchase of equity shares | Shubha Nanda                         | Cash | 2 | 112.30 | Not related |
|  | 80     | Purchase of equity shares | Mukul Jain                           | Cash | 2 | 112.30 | Not related |
|  | 20     | Purchase of equity shares | Nikhil Harshad Desai                 | Cash | 2 | 112.30 | Not related |
|  | 100    | Purchase of equity shares | Suhani A Marfatia                    | Cash | 2 | 112.30 | Not related |
|  | 36     | Purchase of equity shares | Tarla Shashikant Shah                | Cash | 2 | 112.30 | Not related |
|  | 75     | Purchase of equity shares | Anoop Mittra                         | Cash | 2 | 112.30 | Not related |
|  | 569    | Purchase of equity shares | Ebrahim Zahoor Sonde                 | Cash | 2 | 112.30 | Not related |
|  | 200    | Purchase of equity shares | Dr. Rahul Sharad Phadke              | Cash | 2 | 112.30 | Not related |

|  |       |                           |                                |      |   |        |             |
|--|-------|---------------------------|--------------------------------|------|---|--------|-------------|
|  | 200   | Purchase of equity shares | Dr. Rahul Sharad Phadke        | Cash | 2 | 112.30 | Not related |
|  | 250   | Purchase of equity shares | Naished T. Vashi               | Cash | 2 | 112.30 | Not related |
|  | 100   | Purchase of equity shares | Shahajahan Sultan Merchant     | Cash | 2 | 112.30 | Not related |
|  | 250   | Purchase of equity shares | Deevyesh Harshadrai Mody       | Cash | 2 | 112.30 | Not related |
|  | 180   | Purchase of equity shares | Harsha Mukesh Desai            | Cash | 2 | 112.30 | Not related |
|  | 100   | Purchase of equity shares | Dinesh Babubhai Shukla         | Cash | 2 | 112.30 | Not related |
|  | 250   | Purchase of equity shares | Saurabh Menon                  | Cash | 2 | 112.30 | Not related |
|  | 49    | Purchase of equity shares | Velavan Subramaniam            | Cash | 2 | 112.30 | Not related |
|  | 1,000 | Purchase of equity shares | Neville Sam Deboo              | Cash | 2 | 112.30 | Not related |
|  | 230   | Purchase of equity shares | Kiran Manohardas Jasani        | Cash | 2 | 112.30 | Not related |
|  | 100   | Purchase of equity shares | Samir Chandrakant Patel        | Cash | 2 | 112.30 | Not related |
|  | 618   | Purchase of equity shares | Sundeep Shashikant Patel       | Cash | 2 | 112.30 | Not related |
|  | 375   | Purchase of equity shares | Kalyani Dilip Goradia          | Cash | 2 | 112.30 | Not related |
|  | 308   | Purchase of equity shares | Dilip Dwarkadas Goradia        | Cash | 2 | 112.30 | Not related |
|  | 240   | Purchase of equity shares | Shilpa Sharad Phadke           | Cash | 2 | 112.30 | Not related |
|  | 200   | Purchase of equity shares | Shilpa Sharad Phadke           | Cash | 2 | 112.30 | Not related |
|  | 2,000 | Purchase of equity shares | Pratik Nalinchandra Gandhi     | Cash | 2 | 112.30 | Not related |
|  | 300   | Purchase of equity shares | Prashant Deokaran Rathi        | Cash | 2 | 112.30 | Not related |
|  | 269   | Purchase of equity shares | Mukund S Shah                  | Cash | 2 | 112.30 | Not related |
|  | 116   | Purchase of equity shares | Rajeshkumar Rameshchandra Shah | Cash | 2 | 112.30 | Not related |
|  | 900   | Purchase of equity shares | Samir Shrikrishna Salvi        | Cash | 2 | 112.30 | Not related |
|  | 240   | Purchase of equity shares | Swaminathan Iyer               | Cash | 2 | 112.30 | Not related |
|  | 3,400 | Purchase of equity shares | Subrat Kar                     | Cash | 2 | 112.30 | Not related |

|  |       |                           |    |                                     |      |   |        |             |
|--|-------|---------------------------|----|-------------------------------------|------|---|--------|-------------|
|  | 20    | Purchase of equity shares | of | Naresh Jayavant Chaudhari           | Cash | 2 | 112.30 | Not related |
|  | 349   | Purchase of equity shares | of | Sneha Rajesh Jagtiani               | Cash | 2 | 112.30 | Not related |
|  | 250   | Purchase of equity shares | of | H Bhaskar Nayak                     | Cash | 2 | 112.30 | Not related |
|  | 600   | Purchase of equity shares | of | Mahesh Kumar Rawat                  | Cash | 2 | 112.30 | Not related |
|  | 100   | Purchase of equity shares | of | Amit Vinoo Tibrewala                | Cash | 2 | 112.30 | Not related |
|  | 475   | Purchase of equity shares | of | Vijay Prataprai Modi                | Cash | 2 | 112.30 | Not related |
|  | 450   | Purchase of equity shares | of | Dharmeshkumar Dineshchandra Desai   | Cash | 2 | 112.30 | Not related |
|  | 1,015 | Purchase of equity shares | of | Falgunibahen Dharmeshkumar Desai    | Cash | 2 | 112.30 | Not related |
|  | 3,494 | Purchase of equity shares | of | Priti Anand Patel                   | Cash | 2 | 112.30 | Not related |
|  | 50    | Purchase of equity shares | of | Jayesh A Chokshi                    | Cash | 2 | 112.30 | Not related |
|  | 2,375 | Purchase of equity shares | of | Harish Chander Uodianand Chhimwal   | Cash | 2 | 112.30 | Not related |
|  | 768   | Purchase of equity shares | of | Rajeshkumar Damodardas Raipancholia | Cash | 2 | 112.30 | Not related |
|  | 2,623 | Purchase of equity shares | of | Rakesh Mistry                       | Cash | 2 | 112.30 | Not related |
|  | 435   | Purchase of equity shares | of | Harish S Patel                      | Cash | 2 | 112.30 | Not related |
|  | 408   | Purchase of equity shares | of | Harish S Patel                      | Cash | 2 | 112.30 | Not related |
|  | 1,004 | Purchase of equity shares | of | Kishore Daulat Ramchandani          | Cash | 2 | 112.30 | Not related |
|  | 600   | Purchase of equity shares | of | Anurag Hasija                       | Cash | 2 | 112.30 | Not related |
|  | 781   | Purchase of equity shares | of | Umakant Patel                       | Cash | 2 | 112.30 | Not related |
|  | 1,256 | Purchase of equity shares | of | Dineshchandra C Shah                | Cash | 2 | 112.30 | Not related |
|  | 676   | Purchase of equity shares | of | Prasad Vasant Sawant                | Cash | 2 | 112.30 | Not related |
|  | 100   | Purchase of equity shares | of | Umakant Manharlal Desai             | Cash | 2 | 112.30 | Not related |
|  | 50    | Purchase of equity shares | of | Thirunavukkarasu Kunjithapatham     | Cash | 2 | 112.30 | Not related |
|  | 40    | Purchase of equity shares | of | Mohammed Aijaz Khan                 | Cash | 2 | 112.30 | Not related |

|  |       |                           |                                 |      |   |        |             |
|--|-------|---------------------------|---------------------------------|------|---|--------|-------------|
|  | 1,174 | Purchase of equity shares | Majid Jabdi Khan                | Cash | 2 | 112.30 | Not related |
|  | 35    | Purchase of equity shares | Kansara Chandrakant Jekishandas | Cash | 2 | 112.30 | Not related |
|  | 775   | Purchase of equity shares | Anoop Maheshwari                | Cash | 2 | 112.30 | Not related |
|  | 105   | Purchase of equity shares | Vincent Paul Sequeira           | Cash | 2 | 112.30 | Not related |
|  | 60    | Purchase of equity shares | Alwyn Viegas                    | Cash | 2 | 112.30 | Not related |
|  | 100   | Purchase of equity shares | P. Ramesh Shetty                | Cash | 2 | 112.30 | Not related |
|  | 10    | Purchase of equity shares | Veeraraghavan Mahadevan         | Cash | 2 | 112.30 | Not related |
|  | 140   | Purchase of equity shares | Mohammad Murtuza Khan           | Cash | 2 | 112.30 | Not related |
|  | 100   | Purchase of equity shares | Cosmas Francis Fernandes        | Cash | 2 | 112.30 | Not related |
|  | 140   | Purchase of equity shares | Kishore Naraindas Dalwani       | Cash | 2 | 112.30 | Not related |
|  | 20    | Purchase of equity shares | Rakesh Dindayal Jaisinghani     | Cash | 2 | 112.30 | Not related |
|  | 40    | Purchase of equity shares | Bharat Topandas Hotwani         | Cash | 2 | 112.30 | Not related |
|  | 100   | Purchase of equity shares | Sony Elias                      | Cash | 2 | 112.30 | Not related |
|  | 20    | Purchase of equity shares | Anthony Bruno Fernandes         | Cash | 2 | 112.30 | Not related |
|  | 10    | Purchase of equity shares | Kalpna Gupta                    | Cash | 2 | 112.30 | Not related |
|  | 50    | Purchase of equity shares | Hemant Shirish Parekh           | Cash | 2 | 112.30 | Not related |
|  | 1,200 | Purchase of equity shares | Praveen Gang                    | Cash | 2 | 112.30 | Not related |
|  | 800   | Purchase of equity shares | Gokul Suwalalji Jain            | Cash | 2 | 112.30 | Not related |
|  | 300   | Purchase of equity shares | K V Balasubramanian             | Cash | 2 | 112.30 | Not related |
|  | 380   | Purchase of equity shares | Varghese V Mathai               | Cash | 2 | 112.30 | Not related |
|  | 100   | Purchase of equity shares | Hitenkumar Prataprai Dawda      | Cash | 2 | 112.30 | Not related |
|  | 3,000 | Purchase of equity shares | Sudhakar Reddy Madi Reddy       | Cash | 2 | 112.30 | Not related |
|  | 100   | Purchase of equity shares | Uday Keshavji Dhanani           | Cash | 2 | 112.30 | Not related |

|                                      |          |                           |   |      |   |          |             |
|--------------------------------------|----------|---------------------------|---|------|---|----------|-------------|
|                                      | 100      | Purchase of equity shares | Syed Ali Ziauddin                             | Cash | 2 | 112.30   | Not related |
|                                      | 40       | Purchase of equity shares | Jabbar Kaliloor Rahman                        | Cash | 2 | 112.30   | Not related |
|                                      | 3,795    | Purchase of equity shares | Rakesh Shalibhadra Jhaveri                    | Cash | 2 | 112.30   | Not related |
| August 26, 2022                      | (5,000)  | Sale of equity shares     | Growfast Securities & Credit Limited          | Cash | 2 | 900.00   | Not related |
| September 13, 2022                   | (4,000)  | Sale of equity shares     | Growfast Securities & Credit Limited          | Cash | 2 | 1,000.00 | Not related |
| September 16, 2022                   | (3,000)  | Sale of equity shares     | Growfast Securities & Credit Limited          | Cash | 2 | 1,000.00 | Not related |
| October 12, 2022                     | (3,000)  | Sale of equity shares     | Amar Alliance Equity Research Private Limited | Cash | 2 | 475.00   | Not related |
| December 2, 2022                     | (1,500)  | Sale of equity shares     | Amar Alliance Equity Research Private Limited | Cash | 2 | 475.00   | Not related |
| March 23, 2023                       | (4,000)  | Sale of equity shares     | Growfast Securities & Credit Limited          | Cash | 2 | 450.00   | Not related |
| May 8, 2023                          | (3,000)  | Sale of equity shares     | Growfast Securities & Credit Limited          | Cash | 2 | 450.00   | Not related |
| May 16, 2023                         | (3,000)  | Sale of equity shares     | Growfast Securities & Credit Limited          | Cash | 2 | 450.00   | Not related |
| June 4, 2024                         | (5,000)  | Sale of equity shares     | KJMC Financial Services Limited               | Cash | 2 | 625.00   | Not related |
| July 8, 2024                         | (16,000) | Sale of equity shares     | Amar Alliance Equity Research Private Limited | Cash | 2 | 625.00   | Not related |
| September 13, 2024                   | (6,000)  | Sale of equity shares     | KJMC Financial Services Limited               | Cash | 2 | 700.00   | Not related |
| <b>Shashikant Chimanlal Bhartia</b>  |          |                           |   |      |   |          |             |
| October 16, 2023                     | 25       | Purchase of equity shares | **  | Cash | 2 | 530.00   | **          |
| January 14, 2025                     | 50       | Purchase of equity shares | **  | Cash | 2 | 670.00   | **          |
| <b>Deepakkumar Chimanlal Bhartia</b> |          |                           |   |      |   |          |             |
| March 26, 2025                       | 1,500    | Purchase of equity shares | Dhankirti Investor Service Private Limited    | Cash | 2 | 528.00   | Not related |

\* The transaction is in the nature of gift.

\*\* The details of names of the counterparty, nature of relationship with such counterparty for the secondary transaction is not traceable with our Company. For details, see, "Risk Factors - Our Company is a public limited company and may be unable to impose restrictions on the transfer of securities by our Shareholders, on account of which there are certain corporate records in relation to secondary transactions entered into by our Additional Promoters and Additional Promoter Group which are not traceable. We cannot assure you that regulatory proceedings or actions will not be initiated against us which may impact our financial condition and reputation and we will not be subject to any penalty imposed by the competent regulatory authority in this regard" on page 6 of this Addendum.

(c) **Details of Minimum Promoters' Contribution and lock-in for three years**

Pursuant to Regulations 14 and 16 of the SEBI ICDR Regulations, an aggregate of 20% of the fully diluted post-Offer equity share capital of our Company held by our Promoters is required to be provided towards Minimum Promoters' Contribution and locked-in for a period of three years from the date of Allotment and our Promoters' shareholding in excess of 20% shall be locked-in for a period of twelve months from the date of Allotment ("**Minimum Promoters' Contribution**"). Our Additional Promoters' shareholding in excess of 20% shall be locked in for a period of one year from the date of the Allotment.

Set forth below are the details of the Equity Shares that will be locked-in as Minimum Promoters' Contribution from the date of Allotment:

| Name of the Promoter | Number of Equity Shares having face value of ₹ 2 each | Date of allotment/ acquisition/ transfer of equity shares | Nature of transaction | Number of Equity Shares locked-in | Face value per equity share (₹) | Issue/ Acquisition price per equity share (₹) | % of pre-Offer equity share capital | % of the fully diluted post-Offer equity share capital |
|----------------------|---|---|-----------------------|-----------------------------------|---------------------------------|---|-------------------------------------|--|
| [●]                  | [●]   | [●]   | [●]                   | [●]                               | [●]                             | [●]   | [●]                                 | [●]  |

Note: To be updated at the Prospectus stage.

For details on the build-up of the equity share capital of our Company held by our Additional Promoters, see "*-Share capital build-up of our Additional Promoters*" on page 8 of this Addendum.

Our Promoters have given consent to include such number of Equity Shares held by it, in aggregate, as may constitute 20% of the fully diluted post-Offer Equity Share capital of our Company as Minimum Promoters' Contribution. Our Additional Promoters have agreed not to dispose, sell, transfer, charge, pledge or otherwise encumber in any manner the Minimum Promoters' Contribution from the date of the Draft Red Herring Prospectus, until the expiry of the lock-in period specified above, or for such other time as required under SEBI ICDR Regulations, except as may be permitted, in accordance with the SEBI ICDR Regulations.

The Equity Shares that are being locked-in are not, and will not be, ineligible for computation of Minimum Promoters' Contribution under Regulation 15 of the SEBI ICDR Regulations. In this regard, we confirm that:

- (i) the Equity Shares offered as part of the Minimum Promoters' Contribution do not comprise (a) Equity Shares acquired during the three years immediately preceding the date of the Draft Red Herring Prospectus (a) for consideration other than cash, and wherein revaluation of assets or capitalization of intangible assets was involved, or (b) Equity Shares arising pursuant to a bonus issue out of revaluations reserves or unrealized profits of our Company or from a bonus issue against the Equity Shares that are otherwise ineligible for computation of Minimum Promoters' Contribution ;
- (ii) the Minimum Promoters' Contribution does not include Equity Shares acquired during the one year immediately preceding the date of the Draft Red Herring Prospectus at a price lower than Offer Price;
- (iii) our Company has not been formed by conversion of a partnership firm into a company and hence, no Equity Shares have been issued in the one year immediately preceding the date of the Draft Red Herring Prospectus pursuant to conversion of a partnership firm; and
- (iv) the Equity Shares held by our Additional Promoters and offered as part of the Minimum Promoters' Contribution are not subject to any pledge.

All the Equity Shares held by our Additional Promoters, are in dematerialized form.

(d) **Other requirements in respect of lock-in**

Pursuant to Regulation 21 of the SEBI ICDR Regulations, the Equity Shares held by our Additional Promoters and locked-in may be pledged only with scheduled commercial banks or public financial institutions or a Systemically Important NBFC or a housing finance company as collateral security for loans granted by such entities, provided that such pledge of the Equity Shares is one of the terms of the sanction of the loan. Equity Shares locked-in as Minimum Promoters' Contribution for three years or such other periods, as may be prescribed under the SEBI ICDR Regulations can be pledged

only if in addition to fulfilling the aforementioned requirements, such loans have been granted by such banks or financial institutions for the purpose of financing one or more of the objects of the Offer. However, such lock-in will continue pursuant to any invocation of the pledge and the transferee of the Equity Shares pursuant to such invocation shall not be eligible to transfer the Equity Shares until the expiry of the lock-in period stipulated above.

In terms of Regulation 22 of the SEBI ICDR Regulations, the Equity Shares held by our Additional Promoters and locked-in pursuant to Regulation 16 of the SEBI ICDR Regulations for a period of three years or such other periods, as may be prescribed under the SEBI ICDR Regulations, may be transferred amongst our Promoters and any member of the Promoter Group or to a new promoter, subject to continuation of lock-in applicable to the transferee for the remaining period and compliance with provisions of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (the “**Takeover Regulations**”). Such transferees are not eligible to transfer such transferred Equity Shares till the expiry of the lock-in period.

## 2. Shareholding of our Additional Promoters and the members of the Additional Promoter Group

As on the date of this Addendum, our Additional Promoters hold an aggregate of 2,083,438 face value of ₹2 each, constituting 1.65% of the issued, subscribed and paid-up Equity Share capital of our Company and 1.48% of the issued, subscribed and paid-up share capital of our Company on a fully-diluted basis (i.e. assuming conversion of outstanding CCPS and exercise of vested RSUs as on the date of this Addendum). As on the date of this Addendum, our Additional Promoters and Additional Promoter Group do not hold any CCPS in our Company.

As on the date of this Addendum, the members of the Additional Promoter Group hold an aggregate of 932,441 Equity Shares of face value of ₹2 each, constituting 0.75% of the issued, subscribed and paid-up Equity Share capital of our Company.

The details of the shareholding our Additional Promoters and members of the Additional Promoter Group is set forth below:

| S. No.                           | Name of the Shareholder       | Number of Equity Shares of face value of ₹2 each | Percentage of the pre-Offer Equity Share capital on a fully diluted basis (%) <sup>^</sup> | Percentage of the post-Offer Equity Share capital (%) <sup>*</sup> |
|----------------------------------|-------------------------------|--|--|--|
| <b>Additional Promoters</b>      |                               |  |  |  |
| 1.                               | Pravin Agarwal                | 1,126,210  | 0.80   | [●]  |
| 2.                               | Pratik Pravin Agarwal         | 957,228  | 0.68   | [●]  |
| <b>Additional Promoter Group</b> |                               |  |  |  |
| 3.                               | Jyoti Agarwal                 | 45,000   | 0.03   | [●]  |
| 4.                               | Ankit Agarwal                 | 566,836  | 0.40   | [●]  |
| 5.                               | Sonakshi Agarwal              | 168,496  | 0.12   | [●]  |
| 6.                               | Shaarav Pratik Agarwal        | 71,048   | 0.05   | [●]  |
| 7.                               | Reyansh Pratik Agarwal        | 71,048   | 0.05   | [●]  |
| 8.                               | Deepakkumar Chimanlal Bhartia | 1,538  | Negligible   | [●]  |
| 9.                               | Shashikant Chimanlal Bhartia  | 8,425  | 0.01   | [●]  |
| 10.                              | Taradevi Chimanlal Bhartia    | 50   | Negligible   | [●]  |

<sup>\*</sup> To be updated in the Prospectus to be filed with the RoC.

<sup>^</sup> The pre-Offer equity share capital of our Company on a fully diluted basis has been computed (a) assuming conversion of all outstanding 15,317,134 CCPS of face value of ₹10 each of our Company into maximum of 15,317,134 Equity Shares of face value of ₹2 each; and (b) pursuant to exercise of all outstanding RSUs that are vested as on the date of this Addendum, under the RSU Plans.

- None of our Additional Promoters and Additional Promoter Group have purchased or sold any specified securities of our Company, during the six months immediately preceding the date of this Addendum.
- There are no financing arrangements whereby our Additional Promoters or Additional Promoter Group have financed the purchase of any specified securities of our Company, by any other person other than in the normal course of business, during the six months immediately preceding the date of Addendum.

## 5. Our shareholding pattern

Set forth below is the shareholding pattern of our Company as on the date of this Addendum:

| Category (I) | Category of the Shareholder (II)                | No. of Shareholders (III)      | No. of fully paid-up equity shares held (IV) | No. of partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total No. shares held (VII) = (IV)+(V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C 2) (VIII) | No. of Voting Rights held in each class of securities (IX) |                    |                                     | No. of shares underlying outstanding convertible securities (including warrants) (X) | Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital (XI)=(VII)+(X) as a % of (A+B+C 2)* | Number of locked-in shares (XII) |                                 | Number of shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (X) |
|--------------|---|--------------------------------|--|--|---|--|--|--|--------------------|-------------------------------------|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
|              |   |                                |  |  |   |  |  | No. of Voting Rights                                       |                    | Total as a % of total voting rights |  |   | No. (a)                          | As a % of total shares held (b) | No. (a)   | As a % of total shares held (b) |   |
|              |   |                                |  |  |   |  |  | Class: Equity Shares                                       | Total              |                                     |  |   |                                  |                                 |   |                                 |   |
| (A)          | Promoters and Promoter Group                    | 14                             | 90,468,803                                   | -  | -   | 90,468,803                                   | 71.82  | 90,468,803   | 90,468,803         | 71.82                               | -  | 64.03   | -                                | -                               | -   | -                               | 90,468,803  |
| (B)          | Public  | 107,497*                       | 35,496,909                                   | -  | -   | 35,496,909                                   | 28.18  | 35,496,909   | 35,496,909         | 28.18                               | 35,496,909   | 35.97   | 62,108                           | 0.05                            | 62,108  | 0.05                            | 49,906,454  |
| (C)          | Non-Promoter-Non Public                         | -                              | -  | -  | -   | -  | -  | -  | -                  | -                                   | -  | -   | -                                | -                               | -   | -                               | -   |
| (1)          | Shares underlying Custodian/Depository Receipts | -                              | -  | -  | -   | -  | -  | -  | -                  | -                                   | -  | -   | -                                | -                               | -   | -                               | -   |
| (2)          | Shares held by Employee Trusts                  | -                              | -  | -  | -   | -  | -  | -  | -                  | -                                   | -  | -   | -                                | -                               | -   | -                               | -   |
|              | <b>Total (A)+(B)+(C)</b>                        | <b>107,511<sup>&amp;</sup></b> | <b>125,965,712</b>                           | <b>-</b>                                     | <b>-</b>  | <b>125,965,712</b>                           | <b>100</b>   | <b>125,965,712</b>   | <b>125,965,712</b> | <b>100.00</b>                       | <b>15,317,134</b>  | <b>100.00</b>   | <b>62,108</b>                    | <b>0.05</b>                     | <b>62,108</b>   | <b>0.05</b>                     | <b>140,375,257</b>                                      |

Note: The total number of Shareholders has been computed based on the beneficiary position statement dated March 13, 2026.

\* Calculated on the basis of total Equity Shares held and such number of Equity Shares which will result upon conversion of 15,317,134 outstanding CCPS into a maximum of Equity Shares of face value of ₹2 each, prior to the filing of the Red Herring Prospectus with the RoC.

<sup>^</sup> Inclusive of 3 Shareholders holding only CCPS in our Company.

<sup>&</sup> Inclusive of 2 Shareholders holding both Equity Shares and CCPS in our Company.

6. None of the Additional Promoters are directly or indirectly related to the BRLMs or their associates.
7. Our Company shall ensure that transactions in the securities of our Company, including any transactions of Equity Shares by our Additional Promoters and Additional Promoter Group, during the period between the date of filing of this Addendum and the date of closure of the Offer shall be reported to the Stock Exchanges within 24 hours of such transaction.
8. Our Additional Promoters and Additional Promoter Group shall not participate in the Offer and will not receive any proceeds from the Offer, except by way of participation as Selling Shareholders, as applicable, in the Offer for Sale.

## **OBJECTS OF THE OFFER**

*The disclosures in the section titled “Objects of the Offer” beginning on page 118 of the Draft Red Herring Prospectus shall be read with the following additional details:*

Our Additional Promoters and Additional Promoter Group do not have any interest in the proposed acquisition of the equipment or in the entity from whom we have obtained quotations in relation to such proposed acquisition of the equipment.

### **Other confirmations**

There is no proposal whereby the Additional Promoters and Additional Promoter Group will receive any portion of the Offer proceeds.

There are no material existing or anticipated transactions in relation to utilisation of Net Proceeds with our Additional Promoters or Additional Promoter Group.

## SECTION IV: ABOUT OUR COMPANY

### HISTORY AND CERTAIN CORPORATE MATTERS

*The disclosures in the section titled “History and Certain Corporate Matters” beginning on page 250 of the Draft Red Herring Prospectus shall be read with the following additional details:*

#### **Shareholders’ agreements and other material agreements**

As of the date of this Addendum, except as disclosed in “- *Details regarding material acquisitions or divestments or slump sale of business/ undertakings, mergers, amalgamations or any revaluation of assets, in the last 10 years*” on page 253 of the Draft Red Herring Prospectus, there are no other arrangements or agreements, deeds of assignment, inter-se agreements, any agreements between our Company, our Additional Promoters and/or our Shareholders, agreements of like nature and clauses/ covenants which are material to our Company and which are required to be disclosed, or the non-disclosure of which may have a bearing on the investment decision of prospective investors in the Offer.

There are no agreements with our Additional Promoters and members of Additional Promoter Group, entered into amongst themselves or with our Company or with a third party, solely or jointly, which, either directly or indirectly or potentially or whose purpose and effect is to, impact the management or control of our Company or impose any restriction or create any liability upon our Company, including any rescission, amendment or alteration of such agreements, whether or not our Company is a party to such agreements.

#### **Other confirmations**

None of our Additional Promoters have entered into an agreement, either by themselves or on behalf of any other person, with any Shareholder or any other third party with regard to compensation or profit sharing in connection with the dealings of the securities of our Company.

## OUR MANAGEMENT

*The disclosures in the section titled “Our Management” beginning on page 263 of the Draft Red Herring Prospectus shall be read with the following additional details:*

### **Interest of Directors**

Other than our Additional Promoters, none of our Directors have any interest in the promotion or formation of our Company.

## OUR PROMOTERS AND PROMOTER GROUP

The disclosures in the section titled “Our Promoters and Promoter Group” beginning on page 279 of the Draft Red Herring Prospectus shall be read with the following additional details:

### Our Promoters

The Promoters of our Company as on the date of this Addendum are:

1. Anil Agarwal;
2. Pravin Agarwal;
3. Pratik Pravin Agarwal; and
4. Twin Star Overseas Limited.

As on the date of this Addendum, our Additional Promoters collectively hold 2,083,438 Equity Shares, constituting 1.65% of the pre-Offer Equity Share capital of our Company and 1.48% of the pre-Offer Equity Share capital of our Company on a fully diluted basis (i.e., assuming conversion of all outstanding 15,317,134 CCPS of face value of ₹10 each of our Company into maximum of 15,317,134 Equity Shares of face value of ₹2 each; and (b) pursuant to exercise of all outstanding RSUs that are vested as on the date of this Addendum under the RSU Plans).

Further, as on the date of this Addendum, our Individual Promoters do not hold any CCPS in our Company.

For further details of shareholding in our Company of our Additional Promoters, please see the section titled “Capital Structure – Share capital build up of our Additional Promoters”, on page 8 of this Addendum.

### Details of our Additional Promoters



**Pravin Agarwal**, aged 71 years, is one of the Promoters and the Chairman and Non-Executive Director of our Company.

For details of his educational qualifications, residential address, date of birth, experience, positions and posts held in the past, other directorships and interest in other entities, business, financial activities and special achievements, see “Our Management” on page 263 of the Draft Red Herring Prospectus.

His PAN is ADCPA9816F



**Pratik Pravin Agarwal**, aged 43 years, is one of the Promoters and the Managing Director of our Company.

For details of his educational qualifications, residential address, date of birth, experience, positions and posts held in the past, other directorships and interest in other entities, business, financial activities and special achievements, see “Our Management” on page 263 of the Draft Red Herring Prospectus.

His PAN is ADYPA7745D

Our Company confirms that the permanent account number, bank account numbers, passport number, Aadhar card number, and driving license number of our Additional Promoters, will be submitted to the Stock Exchanges at the time of filing this Addendum.

### Change in control of our Company

Anil Agarwal and Twin Star Overseas Limited are the original promoters of our Company. Further, Pravin Agarwal and Pratik Pravin Agarwal have been identified as the Additional Promoters of the Company pursuant to a circular resolution dated March 19, 2026, passed by our Board. There has been no change in control of the Company in the five immediately preceding years.

### **Interests of our Additional Promoters**

Our Additional Promoters are interested in our Company to the extent they are promoters of our Company and to the extent of their respective shareholding in our Company and shareholding of their relatives in our Company, if any and dividend payable, if any, and other distributions in respect of the Equity Shares held by them. For details of the shareholding of our Additional Promoters in our Company, please see the section entitled “*Capital Structure – History of share capital build-up of the Additional Promoters, details of secondary transactions involving the Additional Promoters and Additional Promoter Group, Minimum Promoter’s Contribution and lock-in requirements - Shareholding of our Additional Promoters*” on page 8 of this Addendum.

Our Additional Promoters have no interest in any property acquired in the three years preceding the date of this Addendum or any property that is proposed to be acquired by our Company or in any transaction by our Company for acquisition of land, construction of building or supply of machinery.

No sum has been paid or agreed to be paid to our Additional Promoters or to any firm or company in which our Additional Promoters are interested in cash or shares or otherwise by any person, either to induce any of our Additional Promoters to become, or qualify them as a director, or otherwise, for services rendered by such Additional Promoter(s) or by such firm or company in connection with the promotion or formation of our Company.

Except for the directorships mentioned in “*Our Management – Our Board*” on page 263 of the Draft Red Herring Prospectus, our Additional Promoters do not have any interest in any venture that is involved in any activities similar to those conducted by our Company.

Our Additional Promoters are not interested as a member in any firm or company which has any interest in the promotion our Company.

None of our Additional Promoters and Additional Promoter Group have any conflict of interest with the lessors of immovable properties of our Company which are crucial for the operations of our Company. Further, none of our Additional Promoters and Additional Promoter Group have any conflict of interest with the suppliers of raw materials and third-party service providers of our Company (which are crucial for operations of our Company).

### **Payment or benefits to our Additional Promoters and their respective Additional Promoter Groups**

Except as disclosed in the section entitled “*Other Financial Information – Related Party Transactions*” on page 427 of the Draft Red Herring Prospectus, no amount or benefit has been paid or given by our Company to the Additional Promoters, or their respective Additional Promoter Groups during the two years preceding the filing of this Addendum nor is there any intention to pay or give any amount or benefit to the Additional Promoters, or their respective Additional Promoter Groups.

### **Material guarantees given by our Additional Promoters to third parties with respect to Equity Shares**

Our Additional Promoters have not given any material guarantee to any third party with respect to the Equity Shares of our Company as on the date of this Addendum.

### **Companies or firms with which our Additional Promoters have disassociated in the last three years**

Except as disclosed below, none of our Additional Promoters have disassociated themselves from any company or firm during the three years immediately preceding the date of this Addendum:

| <b>Name of our Additional Promoter</b> | <b>Name of entity from which our Additional Promoter has disassociated</b> | <b>Reasons, nature or circumstances for disassociation</b>                  | <b>Date of disassociation</b> |
|--|--|---|-------------------------------|
| Pratik Pravin Agarwal                  | Sharper Shape Group Inc.   | Cessation from directorship on account of resignation due to pre-occupation | April 16, 2024                |
|  | Asilia Technologies Private Limited  | Cessation from directorship on account of resignation due to pre-occupation | September 6, 2023             |

## Promoter Group

As on the date of this Addendum, the following individuals and entities constitute the Additional Promoter Group in terms of Regulation 2(1)(pp) of the SEBI ICDR Regulations, in addition to our Additional Promoters as set out below:

### Individuals forming part of the Additional Promoter Group

As on the date of this Addendum, the individuals forming part of the Additional Promoter Group (other than the respective Additional Promoters) are as follows:

| Name of the Promoter         | Name of the Promoter Group member | Relationship   |
|------------------------------|-----------------------------------|----------------|
| Pravin Agarwal               | Navin Agarwal <sup>^</sup>        | Brother        |
|                              | Suman Didwania <sup>^</sup>       | Sister         |
|                              | Jyoti Agarwal                     | Spouse         |
|                              | Ankit Agarwal                     | Son            |
|                              | Taradevi Chimanlal Bhartia        | Mother-in-law  |
|                              | Brijmohan Chimanlal Bhartia       | Brother-in-law |
|                              | Deepakkumar Chimanlal Bhartia     | Brother-in-law |
|                              | Navalkishore Chimanlal Bhartia    | Brother-in-law |
|                              | Shashikant Chimanlal Bhartia      | Brother-in-law |
|                              | Pushpa Arunkumar Makharia         | Sister-in-law  |
| Pratik Pravin Agarwal        | Jyoti Agarwal                     | Mother         |
|                              | Ankit Agarwal                     | Brother        |
|                              | Sonakshi Agarwal                  | Spouse         |
|                              | Shaarav Pratik Agarwal            | Son            |
|                              | Reyansh Pratik Agarwal            | Son            |
|                              | Sushil Khaitan                    | Father-in-law  |
|                              | Asha Sushil Khaitan               | Mother-in-law  |
|                              | Pragun Jindal Khaitan             | Brother-in-law |
| Vaidehi Kanoria <sup>*</sup> | Sister-in-law                     |                |

<sup>\*</sup> An application dated March 19, 2026, has been submitted to the SEBI under Regulation 300(1)(c) of the SEBI ICDR Regulations, seeking exemption for disclosing information and confirmations from Vaidehi Kanoria (“**Non-Cooperating Individual**”) and entities/ and bodies corporates/ firms/ HUFs (“**Non-Cooperating Entities**”, along with Non-Cooperating Individual, “**Non-Cooperating Group**”) in which the Non-Cooperating Individual have/may have interest (individually or in aggregate with Pratik Pravin Agarwal, one of our Individual Promoters), as part of the promoter group of Pratik Pravin Agarwal, one of our Individual Promoters, in terms of the SEBI ICDR Regulations based on the information as available in the public domain. Since our Company has not been able to procure relevant information, from, and in relation to, the Non-Cooperating Group and to comply with the provisions of the SEBI ICDR Regulations, our Company has included disclosures pertaining to the Non-Cooperating Group in this Addendum to the best of our Company’s knowledge and to the extent the information was available and accessible in the public domain published on the websites of, inter-alia, Watchout Investors, CIBIL, Stock Exchanges, MCA and crime check. Further, in the absence of such from the Non-Cooperating Individual, our Company is also unable to identify an exhaustive list of its relevant entities as member of the Promoter Group, other than to the best of our Company’s knowledge and to the extent the information was available and accessible in the public domain. For details, please see, “Risk Factors – The sister-in-law of one of our Individual Promoters, Pratik Pravin Agarwal, who is deemed to be a member of the Promoter Group under the SEBI ICDR Regulations, has declined to be identified as such and has not provided any information in respect of herself and the relevant entities as Promoter Group. Consequently, we cannot assure you that the disclosures relating to such member of the Promoter Group are complete or up-to-date” on page 6 of this Addendum.

<sup>^</sup> Also a member of promoter group of Anil Agarwal, one of our Individual Promoters.

### Entities forming part of the Additional Promoter Group

The entities forming part of the Additional Promoter Group are as follows:

| Sr. No.               | Particulars                            |
|-----------------------|--|
| <b>Pravin Agarwal</b> |  |
| 1.                    | Asilia Technologies Private Limited    |
| 2.                    | Anil Agarwal Discretionary Trust       |
| 3.                    | Ankit Agarwal Family Trust             |
| 4.                    | Arunkumar Radhakrishna (HUF)           |
| 5.                    | Hare Krishna Packaging Private Limited |
| 6.                    | Ikria Wellness Private Limited         |
| 7.                    | Maia Resources LLP                     |
| 8.                    | NAN Partners LLP                       |
| 9.                    | Pratik Agarwal Family Trust            |
| 10.                   | Pravin Agarwal Discretionary Trust     |
| 11.                   | Pravin Agarwal Family Trust            |
| 12.                   | Suvi Trading Private Limited           |

|                                     |  |
|-------------------------------------|--|
| 13.                                 | The Pravin Agarwal Foundation                                    |
| 14.                                 | Universal Floritech LLP  |
| 15.                                 | Vedanta Incorporated ( <i>erstwhile Volcan Investments Ltd</i> ) |
| 16.                                 | 117KayPi Limited   |
| <b><i>Pratik Pravin Agarwal</i></b> |  |
| 1.                                  | Asilia Technologies Private Limited                              |
| 2.                                  | Ankit Agarwal Family Trust                                       |
| 3.                                  | Asha Alloys Private Limited                                      |
| 4.                                  | Aurelon Health Trading LLC                                       |
| 5.                                  | Herbs Nutriproducts Private Limited                              |
| 6.                                  | Jindal Aluminium Limited   |
| 7.                                  | Jindal Naturecare Limited  |
| 8.                                  | Meta Holdings Services Private Limited                           |
| 9.                                  | Pratik Agarwal Family Trust                                      |
| 10.                                 | Pravin Agarwal Discretionary Trust                               |
| 11.                                 | Pravin Agarwal Family Trust                                      |
| 12.                                 | S A Khaitan Trust  |
| 13.                                 | S Jindal HUF   |
| 14.                                 | S R Jindal Family Trust  |
| 15.                                 | Supras Metals Private Limited                                    |
| 16.                                 | The Pravin Agarwal Foundation                                    |
| 17.                                 | Universal Floritech LLP  |
| 18.                                 | Wakeflo Private Limited  |
| 19.                                 | 117KayPi Limited   |

## SECTION V: LEGAL AND OTHER INFORMATION

### OUTSTANDING LITIGATIONS AND MATERIAL DEVELOPMENTS

The disclosures in the section titled “Outstanding Litigations and Material Developments” beginning on page 469 of the Draft Red Herring Prospectus shall be read with the following additional details:

#### I. Litigation involving our Additional Promoters

##### *Criminal litigation against our Additional Promoters*

As on the date of this Addendum, there are no criminal litigations against our Additional Promoters.

##### *Actions taken by regulatory and statutory authorities*

As on the date of this Addendum, there are no actions taken by regulatory and statutory authorities against our Additional Promoters.

##### *Other material litigations*

As on the date of this Addendum, there are no other material litigations against our Additional Promoters.

##### *Disciplinary actions including penalty imposed by the SEBI or Stock Exchanges in the last five financial years*

There have been no disciplinary actions including penalty imposed by the SEBI or Stock Exchanges in the last five financial years from the date of this Addendum against our Additional Promoters.

##### *Litigation by our Additional Promoters*

##### *Criminal litigation*

Except as disclosed in the section titled “Outstanding Litigations and Material Developments - Litigation involving our Directors - Litigation by our Directors - Criminal litigation” on page 473 of the Draft Red Herring Prospectus, as on the date of this Addendum, there are no criminal litigations by our Additional Promoters.

##### *Other material litigations*

As on the date of this Addendum, there are no other material litigations by our Additional Promoters.

#### Tax claims

Except as disclosed below, there are no outstanding litigations involving claims related to direct and indirect taxes involving our Additional Promoters.

| Nature of case | Number of cases | Amount involved (in ₹ million) <sup>#</sup> |
|----------------|-----------------|---|
| Direct Tax     | Nil             | Nil   |
| Indirect Tax   | Nil             | Nil   |

## OTHER REGULATORY AND STATUTORY DISCLOSURES

The disclosures in the section titled “Other Regulatory and Statutory Disclosures” beginning on page 482 of the Draft Red Herring Prospectus shall be read with the following additional details:

### Prohibition by SEBI, RBI or other Governmental Authorities

Our Additional Promoters and members of the Additional Promoter Group confirm that, they are not prohibited from accessing the capital markets or debarred from buying, selling or dealing in securities under any order or direction passed by SEBI or any securities market regulator in any other jurisdiction or any other authority/court.

Our Additional Promoters are not directors or promoters of any other company which has been debarred from accessing the capital markets by SEBI.

Our Additional Promoters have not been declared as Wilful Defaulters or Fraudulent Borrowers by any bank or financial institution or consortium thereof in accordance with the guidelines on Wilful Defaulters or Fraudulent Borrowers issued by the RBI.

Our Additional Promoters have not been declared as Fugitive Economic Offenders.

### Confirmation under Companies (Significant Beneficial Owners) Rules, 2018

Our Additional Promoters confirm that they are in compliance with the Companies (Significant Beneficial Owners) Rules, 2018, as amended to the extent applicable, as on the date of this Addendum.

### Eligibility for the Offer

The status of compliance of our Company with the conditions as specified under Regulations 5 and 7(1) of the SEBI ICDR Regulations are as follows:

- (i) Our Additional Promoters and members of the Additional Promoter Group are not debarred from accessing the capital markets by SEBI;
- (ii) Our Additional Promoters are not promoters or directors of companies which are debarred from accessing the capital markets by SEBI;
- (iii) Our Additional Promoters are not a Wilful Defaulter or Fraudulent Borrower;
- (iv) Our Additional Promoters have not been declared as a Fugitive Economic Offender; and
- (v) The Equity Shares of our Additional Promoters and members of the Additional Promoter Group, are in dematerialised form.

### Exemption from complying with any provisions of SEBI ICDR Regulations

Except as disclosed below and on page 497 of the Draft Red Herring Prospectus, our Company has not filed or obtained any exemption from SEBI from strict compliance with any provisions of securities laws from SEBI as on the date of this Addendum: An application dated March 19, 2026, has been submitted to the SEBI under Regulation 300(1)(c) of the SEBI ICDR Regulations, seeking exemption for disclosing information and confirmations from Vaidehi Kanoria (“**Non-Cooperating Individual**”) and entities/ and bodies corporates/ firms/ HUFs (“**Non-Cooperating Entities**”, along with Non-Cooperating Individual, “**Non-Cooperating Group**”) in which the aforesaid persons have/may have interest (individually or in aggregate with Pratik Pravin Agarwal, one of our Individual Promoters), as part of the promoter group of Pratik Pravin Agarwal, one of our Individual Promoters, in terms of the SEBI ICDR Regulations based on the information as available in the public domain.

Since our Company has not been able to procure relevant information, from, and in relation to, the Non-Cooperating Group and to comply with the provisions of the SEBI ICDR Regulations, our Company has included disclosures pertaining to the Non-Cooperating Group in this Addendum to the best of our Company’s knowledge and to the extent the information was available and accessible in the public domain published on the websites of, *inter-alia*, Watchout Investors, CIBIL, Stock Exchanges, MCA and crime check. Further, in the absence of such information from the Non-Cooperating Individual, our Company is also unable to identify an exhaustive list of the relevant entities as members of the Promoter Group, other than to the best of our Company’s knowledge and to the extent the information was available and accessible in the public domain. For details, please see, “*Risk Factors – The sister-in-law of one of our Individual Promoters, Pratik Pravin Agarwal, who is deemed to be a member of the Promoter Group under the SEBI ICDR Regulations, has declined to be identified as such and has not provided any information in respect of herself and the relevant entities as Promoter Group. Consequently, we cannot assure you that the disclosures relating to such member of the Promoter Group are complete or up-to-date*” on page 6 of this Addendum.

## SECTION VI: OFFER INFORMATION

### OFFER PROCEDURE

*The disclosures in the section titled “Offer Procedure” beginning on page 508 of the Draft Red Herring Prospectus shall be read with the following additional details:*

#### **Participation by the Additional Promoters and the Additional Promoter Group and the persons related to the Additional Promoters and the Additional Promoter Group**

Our Additional Promoters and Additional Promoter Group shall not participate by applying for Equity Shares in the Offer, except in accordance with the applicable law. Furthermore, persons related to our Additional Promoters and Additional Promoter Group shall not apply in the Offer under the Anchor Investor Portion.

For the purposes of the above, it is clarified that a qualified institutional buyer who has rights under a shareholders’ agreement or voting agreement entered into with any of our Additional Promoters or members of the Additional Promoter Group, veto rights or a right to appoint any nominee director on our Board, shall be deemed to be a person related to our Additional Promoters or members of the Additional Promoter Group.

#### **Bids by Anchor Investors**

No person related to the Additional Promoters or Additional Promoter Group shall apply under the Anchor Investors category.

## DECLARATION

I hereby certify and declare that all relevant provisions of the Companies Act and the rules, guidelines or regulations issued by the Government of India and the rules, guidelines or regulations issued by SEBI, established under Section 3 of the SEBI Act, as the case may be, have been complied with and no statement made in this Addendum is contrary to the provisions of the Companies Act, the SCRA, the SCRR, the SEBI Act, each as amended or rules made or guidelines or regulations notified thereunder, as the case may be. I further certify that all statements, disclosures and undertakings made in this Addendum are true and correct.

**SIGNED BY THE DIRECTOR OF OUR COMPANY**

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**Pravin Agarwal**

*Chairman and Non-Executive Director*

**Date:** March 19, 2026

**Place:** Delhi

## DECLARATION

I hereby certify and declare that all relevant provisions of the Companies Act and the rules, guidelines or regulations issued by the Government of India and the rules, guidelines or regulations issued by SEBI, established under Section 3 of the SEBI Act, as the case may be, have been complied with and no statement made in this Addendum is contrary to the provisions of the Companies Act, the SCRA, the SCRR, the SEBI Act, each as amended or rules made or guidelines or regulations notified thereunder, as the case may be. I further certify that all statements, disclosures and undertakings made in this Addendum are true and correct.

**SIGNED BY THE DIRECTOR OF OUR COMPANY**

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**Pratik Pravin Agarwal**

*Managing Director*

**Date:** March 19, 2026

**Place:** Tokyo

## DECLARATION

I hereby certify and declare that all relevant provisions of the Companies Act and the rules, guidelines or regulations issued by the Government of India and the rules, guidelines or regulations issued by SEBI, established under Section 3 of the SEBI Act, as the case may be, have been complied with and no statement made in this Addendum is contrary to the provisions of the Companies Act, the SCRA, the SCRR, the SEBI Act, each as amended or rules made or guidelines or regulations notified thereunder, as the case may be. I further certify that all statements, disclosures and undertakings made in this Addendum are true and correct.

**SIGNED BY THE DIRECTOR OF OUR COMPANY**

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**Manish Kumar Srivastava**

*Whole-time Director (Additional)*

**Date:** March 19, 2026

**Place:** Mumbai

## DECLARATION

I hereby certify and declare that all relevant provisions of the Companies Act and the rules, guidelines or regulations issued by the Government of India and the rules, guidelines or regulations issued by SEBI, established under Section 3 of the SEBI Act, as the case may be, have been complied with and no statement made in this Addendum is contrary to the provisions of the Companies Act, the SCRA, the SCRR, the SEBI Act, each as amended or rules made or guidelines or regulations notified thereunder, as the case may be. I further certify that all statements, disclosures and undertakings made in this Addendum are true and correct.

**SIGNED BY THE DIRECTOR OF OUR COMPANY**

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**Alipt Sharma**

*Nominee Director (Non-Executive Non Independent)*

**Date:** March 19, 2026

**Place:** Mumbai

## DECLARATION

I hereby certify and declare that all relevant provisions of the Companies Act and the rules, guidelines or regulations issued by the Government of India and the rules, guidelines or regulations issued by SEBI, established under Section 3 of the SEBI Act, as the case may be, have been complied with and no statement made in this Addendum is contrary to the provisions of the Companies Act, the SCRA, the SCRR, the SEBI Act, each as amended or rules made or guidelines or regulations notified thereunder, as the case may be. I further certify that all statements, disclosures and undertakings made in this Addendum are true and correct.

**SIGNED BY THE DIRECTOR OF OUR COMPANY**

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**Sachin Nandgaonkar**

*Non-Executive Independent Director*

**Date:** March 19, 2026

**Place:** Mumbai

## DECLARATION

I hereby certify and declare that all relevant provisions of the Companies Act and the rules, guidelines or regulations issued by the Government of India and the rules, guidelines or regulations issued by SEBI, established under Section 3 of the SEBI Act, as the case may be, have been complied with and no statement made in this Addendum is contrary to the provisions of the Companies Act, the SCRA, the SCRR, the SEBI Act, each as amended or rules made or guidelines or regulations notified thereunder, as the case may be. I further certify that all statements, disclosures and undertakings made in this Addendum are true and correct.

**SIGNED BY THE DIRECTOR OF OUR COMPANY**

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**Anupa Rajiv Sahney**

*Non-Executive Independent Director*

**Date:** March 19, 2026

**Place:** Mumbai

## DECLARATION

I hereby certify and declare that all relevant provisions of the Companies Act and the rules, guidelines or regulations issued by the Government of India and the rules, guidelines or regulations issued by SEBI, established under Section 3 of the SEBI Act, as the case may be, have been complied with and no statement made in this Addendum is contrary to the provisions of the Companies Act, the SCRA, the SCRR, the SEBI Act, each as amended or rules made or guidelines or regulations notified thereunder, as the case may be. I further certify that all statements, disclosures and undertakings made in this Addendum are true and correct.

**SIGNED BY THE DIRECTOR OF OUR COMPANY**

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**Alampallam Ramakrishnan Narayanaswamy**

*Non-Executive Independent Director*

**Date:** March 19, 2026

**Place:** Mumbai

## DECLARATION

I hereby certify and declare that all relevant provisions of the Companies Act and the rules, guidelines or regulations issued by the Government of India and the rules, guidelines or regulations issued by SEBI, established under Section 3 of the SEBI Act, as the case may be, have been complied with and no statement made in this Addendum is contrary to the provisions of the Companies Act, the SCRA, the SCRR, the SEBI Act, each as amended or rules made or guidelines or regulations notified thereunder, as the case may be. I further certify that all statements, disclosures and undertakings made in this Addendum are true and correct.

**SIGNED BY THE GROUP CHIEF EXECUTIVE OFFICER OF OUR COMPANY**

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**Frederic Andre M Trefois**

*Group Chief Executive Officer*

**Date:** March 19, 2026

**Place:** Switzerland

## DECLARATION

I hereby certify and declare that all relevant provisions of the Companies Act and the rules, guidelines or regulations issued by the Government of India and the rules, guidelines or regulations issued by SEBI, established under Section 3 of the SEBI Act, as the case may be, have been complied with and no statement made in this Addendum is contrary to the provisions of the Companies Act, the SCRA, the SCRR, the SEBI Act, each as amended or rules made or guidelines or regulations notified thereunder, as the case may be. I further certify that all statements, disclosures and undertakings made in this Addendum are true and correct.

**SIGNED BY THE CHIEF FINANCIAL OFFICER OF OUR COMPANY**

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*Monica Madan*

*Chief Financial Officer*

**Date:** March 19, 2026

**Place:** Gurgaon